

PROPOSED

HOUSE OF REPRESENTATIVES AMENDMENTS TO S.B. 1182

(Reference to Senate engrossed bill)

1 Page 1, between lines 1 and 2, insert:

2 "Section 1. Section 15-1650, Arizona Revised Statutes, is amended to
3 read:

4 15-1650. Annual financial aid report

5 A. On or before December 1 of each year, the Arizona board of
6 regents shall submit to the governor, the president of the senate, the
7 speaker of the house of representatives and the joint legislative budget
8 committee a financial aid report with information from the two prior fiscal
9 years. The report shall provide information for each institution under the
10 jurisdiction of the board AND EACH DEGREE-GRANTING PRIVATE POSTSECONDARY
11 EDUCATIONAL INSTITUTION IN THIS STATE THAT HAS IMPLEMENTED AN ARIZONA
12 PROMISE PROGRAM PURSUANT TO SECTION 15-1701, a comparison to peer
13 institutions, and summary information for the entire university system.

14 B. The report shall separately delineate both full-time resident
15 undergraduate and full-time resident graduate students.

16 C. For each group identified in subsection B OF THIS SECTION, the
17 annual financial aid report shall detail the following:

18 1. Cost of attendance, delineated by tuition rates, mandatory fees,
19 room and board charges, book purchases and travel and related personal
20 expenses.

21 2. Expected family contribution.

22 3. Gift aid, delineated by source type. Source types include
23 federal, state, institutional and private.

1 5. An analysis of the marginal cost and the average cost of a
2 student depending on the type of program in which the student is enrolled,
3 including online programs.

4 B. On or before September 1, 2018 and each year thereafter, the
5 Arizona board of regents shall submit a comprehensive university cost
6 containment report for each university under the jurisdiction of the board
7 AND FOR EACH DEGREE-GRANTING PRIVATE POSTSECONDARY EDUCATIONAL INSTITUTION
8 IN THIS STATE THAT HAS IMPLEMENTED AN ARIZONA PROMISE PROGRAM PURSUANT TO
9 SECTION 15-1701 to the governor, the president of the senate, the speaker
10 of the house of representatives and the joint legislative budget committee
11 and shall provide a copy to the secretary of state. The report shall
12 demonstrate the actions taken by each university OR INSTITUTION to contain
13 increases in the cost of attendance for full-time resident undergraduate
14 students and shall include at least the following:

15 1. Historical data on tuition and mandatory fee levels and average
16 on-campus housing and meal plan fees at the largest campus for each
17 university OR INSTITUTION during the previous fiscal year and fiscal years
18 1999, 2004, 2009 and 2014, IF APPLICABLE.

19 2. The number of ~~FTE~~ FULL-TIME EMPLOYEES and total salaries of
20 ~~university~~ employees differentiated between faculty, classified staff and
21 administrators at each university OR INSTITUTION during the previous fiscal
22 year and fiscal years 1999, 2004, 2009 and 2014, IF APPLICABLE.

23 3. Actions taken by each university OR INSTITUTION to contain costs
24 at the university OR INSTITUTION and the savings associated with those
25 actions.

26 4. The allocation of faculty resources at each university OR
27 INSTITUTION based on the time needed to instruct students and to conduct
28 other research activities.

29 5. The number of credit hours required for a baccalaureate degree
30 for the previous academic year and the 2003-2004 academic year for the ten
31 degree programs that had the largest increase in credit hours required for

1 a baccalaureate degree between the 2003-2004 academic year and the
2 2017-2018 academic year, and between the previous two academic years.

3 6. Detailed information on nontraditional or lower-cost degree
4 options that each university OR INSTITUTION currently offers, has recently
5 developed or is pursuing."

6 Renumber to conform

7 Page 1, line 10, after the period insert "EXCEPT AS PROVIDED IN SUBSECTION G OF
8 THIS SECTION,"

9 Page 2, between lines 15 and 16, insert:

10 "G. A DEGREE-GRANTING PRIVATE POSTSECONDARY EDUCATIONAL INSTITUTION
11 IN THIS STATE THAT HAS IMPLEMENTED AN ARIZONA PROMISE PROGRAM PURSUANT TO
12 SUBSECTION A OF THIS SECTION IS ELIGIBLE TO CONTINUE PARTICIPATING IN THE
13 ARIZONA PROMISE PROGRAM ONLY IF THE INSTITUTION DOES ALL OF THE FOLLOWING:

14 1. REPORTS TO THE ARIZONA BOARD OF REGENTS:

15 (a) THE AMOUNT OF TUITION AND FEES COLLECTED BY THE INSTITUTION EACH
16 FISCAL YEAR FROM STUDENTS WHO QUALIFY FOR IN-STATE STUDENT STATUS AS
17 PRESCRIBED IN SECTION 15-1802 EACH FISCAL YEAR.

