

JOINT LEGISLATIVE BUDGET COMMITTEE

JLBC Staff References as of 9/29/16

1. The Department of Child Safety, OSPB and JLBC shall develop a financial and program accountability reporting system for the department. (A.R.S. § 8-818A as added by Laws 2003, 2nd S.S., Ch. 6, § 22A *Emergency*; Amended by Laws 2014, 2nd S.S., Ch. 1, § 69, eff. May 29, 2014 *Emergency*)
2. In developing the financial and program accountability reporting system, the Department of Child Safety (DCS), OSPB and the JLBC shall review the current reporting requirements of the department to eliminate duplication of reporting requirements and to coordinate reporting requirements. DCS, OSPB and the JLBC shall also review the current information processing capabilities to report timely and accurate information. (A.R.S. § 8-818D as added by Laws 2003, 2nd S.S., Ch. 6, § 22D *Emergency*; Laws 2014, 2nd S.S., Ch. 1, § 69, eff. May 29, 2014 *Emergency*)
Report Done.
3. A convention center development project is eligible only if the JLBC has conducted a financial analysis of the proposed project that indicates that the project will result in an increase in state General Fund revenues greater than the amounts of distributions pursuant to Section 9-602 in connection with the project. (A.R.S. § 9-605C1 as added by Laws 2003, Ch. 266, § 1, retroactive to fiscal years beginning from and after June 30, 2003)
- *4. Beginning in FY 2006 and in each fiscal year thereafter, the State Treasurer shall withhold a total of \$2,395,400 for the county contribution for the administrative costs of implementing section 36-2901.01 and 36-2901.04. Beginning in FY 2007, the State Treasurer shall adjust the amount withheld according to the annual changes in the GDP Price Deflator and as calculated by the JLBC Staff. Beginning in FY 2007, the JLBC shall calculate an additional adjustment of the allocation required for ALTCS Services based on changes in the population as reported by the ~~Office of Employment and Population Statistics~~ OFFICE OF ECONOMIC OPPORTUNITY. (A.R.S. § 11-2920 as amended by Laws 2005, Ch. 328, § 1; Laws 2007, Ch. 237, § 1; Laws 2014, Ch. 215 § 14; Laws 2016, Ch. 372 § 3) **(See same one listed in Committee Responsibilities)**
5. If the total of the initial payment, annual payment and strategic contribution payment, as these terms are prescribed in Sections IX(b) and IX(c) of the Tobacco Master Settlement Agreement entered into on November 23, 1998, in any fiscal year is less than 66% of the original amount identified in that agreement, and the state has used all previous tobacco settlement payments to administer and provide health care, in the following fiscal year the counties shall contribute an amount that equals 33% of the difference between the actual payment and 66% of that original amount identified for each year of the Master Settlement Agreement. The JLBC Staff shall calculate the total county contribution pursuant to this subsection.

A county's share of the payments pursuant to subsection A of this section is the percentage of that county's population to the state's current population. The JLBC Staff shall calculate each county's contribution. (A.R.S. § 11-300A & C as added by Laws 2001, Ch. 344, § 13. Amended by Laws 2007, Ch. 237, § 1)

