Senate Engrossed House Bill court-ordered evaluations

State of Arizona House of Representatives Fifty-seventh Legislature First Regular Session 2025

# **HOUSE BILL 2742**

AN ACT

AMENDING SECTIONS 36-520, 36-530, 36-531 AND 36-545.06, ARIZONA REVISED STATUTES; RELATING TO COURT-ORDERED EVALUATIONS.

(TEXT OF BILL BEGINS ON NEXT PAGE)

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1 Be it enacted by the Legislature of the State of Arizona:

2 Section 1. Section 36-520, Arizona Revised Statutes, is amended to 3 read:

#### 36-520. Application for evaluation; definition

- A. Any responsible individual may apply for a court-ordered evaluation of a person who is alleged to be, as a result of a mental disorder, a danger to self or to others or a person with a persistent or acute disability or a grave disability and who is unwilling or unable to undergo a voluntary evaluation. The application shall be made in the prescribed form and manner as adopted by the director.
- 11 B. The application for evaluation shall include the following data, 12 if known:
- 13 1. The name and address of the proposed patient for whom evaluation 14 is applied.
- 2. The age, date of birth, sex, race, marital status, occupation, social security number, present location, dates and places of previous hospitalizations, names and addresses of the guardian, agent under a health care power of attorney or mental health care power of attorney, spouse, next of kin and significant other persons and other data that the director may require on the form to whatever extent that this data is known and is applicable to the proposed patient.
- 3. The name, address and relationship of the person who is applying a for the evaluation.
- 4. A statement that the proposed patient is exhibiting behaviors that may be consistent with a mental disorder and is believed to be, as a 26 result of a mental disorder, a danger to self or to others or a patient with a persistent or acute disability or a grave disability and the facts 28 on which this statement is based.
- 5. A statement from the applicant of whether the applicant believes that the proposed patient is or is not willing or able to undergo lively voluntary evaluation and the facts on which this statement is based.
- 32 6. A statement of the proposed patient's relevant history of mental 33 health diagnosis, treatment recommended or provided and compliance with 34 the treatment recommended or provided.
- 7. A statement that the applicant believes the proposed patient is in need of screening, evaluation, supervision, care and treatment and the facts on which this statement is based.
- 38 8. Copies of all documents relating to guardianship or powers of 39 attorney that allow the guardian or agent to consent to inpatient 40 psychiatric treatment, which shall be attached to the application if 41 available at the time of the application.
- 9. A statement by the applicant of whether the applicant believes that, without a period of inpatient observation, stabilization and assessment, or emergency inpatient psychiatric hospitalization, the proposed patient is likely to cause or endure serious physical harm or injury and the facts supporting that statement.

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- 1 10. To the extent known, the names and contact information of 2 persons other than the applicant who have witnessed the behavior exhibited 3 by the proposed patient on which the application is based. The screening 4 agency may not deny or refuse to process an application because no other 5 witnesses have been identified.
- 6 C. The application shall be signed and notarized. For an 7 application made by a peace officer or a health care professional who is 8 licensed pursuant to title 32, chapter 13, 15, 17 or 19.1, a copy of the 9 application that contains the applicant's original signature is 10 acceptable, does not have to be notarized and may be submitted as the 11 written application.
- D. The screening agency shall offer assistance to the applicant in preparation of the application. On receipt of the application, the screening agency shall immediately note on the front of the application the time and date of receipt, shall log this information in a record of applications received by the screening agency and shall act as prescribed in section 36-521 within forty-eight hours after the filing of the application, excluding weekends and holidays. If the application is not acted on within forty-eight hours, EXCLUDING WEEKENDS AND HOLIDAYS, the reasons for not acting promptly shall be reviewed by the director of the screening agency or the director's designee and the reasons shall be stated in the report required by section 36-521, subsection B.
- E. If the applicant for the court-ordered evaluation presents the 24 person to be evaluated at the screening agency, the agency shall conduct a 25 prepetition screening examination. Except in the case of an emergency 26 evaluation, the person to be evaluated shall not be detained or forced to 27 undergo prepetition screening against the person's will.
- F. In the course of conducting a prepetition screening, the screening agency shall accept and consider information relevant to the present behavior and past behavioral health history of the proposed patient from persons who have a significant relationship with the proposed patient, including family members and guardians.
- 33 G. If the applicant for the court-ordered evaluation does not 34 present the person to be evaluated at the screening agency, the agency 35 shall conduct the prepetition screening at the home of the person to be 36 evaluated or any other place the person to be evaluated is found. If 37 prepetition screening is not possible, the screening agency shall proceed 38 as prescribed in section 36-521, subsection B.
- H. If a person is being treated by prayer or spiritual means alone in accordance with the tenets and practices of a recognized church or religious denomination by a duly accredited practitioner of that church or denomination, the person may not be ordered evaluated, detained or involuntarily treated unless the court has determined that the person is, as a result of mental disorder, a danger to others or to self.