18 (b) HOW THE INSTITUTION SPENT ALL MONIES THAT IT RECEIVED FROM THE
19 ARIZONA PROMISE PROGRAM FUND EACH FISCAL YEAR.

20 2. PROVIDES TO THE ARIZONA BOARD OF REGENTS ANY INFORMATION OR
21 FINANCIAL RECORDS IN A MANNER AND SCHEDULE PRESCRIBED BY THE ARIZONA BOARD
22 OF REGENTS THAT IS NECESSARY FOR THE FINANCIAL AID REPORT REQUIRED PURSUANT
23 TO SECTION 15-1650 OR THE COST CONTAINMENT REPORT REQUIRED PURSUANT TO
24 SECTION 15-1650.03.

25 3. COMPLIES WITH THE REQUIREMENTS PRESCRIBED BY SECTION 41-725.

26 4. PROVIDES ANY INFORMATION, FINANCIAL RECORDS OR OTHER DATA THAT IS
27 REQUESTED BY THE ARIZONA BOARD OF REGENTS OR THE AUDITOR GENERAL FOR THE
28 PURPOSES OF THIS SECTION."

29 Reletter to conform

30 Page 3, line 7, after "SECTION" insert "AND THAT IS ELIGIBLE TO CONTINUE
31 PARTICIPATING IN THE ARIZONA PROMISE PROGRAM PURSUANT TO SUBSECTION G OF
32 THIS SECTION"

1 Page 3, after line 10, insert:

2 "Sec. 4. Section 41-725, Arizona Revised Statutes, is amended to
3 read:

4 41-725. Comprehensive database of receipts and expenditures of
5 state monies; local reporting; definition

6 A. The department shall establish and maintain an official internet
7 website that is electronically searchable by the public at no cost and that
8 contains a comprehensive database of receipts and expenditures of state
9 monies. The database shall include the information as prescribed in the
10 comprehensive annual financial report of a budget unit that has been made
11 by a certified public accountant who is currently certified by the Arizona
12 state board of accountancy or who has a limited reciprocity privilege
13 pursuant to section 32-725 and who is not an employee of the department.
14 The report shall be made in accordance with generally accepted auditing
15 standards and shall contain financial statements that are in conformity
16 with generally accepted accounting principles. If the department has a
17 comprehensive annual financial report of a budget unit that has been
18 presented with a certificate of achievement for excellence in financial
19 reporting by the governmental finance officers association, the department
20 may post such a financial report to satisfy the requirements of this
21 subsection.

22 B. The department must present information in the database in a
23 manner that is intuitive to members of the general public, including
24 graphical representations. The database must allow users to:

25 1. Search and aggregate payments by individual budget units and
26 programs.

27 2. Search and aggregate payments by individual vendors, including
28 the total amount of state funding awarded by all budget units to individual
29 vendors.

30 3. Download information yielded by a search of the database.

31 4. Access electronic versions of contracts that relate to
32 expenditures.

1 C. The database shall include the following information:

2 1. Annual receipts of revenues, including:

3 (a) Receipts or deposits by each state budget unit into funds
4 established in the state treasury.

5 (b) Taxes.

6 (c) Earnings by each budget unit, including amounts collected for
7 merchandise sold, services performed and licenses, certifications and
8 permits issued.

9 (d) Revenue from the use of publicly owned money or property,
10 including leases and licenses.

11 (e) Gifts, donations and grants received, including amounts received
12 from the federal government.

13 (f) Any other type of public revenue, however denominated or
14 derived, deposited into the state treasury.

15 2. Annual expenditures and disbursements of state revenues by each
16 state budget unit from funds established in the state treasury, as
17 applicable, including:

18 (a) Bond payments, debt service and redemption charges and fees.

