

UNIVERSITY OF ARIZONA - MAIN CAMPUS

A.R.S. § 15-1601

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General Fund and University Collections Fund	FY 1998 Actual	FY 1999 Estimate	FY 2000 Approved	FY 2001 Approved
FTE Positions	5,431.0	5,459.0	5,502.6 ^{1/}	5,563.0 ^{1/}
Personal Services	176,544,400	194,138,800	199,648,500	206,327,400
Employee Related Expenditures	33,204,700	33,819,700	35,922,300	37,858,000
Professional and Outside Services	1,936,700	2,030,800	2,030,800	2,030,800
Travel - In State	191,600	326,900	333,400	341,300
Travel - Out of State	635,700	413,300	228,300	254,600
Library Acquisitions	7,081,000	7,524,300	7,524,300	7,524,300
Other Operating Expenditures	35,636,700	35,869,500	34,109,500	34,900,200
Equipment	4,731,300	4,439,200	4,550,400	4,862,600
Operating Subtotal	259,962,100	278,562,500	284,347,500	294,099,200
Agriculture	41,711,400	44,068,900	45,447,800 ^{2/}	46,362,500 ^{2/}
Arizona International College	1,319,100	1,949,000	1,981,800	2,012,100
Sierra Vista Campus	2,069,500	2,518,400	2,570,100	2,612,100
Total	305,062,100	327,098,800	334,347,200	345,085,900
Additional Appropriations - Eminent Scholars; Appropriation, Ch. 326	0	0	74,400	74,400
Total Appropriations	305,062,100	327,098,800	334,421,600^{3/4/5/}	345,160,300^{3/4/5/}
<u>Fund Summary</u>				
General Fund	245,641,100	258,789,500	263,345,400	270,248,100
University Collections Fund	59,421,000	68,309,300	71,076,200	74,912,200
Total Appropriations	305,062,100	327,098,800	334,421,600	345,160,300

Agency Description — Established in 1885 as a land grant institution, the University of Arizona (UA) is one of the 3 state universities governed by the Arizona Board of Regents (ABOR). As a land grant Research I institution, the university offers 377 degree programs to approximately 35,000 students in 15 colleges, schools and divisions, and provides academic programs at the Sierra Vista Campus. Beginning in fall of 1996, Arizona International College started offering academic programs for undergraduate students at the University of Arizona Science and Technology Park. Arizona International College is now located on the Main Campus.

Student Enrollment Growth — The approved FY 2000 amount includes an increase of \$1,891,800 from the General Fund and 32.4 FTE Positions for the support of an additional 475 full-time equivalent students (see Table 1).

The approved FY 2001 amount includes a further increase of \$2,279,400 from the General Fund and 39.5 FTE Positions for the support of an additional 579 full-time equivalent students (see Table 2).

^{1/} Includes 888.9 FTE Positions funded from Special Line Items in FY 2000 and FY 2001.

^{2/} The approved amount includes \$100,000 for development of management, training and technological courses in greenhouse technology. The \$100,000 approved reverts to the state General Fund at the end of the fiscal year unless the private sector matches the amount for the greenhouse technology. (General Appropriation Act footnote)

^{3/} The appropriated monies are not to be used for scholarships. (General Appropriation Act footnote)

^{4/} Any unencumbered balances remaining in the collections account on June 30, 1999 and June 30, 2000, respectively, and all collections received by the university during the fiscal year, when paid into the State Treasury, are appropriated for operating expenditures, capital outlay and fixed charges. Earnings on state lands and interest on the investment of the Permanent Land Funds are appropriated in compliance with the Enabling Act and the Constitution. No part of this appropriation may be expended for supplemental life insurance or supplemental retirement. Receipts from summer session, when deposited in the State Treasury, together with any unencumbered balance in the summer session account, are hereby appropriated for the purpose of conducting summer sessions but are excluded from the amounts enumerated above. Within 10 days of the acceptance of the universities' semiannual all funds budget reports, the Arizona Board of Regents shall inform the Joint Legislative Budget Committee of any tuition revenue amounts that are different from the amounts appropriated by the Legislature. (General Appropriation Act footnote)

^{5/} General Appropriation Act funds are appropriated as an Operating Lump Sum with Special Line Items by Agency.