Criminal Justice Reports

6. On or before January 15, April 15, July 15 and October 15 of each year, each department or agency of this state receiving monies pursuant to this section [Anti-Racketeering Revolving Fund] or section 13-2314.03 or 13-4315 or from any department or agency of the United States or another state as a result of participation in any investigation or prosecution shall file with the Attorney General, the Board of Supervisors if the sheriff received the monies and the city or town council if the city or town's department received the monies a report for the previous calendar quarter. The report shall be in a form that is prescribed by the Arizona Criminal Justice Commission and approved by the JLBC Director. The report shall set forth the sources of all monies and all expenditures. The report shall not include any identifying information about specific investigations. (A.R.S. § 13-2314.01F as amended by Laws 2015, Ch. 40 § 2)
7. Director shall approve the form of the quarterly reports on the Anti-Racketeering Revolving Fund sources of all monies and all expenditures as prescribed by the Arizona Criminal Justice Commission submitted by the Attorney General. (A.R.S. § 13-2314.01G)
8. Director shall receive a report on or before September 30 of each year on the Anti-Racketeering Revolving Fund from the Arizona Criminal Justice Commission compiling the Attorney General report and the reports of all departments and agencies of this state into a single comprehensive report. (A.R.S. § 13-2314.01H as amended by Laws 2011, Ch. 83, § 6)
9. Director shall approve the form of the quarterly reports on sources of all monies and expenditures as prescribed by the Arizona Criminal Justice Commission from the county attorney with regard to the County Anti-Racketeering Revolving Fund. (A.R.S. § 13-2314.03F)
10. On or before January 15, April 15, July 15 and October 15 of each year, each political subdivision of this state receiving monies pursuant to this section [County Anti-Racketeering Revolving Fund] or section 13-2314.01 or 13-4315 or from any department or agency of the United States or another state as a result of participating in any investigation or prosecution shall cause to be filed with the Board of Supervisors of the county in which the political subdivision is located, each city or town council in which the political subdivision is located and the county attorney of the county in which the political subdivision is located a report for the previous calendar quarter. The report shall be in a form that is prescribed by the Arizona Criminal Justice Commission and approved by the JLBC Director. The report shall set forth the sources of all monies and all expenditures. (A.R.S. § 13-2314.03G as amended by Laws 2015, Ch. 40, § 3)
11. Director shall receive a report on or before September 30 of each year on the County Anti-Racketeering Revolving Fund from the Arizona Criminal Justice Commission compiling all county attorney reports into a single comprehensive report and all political subdivision reports into a single comprehensive report. (A.R.S. § 13-2314.03H as amended by Laws 2011, Ch. 83, § 7)

Education

12. Director to receive from the State Board of Education a prepared fiscal impact statement of any proposed changes to the minimum course of study or competency requirements for the promotion of pupils from the 3rd grade and for the promotion of pupils from the 8th grade. (A.R.S. § 15-203A12 as amended by Laws 1998, 5th S.S., Ch. 1, § 8) *Emergency*

13. Director to receive from the State Board of Education a prepared fiscal impact statement of any proposed changes to the minimum course of study or competency requirements for the graduation of pupils from high school. (A.R.S. § 15-203A13 as amended by Laws 1998, 5th S.S., Ch. 1, § 8)
14. According to an analysis of cost data by the JLBC Staff, the annual school report card shall contain, for the most recent year available, the average current expenditure per pupil for administrative functions compared to the predicted average current expenditure per pupil for administrative functions. (A.R.S. § 15-746A16 as added by Laws 1999, 1st S.S., Ch. 4)
15. By March 30 of each year determine a per pupil amount from the Classroom Site Fund for the budget year using the estimated statewide weighted count for the current year pursuant to A.R.S. § 15-943 paragraph 2(a) and based on estimated available resources in the Classroom Site Fund for the budget year adjusted for any prior year carry forward or shortfall. (A.R.S. § 15-977G1 as added by Laws 2000, 5th S.S., Ch. 1, § 16. Amended by Laws 2005, Ch. 305, § 2; Laws 2009, 3rd S.S., Ch. 12, § 37, implemented from and after May 31, 2003)
- *16. ~~The full-time equivalent student enrollment reported by each district for all basic actual, additional short-term and open entry, open exit classes and skill center and adult basic education courses shall be audited annually by the Auditor General. The Auditor General shall report the results of the audit to the staffs of the JLBC and OSPB by October 15 of each year.~~ (A.R.S. § 15-1466.01 as amended by Laws 2004, Ch. 336, § 10; Laws 2016, Ch. 58 § 3)
- *17. NEW 2016: THE FULL-TIME EQUIVALENT STUDENT ENROLLMENT REPORTED BY EACH DISTRICT FOR ALL BASIC ACTUAL, ADDITIONAL SHORT-TERM AND OPEN ENTRY, OPEN EXIT CLASSES AND SKILL CENTER AND ADULT BASIC EDUCATION COURSES SHALL BE AUDITED ANNUALLY BY THE AUDITOR GENERAL. THE AUDITOR GENERAL SHALL AUDIT SEPARATELY ANY FULL-TIME EQUIVALENT STUDENT ENROLLMENT IN WHICH A STUDENT IS ENROLLED IN A COURSE FOR BOTH HIGH SCHOOL AND COLLEGE CREDIT SIMULTANEOUSLY, EXCEPT FOR CREDIT RECEIVED AT A PRIVATE COLLEGE OR A COLLEGE THAT IS OWNED, OPERATED OR CHARTERED BY AN INDIAN TRIBE, TAKING INTO CONSIDERATION ANY RELEVANT LAW, REGULATION OR RULE. BEGINNING WITH THE AUDIT FOR THE YEAR ENDING JUNE 30, 2016, THE AUDITOR GENERAL SHALL AUDIT SEPARATELY THE CALCULATION OF FULL-TIME EQUIVALENT STUDENT ENROLLMENT IN SUBSECTION B OF THIS SECTION FOR THE PURPOSE OF THE EXPENDITURE LIMITATION FOR USE PURSUANT TO A.R.S. § 41-563. THE AUDITOR GENERAL SHALL REPORT THE RESULTS OF THE AUDIT TO THE STAFFS OF THE JLBC, OSPB AND THE ECONOMIC ESTIMATES COMMISSION ON OR BEFORE OCTOBER 15 OF EACH YEAR. (A.R.S. § 15-1466.01C as added by Laws 2016, Ch. 58, § 3)
18. On or before May 15 of each year, the JLBC Staff shall:
 1. Determine the amount of reimbursement to each Community College District from each County pursuant to subsection B, paragraph 1 of this section which deals with attendance of nonresident state students.
 2. Notify the Board of Supervisors of each County of the amount it shall reimburse to each District pursuant to subsection B, paragraph 1 of this section for the budget year.
 3. Notify each Community College District eligible to receive reimbursement of the amount of reimbursement from each County pursuant to subsection B, paragraph 1 of this section for the budget year. (A.R.S. § 15-1469C as amended by Laws 2014, Ch. 21, § 2)