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- I. If the application is not acted on because it has been determined that the proposed patient does not need an evaluation, the medical director of the screening agency or the medical director's designee shall make a written statement of the reasons why the proposed patient does not need an evaluation and shall retain the application together with the medical director's statement and any records or reports concerning prepetition screening required pursuant TO section 36-521.
- J. If the screening agency determines that the application should 9 be denied or if the application is accepted but the screening agency 10 declines to file a petition for court-ordered evaluation, the screening 11 agency shall comply with the requirements of section 36-521, subsection C. 12 If the screening of the proposed patient took place in a facility operated 13 by the screening agency, the screening agency shall attempt to notify the 14 applicant that the screening agency intends to release the proposed 15 patient. The screening agency shall document the time and method of the 16 notification or an unsuccessful attempt to notify the applicant. If 17 requested by the applicant, the medical director of the screening agency 18 or the medical director's designee shall provide the reason for the denial 19 of the application or the decision not to file a petition for 20 court-ordered evaluation if either:
  - 1. The disclosure is not opposed by the person who was screened.
- 22 2. The person who was screened is deemed to lack capacity to make 23 the decision to allow the disclosure and the disclosure is deemed to be in 24 the person's best interest.
- 25 K. For the purposes of this section, "person" includes a person 26 who:
  - 1. Is under eighteen years of age.
- 28 2. Has been transferred to the criminal division of the superior 29 court pursuant to section 8-327 or who has been charged with an offense 30 pursuant to section 13-501.
  - 3. Is under the supervision of an adult probation department.
- 32 Sec. 2. Section 36-530, Arizona Revised Statutes, is amended to 33 read:

### 36-530. Evaluation and treatment

- A. A person who is admitted to an evaluation agency shall receive an evaluation as soon as possible after the court's order for evaluation and, subject to the provisions of sections 36-512 and 36-513 concerning as the person's right to refuse treatment, receive care and treatment as required by the person's condition for the full period that the person is 40 hospitalized. A clinical record shall be kept for each person that 41 details all medical and psychiatric evaluations and all care and treatment 42 received by the person.
- B. A person receiving an evaluation on an inpatient basis will 44 remain in the facility during the evaluation, which shall be completed in 45 less than seventy-two hours. UNLESS THE PERSON IS RELEASED OR ADMITTED ON 46 A VOLUNTARY BASIS, THE FILING OF THE PETITION FOR COURT-ORDERED TREATMENT

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# 1 SHALL BE COMPLETED WITHIN SEVENTY-TWO HOURS, EXCLUDING WEEKENDS AND 2 HOLIDAYS.

- C. A person being evaluated on an outpatient basis will not remain 4 in the facility overnight but will be examined during the usual outpatient 5 working hours of the facility on a schedule of appointments. The 6 evaluation will be completed not later than the fourth day after the first 7 appointment, excluding Saturdays, Sundays and holidays.
- B. If a person who has been directed by court order to appear for 9 evaluation does not appear, or in the case of an outpatient evaluation 10 does not complete the appointments scheduled, the evaluation agency shall 11 notify the court and the person's guardian, if any, of the known facts and 12 circumstances and, if appropriate, request that the court order the 13 patient taken into custody for evaluation on an inpatient basis.
- E. In the course of conducting an evaluation, the evaluation agency shall solicit, accept and consider information relevant to the present behavior and past behavioral health history of the proposed patient from persons known to the agency who have a significant relationship with the proposed patient, including family members and guardians.
- 19 Sec. 3. Section 36-531, Arizona Revised Statutes, is amended to 20 read:

### 36-531. Evaluation; possible dispositions; release

- A. A person who is being evaluated on an inpatient basis in an 23 evaluation agency shall be released if, in the opinion of the medical 24 director of the agency, further evaluation is not appropriate unless the 25 person applies for further care and treatment on a voluntary basis.
- B. If it is determined on an evaluation of the patient's condition 27 that the patient is, as a result of a mental disorder, a danger to self or 28 to others or has a persistent or acute disability or a grave disability, 29 the medical director in charge of the agency that provided the evaluation, 30 unless the person applies for further care and treatment on a voluntary 31 basis, shall prepare, sign and file a petition for court-ordered treatment 32 ON THE SAME OR A SUCCEEDING COURT DAY unless the county attorney performs 33 the functions of preparing, signing or filing the petition as provided in 34 subsection C of this section.
- 35 C. The agency may contact the county attorney to obtain assistance 36 in preparing the petition for court-ordered treatment, and the agency may 37 request the advice and judgment of the county attorney in reaching a 38 decision as to whether court-ordered treatment is justified.
- D. A person WHO IS being evaluated on an inpatient basis in an 40 evaluation agency shall be released within seventy-two hours, excluding 41 weekends and holidays, from the time that the person is hospitalized 42 pursuant to a court order for evaluation, unless the person applies for 43 further care and treatment on a voluntary basis or unless a petition for 44 court-ordered treatment has been filed pursuant to subsection B of this 45 section.

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- E. If a prosecutor filed a petition pursuant to section 13-4517, the medical director of an evaluation agency shall provide notice within twenty-four hours to the court and the prosecuting agency of the medical director's intention to release the person under this section. If the person has been remanded to an evaluation agency pursuant to section 13-4517, the evaluation agency shall detain the person for an additional twenty-four hours to allow for the provision of any required notices. The medical director shall provide the patient's records, including medical and treatment records, to the court and the prosecuting agency.
- F. The administration may conduct jointly with a school district, directly or indirectly, an educational evaluation pursuant to sections 12 15-765 and 15-766 for nonadjudicated youth. The evaluation information may be shared by and among authorized personnel employed by the administration and the department of education, or authorized personnel from the local education agency, for purposes of ensuring the provision of special education and related services as required by the individuals with disabilities education act (20 United States Code sections 1400 through 18 1415).
- 19 G. If a person WHO IS being evaluated on an inpatient basis is 20 released pursuant to this section, the medical director of the evaluation 21 agency shall make a written statement on a form and in a manner prescribed 22 by the director stating why further evaluation was not appropriate and why 23 release was appropriate. A copy of this written statement shall be filed 24 with the court that entered the order for court-ordered evaluation to be 25 filed as a part of the court record and shall be made a part of the 26 patient's medical record.
- Sec. 4. Section 36-545.06, Arizona Revised Statutes, is amended to 28 read:
  - 36-545.06. <u>County services: county responsibility</u>
- 30 A. Each county, or any combination of counties, shall provide 31 directly or by contract the services of a screening agency and an 32 evaluation agency for the purposes of this chapter.
- B. On a request made by a resident of the county pursuant to this description to the county shall be required to provide screening or evaluation.
- 35 C. Each county shall coordinate the provision of mental health 36 services required pursuant to this section with the administration or as 37 delegated by the administration to a regional behavioral health authority.
- 38 D. FOR A PERSON WHO IS ADMITTED TO AN EVALUATION AGENCY FOR A 39 COURT-ORDERED EVALUATION, THE COUNTY'S RESPONSIBILITY CONTINUES UNTIL THE 40 EVALUATION PERIOD ENDS, WHICH IS WHEN ONE OF THE FOLLOWING OCCURS:
- 41 1. THE PETITION FOR COURT-ORDERED TREATMENT IS FILED WITH THE 42 COURT.
  - 2. THE INDIVIDUAL AGREES TO VOLUNTARY TREATMENT.
- 44 3. THE INDIVIDUAL IS RELEASED FROM COURT-ORDERED EVALUATION.

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