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			<u>Weighted Enrollment</u>		
			<u>FY 2000</u>	<u>FY 1999</u>	<u>Change</u>
Fall 1997 (Actual)	29,071	at 25%	7,268	7,124 (Fall 1996)	144
Fall 1998 (Estimate)	29,408	at 50%	14,704	14,535 (Fall 1997)	169
Fall 1999 (Projection)	30,021	at 25%	<u>7,505</u>	<u>7,343</u> (Fall 1998)	<u>162</u>
Total			29,477	29,002	475

			<u>Weighted Enrollment</u>		
			<u>FY 2001</u>	<u>FY 2000</u>	<u>Change</u>
Fall 1998 (Estimate)	29,408	at 25%	7,352	7,268 (Fall 1997)	84
Fall 1999 (Projection)	30,021	at 50%	15,011	14,704 (Fall 1998)	307
Fall 2000 (Projection)	30,773	at 25%	<u>7,693</u>	<u>7,505</u> (Fall 1999)	<u>188</u>
Total			30,056	29,477	579

Under the 22:1 funding formula, enrollment growth funding is based on a comparison of 3-year rolling weighted averages for the current year with the previous year. The full-time equivalent student counts are calculated by using 15 student credit hours for lower division undergraduates, 12 student credit hours for upper division undergraduates, and 10 student credit hours for graduate students per semester.

New Facilities Support — The approved FY 2000 amount includes an increase of \$283,900 from the General Fund and an additional 4.2 FTE Positions for the operating support of 5 new facilities, which include the University Heart Center Addition, the Arizona International College Facility, the Beal Center, the 2nd Floor Shell Space for Computing and Information Technology Center, and the Law Center Addition. The approved FY 2001 amount includes a further increase of \$746,000 from the General Fund and an additional 9.9 FTE Positions for the operating support of 3 new facilities, which include the Integrated Learning Center, the Strength and Conditioning Facility, and the Main Library Expansion.

New Facilities Annualization — The approved FY 2000 amount includes an increase of \$110,500 from the General Fund for annualization of operating support for the Life Sciences North Shell Space. The approved FY 2001 amount includes a further increase of \$213,800 from the General Fund for annualization of operating support for the University Health Center Addition.

Special Fee for the College of Law Program — The approved FY 2000 amount includes an increase of \$102,000 from the University Collections Fund for program enhancement by the College of Law. The approved FY 2001 amount includes a further increase of \$102,000 from the University Collections Fund. ABOR has approved a special program fee increase (from \$2,000 to \$2,750) to be phased in over 3 years for the Arizona State University (ASU) and UA Colleges of Law. Revenue from this special fee is to be used for College of Law program enhancements.

Special Fee for Master of Business Administration Degree — The approved FY 2000 amount includes an increase of \$148,300 from the University Collections Fund for program enhancements by the College of Business and Public Administration. This amount is continued in FY 2001. All new students enrolling in the Master of Business Administration (MBA) and Master of Science in Management Information Systems programs pay a special annual program fee of \$2,000. Revenue from this special fee is to be used for MBA program enhancements.

University Collections Fund Adjustments for Debt Service — The approved FY 2000 amount includes an increase of \$2,516,600 from the University Collections Fund and a General Fund reduction of the same amount for academic bond debt service adjustments. The approved FY 2001 amount includes a further increase of \$3,734,000 from the University Collections Fund and a further General Fund reduction of the same amount for academic bond debt service adjustments.

Optics Initiative — The approved amount for FY 2001 includes an increase of \$1,000,000 from the General Fund and an additional 11 FTE Positions for the development of new technology in optical sciences, preparation of a trained optics workforce, and economic development in optics related industrial applications.

50% Out-of-State Travel Reduction — The approved amount includes a reduction of \$(268,200) from the General Fund for Travel - Out of State beginning in FY 2000.

Agriculture — The approved amount for FY 2000 includes an increase of \$600,000 from the General Fund and an additional 7 FTE Positions to develop a training program in controlled-environment agriculture. This amount is continued in FY 2001.