19. Receive a financial aid report with information from the 2 prior fiscal years on or before December 1 of each year from the Arizona Board of Regents. The report shall provide information for each institution under the jurisdiction of the board, a comparison to peer institutions, and summary information for the entire University system. (Indicates further what the report shall include.) The Arizona Board of Regents and the JLBC Staff shall jointly determine the methodology and format of the financial aid report. (A.R.S. § 15-1650A-D) **(See same one listed in Committee Responsibilities)**
20. The Auditor General shall report the results of their audit of the full-time equivalent student enrollment reported for the previous fiscal year by each university to the Staffs of JLBC and OSPB on or before October 15 of each year. (A.R.S. § 15-1661B)
21. The JLBC Staff, OSPB Staff and the School Facilities Board shall agree on the format of the report which is to be submitted electronically on or before June 15 of each year by the School Facilities Board to be reviewed by the JCCR regarding demographic assumptions, proposed construction schedule and new school construction cost estimates for individual projects approved in the current fiscal year and expected project approvals for the upcoming fiscal year. (A.R.S. § 15-2002A13 as amended by Laws 2007, Ch. 266, § 1. Amended by Laws 2009, Ch. 95, § 45; Laws 2013, 1st S.S., Ch. 3, § 38) Format agreed upon September 18, 2007.
- *22. NEW 2016: WITHIN 30 DAYS AFTER THE LAST DAY OF EACH CALENDAR QUARTER, THE SCHOOL FACILITIES BOARD STAFF, IN COLLABORATION WITH THE CREDIT ENHANCEMENT ELIGIBILITY BOARD, SHALL SUBMIT TO THE JLBC DIRECTOR A QUARTERLY REPORT ON THE IMPLEMENTATION OF THE ARIZONA PUBLIC SCHOOL CREDIT ENHANCEMENT PROGRAM PURSUANT TO THIS ARTICLE. THE QUARTERLY REPORT SHALL INCLUDE AT LEAST THE FOLLOWING INFORMATION:
 1. A LISTING OF ALL OUTSTANDING GUARANTEED FINANCINGS APPROVED BY THE CREDIT ENHANCEMENT ELIGIBILITY BOARD, INCLUDING THE FOLLOWING INFORMATION FOR EACH FINANCING:
 - a. THE NAME OF THE PUBLIC SCHOOL OR CHARTER SCHOOL BY OR ON BEHALF OF WHICH THE DEBT OBLIGATION WAS ISSUED.
 - b. THE DATE OF THE ISSUANCE.
 - c. THE ORIGINAL AMOUNT OF THE ISSUANCE.
 - d. THE INTEREST RATE OF THE ISSUANCE.
 - e. THE TERM LENGTH OF THE ISSUANCE.
 - f. THE CREDIT RATING OF THE ISSUANCE.
 - g. THE AMOUNT OF PRINCIPAL AND INTEREST DUE ON THE DEBT OBLIGATION IN THE CURRENT FISCAL YEAR.
 - h. THE PURPOSE FOR WHICH THE DEBT OBLIGATION WAS ISSUED, SEPARATELY DELINEATED FOR OBLIGATIONS TO CONSTRUCT NEW CAPITAL FACILITIES, RENOVATE EXISTING CAPITAL FACILITIES OR REFINANCE EXISTING DEBT OBLIGATIONS.
 - i. THE CURRENT OUTSTANDING PRINCIPAL OF THE DEBT OBLIGATION.
 2. A LISTING OF ALL GUARANTEED FINANCINGS SUBJECT TO A.R.S. § 15-2156 IN THE PRIOR QUARTER, INCLUDING THE AMOUNTS DISBURSED FOR PAYMENT OF PRINCIPAL AND INTEREST FOR THE GUARANTEED FINANCING AND THE TERMS AND CONDITIONS THE SCHOOL IS SUBJECT TO UNDER A.R.S. § 15-2156C, D AND E.