19 (b) Contractual services and cooperative agreements.

20 (c) Commodities.

21 (d) Capital outlay.

22 (e) Revenue sharing and other aid to other levels of government,
23 including tribal governments.

24 (f) Any other expenditure or disbursement of state revenue from the
25 state treasury, however denominated or structured.

26 D. Expenditure data shall list:

27 1. The manner of payment, including check or warrant or credit,
28 debit or other purchase card.

29 2. The funding source, including categorical codes and the state
30 accounts the expenditure is appropriated from.

31 3. A standardized descriptive title of the type and purpose of the
32 transaction.

- 1 4. The date and amount of each payment.
- 2 5. The state agency or budget unit making the payment.
- 3 6. The name of the person or entity receiving the payment, including
4 to the extent practicable a parent entity of the recipient if the recipient
5 is owned by another entity.
- 6 7. The primary location of performance under the contract, including
7 the county, city or town and legislative district.
- 8 E. The database shall not include:
 - 9 1. Tax payment or refund data that include confidential taxpayer
10 information.
 - 11 2. Data relating to payments of state assistance to individual
12 recipients.
 - 13 3. Payees' addresses or telephone numbers, but the department may
14 allow public access in the database to information identifying the county
15 in which the payee is located.
 - 16 4. Work product in anticipation of litigation or information subject
17 to attorney-client privilege.
 - 18 5. Any other information that is designated by law as confidential
19 or preapproved as confidential by the department pursuant to rule. The
20 department and any officer or employee of the department:
 - 21 (a) May rely on a determination made by a budget unit regarding
22 confidentiality of information relating to the budget unit's expenditures.
 - 23 (b) Are immune from civil liability for posting confidential
24 information under this section if the posting is in reliance on the budget
25 unit's determination relating to confidentiality.
- 26 F. Each budget unit shall cooperate with the department as necessary
27 to implement and administer this section. Each budget unit shall provide
28 to the department any additional data in a manner and schedule prescribed
29 by the department that are required to be included in the database. The
30 database shall be updated within thirty days after the end of each fiscal
31 year and may be updated as new data become available. The data shall be
32 retained in the database for at least ten full fiscal years.

1 G. The governor, secretary of state, state treasurer and legislature
2 shall include a link to the database under this section in their individual
3 official websites. Each budget unit that maintains a generally accessible
4 internet website, or for which a generally accessible website is
5 maintained, shall include a link on that website to the database under this
6 section.

7 H. Each local government shall establish and maintain an official
8 internet website that is accessible to the public at no cost and that
9 contains a comprehensive reporting of all revenues and expenditures over
10 five thousand dollars of local monies in as nearly as practicable the same
11 manner and consistent with subsections B through E of this section. The
12 database shall include the information as prescribed in the comprehensive
13 annual financial report of a budget unit that has been made by a certified
14 public accountant who is currently certified by the Arizona state board of
15 accountancy or who has a limited reciprocity privilege pursuant to section
16 32-725 and who is not an employee of the local government. The report
17 shall be made in accordance with generally accepted auditing standards and
18 shall contain financial statements that are in conformity with generally
19 accepted accounting principles. If a local government has a comprehensive
20 annual financial report of a budget unit that has been presented with a
21 certificate of achievement for excellence in financial reporting by the
22 governmental finance officers association, the local government may post
23 such a financial report to satisfy the requirements of this subsection. A
24 link to this data shall be displayed in a prominent place on the local
25 government's official internet website or on a website of an association of
26 cities and towns for cities and towns that do not have official websites
27 and on the department's official internet website as prescribed in this
28 section. The data shall be updated no less frequently than every three
29 months and may be updated as new data becomes available. The data shall be
30 retained and accessible online for at least three fiscal years.

- 1 I. For the purposes of this section, "local government" means:
- 2 1. A county, city or town with a population of more than twenty-five
- 3 hundred persons.
- 4 2. Any community college district and school district having a
- 5 student count of more than six hundred pupils.
- 6 3. A state university.
- 7 4. DEGREE-GRANTING PRIVATE POSTSECONDARY EDUCATIONAL INSTITUTION IN
- 8 THIS STATE THAT HAS IMPLEMENTED AN ARIZONA PROMISE PROGRAM PURSUANT TO
- 9 SECTION 15-1701."

10 Amend title to conform

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