The approved amounts for FY 2000 and FY 2001 for the College of Agriculture Special Line Item appropriation were based upon the following allocation:

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	<u>FY 2000</u>	<u>FY 2001</u>
FTE Positions	<u>824.4</u>	<u>824.4</u>
Personal Services	\$33,129,600	\$33,792,200
ERE	6,552,300	6,804,400
Prof. & Outside Svcs.	266,900	266,900
Travel - In State	583,800	583,800
Travel - Out of State	61,600	61,600
Other Oper. Exp.	3,513,300	3,513,300
Equipment	<u>1,340,300</u>	<u>1,340,300</u>
Total	\$45,447,800	\$46,362,500
<u>Fund Sources</u>		
General Fund	\$39,419,200	\$40,333,900
Collections Fund	<u>6,028,600</u>	<u>6,028,600</u>
Total	\$45,447,800	\$46,362,500

The University Collections Fund for Agriculture includes \$3,405,000 from federal agriculture funds in FY 2000. This amount is continued in FY 2001.

Arizona International College — In 1993, ABOR authorized 2 new campuses, including one in the east valley of Maricopa County under the direction of Arizona State University, and the other in Pima County under the guidance of the UA. Subsequently, the board approved renaming the Pima County Campus as the Arizona International Campus; and in January of 1996, authorized the UA to develop the campus at the University of Arizona Science and Technology Park, a former IBM site. Although operating funds were approved for FY 1995 through FY 1997 for the Pima County Campus, the Legislature has not formally established such a campus in statute. Both ASU-West and ASU-East Campuses were established in statute. In 1997, the Board of Regents approved renaming the campus as the Arizona International College and it was moved to the Main Campus during the fall of 1998.

The approved amounts for FY 2000 and FY 2001 for the Arizona International College Special Line Item appropriation were based upon the following allocation:

	<u>FY 2000</u>	<u>FY 2001</u>
FTE Positions	<u>24.6</u>	<u>24.6</u>
Personal Services	\$1,098,200	\$1,120,200
ERE	212,100	220,400
Prof. & Outside Svcs.	108,800	108,800
Travel - In State	33,100	33,100
Travel - Out of State	32,500	32,500
Other Oper. Exp.	372,100	372,100
Equipment	<u>125,000</u>	<u>125,000</u>
Total	\$1,981,800	\$2,012,100
<u>Fund Sources</u>		
General Fund	\$1,397,700	\$1,428,000
Collections Fund	<u>584,100</u>	<u>584,100</u>
Total	\$1,981,800	\$2,012,100

Sierra Vista Campus — In 1995, ABOR authorized a separate branch campus for Sierra Vista. However, the Legislature has not formally established the campus in statute.

The approved amounts for FY 2000 and FY 2001 for the Sierra Vista Campus Special Line Item appropriation were based upon the following allocation:

	<u>FY 2000</u>	<u>FY 2001</u>
FTE Positions	<u>39.9</u>	<u>39.9</u>
Personal Services	\$1,501,900	\$1,531,900
ERE	306,600	318,600
Prof. & Outside Svcs.	281,000	281,000
Travel - In State	500	500
Travel - Out of State	500	500
Equipment	<u>479,600</u>	<u>479,600</u>
Total	\$2,570,100	\$2,612,100
<u>Fund Sources</u>		
General Fund	\$1,886,800	\$1,928,800
Collections Fund	<u>683,300</u>	<u>683,300</u>
Total	\$2,570,100	\$2,612,100

Additional Appropriations: Eminent Scholars; Appropriation (Chapter 326) — Appropriates \$74,400 from the General Fund in FY 2000 to implement the Eminent Scholars program at the UA. This amount is continued in FY 2001. The Eminent Scholars Program is intended to attract and retain eminent faculty at Arizona universities. For each dollar of interest earned on designated private endowments, the UA (through the Eminent Scholars Matching Grant Fund) gives a dollar of its own to pay the salaries and related expenditures of eminent faculty.

Capital Outlay Appropriation: Sierra Vista Campus Building (Chapter 324) — Appropriates \$500,000 in FY 2000, \$750,000 in FY 2001, \$1,500,000 in FY 2002, and \$1,500,000 in FY 2003 from the General Fund to the University of Arizona for construction of an academic and technology building on the Sierra Vista campus.