3. THE CURRENT BALANCE OF THE ARIZONA PUBLIC SCHOOL CREDIT ENHANCEMENT FUND.
4. THE CURRENT PROGRAM LEVERAGE RATIO.
(A.R.S. § 15-2158 as added by Laws 2016, Ch. 129, § 2)

- *23. Legislative and Judicial departments of state government shall submit information technology plans for information purposes to the Department of Administration before September 1. (A.R.S. § 41-3504A1(f) as amended by Laws 1999, Ch. 148, § 3; Laws 2011, Ch. 27, § 47, applies retroactively to June 30, 2011. Transferred and renumbered as A.R.S. § 18-104A1(f) by Laws 2016, Ch. 80, § 3)
- *24. The JLBC Director, or the Staff Director's designee, shall serve as an advisory member to the Information Technology Authorization Committee (ITAC). (A.R.S. § 41-3521A9) Transferred and renumbered as A.R.S. § 18-121A9 by Laws 2016, Ch. 80, § 3 .

Ballot Measures

- 25. A summary of the fiscal impact statement shall be prepared by JLBC Staff for each ballot measure, not to exceed 300 words, for publication in the Secretary of State publicity pamphlet. (A.R.S. § 19-123A6&D as added by Laws 1999, Ch. 294, § 1)
- 26. JLBC Staff to present a fiscal impact presentation on qualified ballot measures at public hearings held in at least 3 counties and before the date of the election on the measure. (A.R.S. § 19-123D)
- *27. On or before September 30 of each year, the Director of Insurance shall report to the Directors of JLBC and OSPB on the amount of insurance premium tax credits established by A.R.S. § ~~20-224.02~~, 20-224.03, 20-224.04, 20-224.05, 20-224.06 and 20-224.07 that were used during the previous fiscal year. (A.R.S. § 20-224H as added by Laws 2015, Ch. 10, § 1; amended by Laws 2016, Ch. 358 § 1)
- *28. ~~Within 15 days after the issuance of the notes [Unemployment Insurance Tax Anticipation Notes], the Department of Economic Security shall report to the Director of JLBC on the finalized debt issuance, including the principal amount, interest rate, the debt service schedule, the length of term, the interest to be paid over the life of the loan and the status of the bonds as taxable or non-taxable.~~ (A.R.S. § 23-665.13A as added by Laws 2013, Ch. 204, § 1, repealed from and after December 31, 2015 *Emergency*)
- *29. ~~Thirty days after the end of each calendar quarter of FY 2014, the Department of Economic Security shall report to the Director of JLBC concerning the status of the unemployment insurance system. Each quarterly report shall include the beginning balance in this state's account in the Unemployment Trust Fund pursuant to 42 United States Code Section 1103, revenue during the year, net assessment revenue, federal unemployment tax reduction revenue, fund outlays, the ending balance, interest charges on the loan, and any outstanding federal debt. Each report shall also provide quarterly estimates for each of these categories through the final quarter of calendar year 2014.~~ (A.R.S. § 23-665.13B as added by Laws 2013, Ch. 204, § 1, repealed from and after December 1, 2015 *Emergency*)

30. Director shall receive a full and complete account of receipts and disbursements for the previous 6 months from the Attorney General on or before the 15th day of January and July each year resulting from actions taken against the state from an incarcerated person. (A.R.S. § 31-238G)
31. JLBC Director to receive a report on or before September 30 of each year from the Department of Corrections detailing the cost reductions to the department that are directed to the Transition Program Release pursuant to this article and the number of participants who did not receive an early release under the Transition Program. The reduction rate shall equal at least \$17 per inmate per day. The Transition Program ends on July 1, 2018 per A.R.S. § 31-287. (A.R.S. § 31-285B as added by Laws 2003, Ch. 256, § 3. Amended by Laws 2007, Ch. 247, § 4; Laws 2010, Ch. 54, § 6; Laws 2011, Ch. 83, § 20)
32. For FY 2004 and each fiscal year thereafter, JLBC and OSPB shall include funding for placement of automated external defibrillators in capital budgets for any state building that is constructed or any state building that undergoes a major renovation at a cost of at least \$250,000. (A.R.S. § 34-401B as added by Laws 2002, Ch. 18, § 1, eff. June 30, 2003)

Performance Measures

33. In consultation with OSPB, establish performance measures of the budget unit for the previous fiscal year and the budget years as a summary on 1 page or less. (A.R.S. § 35-115.7 as amended by Laws 1997, Ch. 210, § 11, eff. February 28, 1998; Laws 2015, Ch. 11, § 1)
34. In consultation with the JLBC Staff, OSPB may modify the list of programs submitted by each budget unit. (A.R.S. § 35-122A as amended by Laws 2002, Ch. 210, § 10, eff. February 28, 1998) *The application of the provisions of this act shall begin for the 2003-2004 fiscal year.*
35. Receive 5-year strategic plans on or before January 1 of each year by the administrative head of each Executive Branch budget unit. The agency shall also provide an executive summary of the strategic plan. The executive summary shall not exceed 5 pages in length. (A.R.S. § 35-122B as amended by Laws 2002, Ch. 210, § 10; Laws 2006, Ch. 346, § 1; Laws 2013, Ch. 6, § 1) *The application of the provisions of this act shall begin for the 2003-2004 fiscal year.*
36. Receive mission statement, description and strategic issues for the entire budget unit as part of the operating plan on or before September 1 of each year by the administrative head of each budget unit. Each year annual budget units shall submit performance measures and budgetary data for the prior, current and ensuing fiscal year. (A.R.S. § 35-122C2 as amended by Laws 2002, Ch. 210, § 10; Laws 2013, Ch. 6, § 1) *The application of the provisions of this act shall begin for the 2003-2004 fiscal year.*
37. Each account or fund established or canceled shall be reported to the Directors of the JLBC and OSPB by the Arizona Department of Administration. (A.R.S. § 35-142F as amended by Laws 2013, Ch. 143, § 1)

38. Notwithstanding A.R.S. § 35-190, the State Department of Corrections may credit against payments owed in the current fiscal year to the department's health care contractor the amount of state and federal monies paid by the AHCCCS Administration for health care services on behalf of Medicaid-eligible inmates regardless of the dates of service. On or before July 1 of each year, the Director of the State Department of Corrections shall notify the Directors of JLBC and OSPB of the amount of credits against payments for the previous fiscal year. (A.R.S. § 35-142.01C as amended by Laws 2015, Ch. 17, § 2)
39. The JLBC shall include estimates of appropriation or transfers required in their annual budget recommendations with regard to the Budget Stabilization Fund. (A.R.S. § 35-144E)
- *40. NEW 2016: ON OR BEFORE NOVEMBER 1 OF EACH YEAR, THE DIRECTOR OF THE DEPARTMENT OF ADMINISTRATION SHALL SUBMIT A REPORT TO THE JLBC DIRECTOR LISTING THE WRITTEN APPROVALS GRANTED BY THE DIRECTOR OF THE DEPARTMENT OF ADMINISTRATION FOR ADMINISTRATIVE ADJUSTMENT OF ORDERS FOR GOODS OR SERVICES MADE IN ONE FISCAL YEAR AND RECEIVED ON OR BEFORE AUGUST 31 OF THE NEXT FISCAL YEAR. (A.R.S. § 35-191H as amended by Laws 2016, Ch. 127, § 1)

Health

41. Governor shall submit a copy of the Executive Order to JLBC Staff Director when monies in the Health Crisis Fund are set aside for a health crisis or a significant potential for a health crisis that exists in this state. (A.R.S. § 36-797C)
42. Receive report from Director of the Department of Health Services of liabilities incurred and expenditures made concerning the Health Crisis Fund within 90 days after the termination of the crisis. (A.R.S. § 36-797E as added by Laws 1999, Ch. 262, § 12, eff. December 31, 1999)
43. JLBC Staff is to calculate annual inflation adjustments for the public health programs funded in Proposition 204 from the Tobacco Litigation Master Settlement and provide this information to the AHCCCS Director. (A.R.S. § 36-2901.02 as added by Proposition 204)
44. Local, county and tribal governments and any University under the jurisdiction of the Arizona Board of Regents may provide monies in addition to any state General Fund monies appropriated for Graduate Medical Education in order to qualify for additional matching federal monies for providers, programs or positions in a specific locality and costs incurred pursuant to a specific contract between the administration and providers or other entities to provide Graduate Medical Education services as an administrative activity. Payments by the administration pursuant to this subdivision may be limited to those providers designated by the funding entity and may be based on any methodology deemed appropriate by the administration, including replacing any payments that might otherwise have been paid pursuant to subdivision (a), (b) or (c) of this paragraph had sufficient state General Fund monies or other monies been appropriated to fully fund those payments. These programs, positions, payment methodologies and administrative Graduate Medical Education services must be approved by the Administration (AHCCCS) and the Centers for Medicare and Medicaid Services. The Administration shall report to the Director of the JLBC on or before July 1 of each year on the amount of money contributed and number of residency positions funded by local, tribal and county governments, including the amount of federal matching monies used. (A.R.S. § 36-2903.01G9(f) as amended by Laws 2007, Ch. 263, § 9; Laws 2008, Ch. 158, § 1; Laws 2010, Ch. 86, § 3, retroactively applies to June 30, 2007; Laws 2012, Ch. 122, § 7; Blended with Laws 2012, Ch. 321, § 84)

45. If at any time the AHCCCS Administration receives written notification from federal authorities of any change or difference in the actual or estimated amount of Federal Funds available for disproportionate share payments from the amount reflected in the legislative appropriations for such purposes, the Administration shall provide written notification of such change or difference to the Director of the JLBC. (A.R.S. § 36-2903.01O as amended by Laws 2001, Ch. 344, § 39; Laws 2012, Ch. 122, § 7; Blended with Laws 2012, Ch. 321, § 84)
46. On or before September 30 of each year, JLBC Director is to receive a report from AHCCCS that includes the following information:
 1. The number of individuals for whom the administration verified immigration status using the Systematic Alien Verification for Entitlements Program administered by the United States Citizenship and Immigration Services.
 2. The number of documents that were discovered to be fraudulent by using the Systematic Alien Verification for Entitlements Program.
 3. A list of the types of fraudulent documents discovered.
 4. The number of citizens of the United States who were referred by the administration for prosecution pursuant to violations of state or federal law and the number of individuals referred by the administration for prosecution who were not citizens.
(A.R.S. § 36-2903.03G as amended by Laws 2006, Ch. 191, § 1; Laws 2011, Ch. 83, § 24)
47. On or before October 1, 2014, and annually thereafter, JLBC Director to receive a report from AHCCCS Administration on the change in uncompensated hospital costs experienced by hospitals in this state and hospital profitability during the previous fiscal year. (A.R.S. § 36-2903.08 as added by Laws 2014, Ch. 11, § 3A)
48. On or before August 1, 2014, and annually thereafter, JLBC Director to receive a report from AHCCCS Administration on the following:
 1. The amount each hospital contributed for the hospital assessment authorized pursuant to A.R.S. § 36-2901.08 in the previous fiscal year.
 2. The amount of estimated payments each hospital received from the coverage funded by this assessment. (A.R.S. § 36-2903.08 as added by Laws 2014, Ch. 11, § 3B)
49. Receive annual report from the Auditor General no later than November 1 of each year on the tobacco tax program evaluations if the Administration (AHCCCS) contracts for the annual program evaluations. (A.R.S. § 36-2907.07B6 as added by Laws 1999, Ch. 262, § 15; Amended by Laws 2001, Ch. 313, § 2; Laws 2003, Ch. 265, § 23, eff. December 31, 2003) **Note: DHS is to provide report prior to 12/31/03; after that date, then the Auditor General is to report.**
50. OSPB and JLBC shall not recommend using the information system cost savings generated by A.R.S. § 36-2925 to supplant state or federal monies used for the operation or administration of the programs operated by AHCCCS. (A.R.S. § 36-2926B as added by Laws 1999, Ch. 313, § 17)
51. Notwithstanding A.R.S. § 35-174B, the Director of the Department of Administration, the Director of the Department of Public Safety, the Executive Director of the Arizona Board of Regents, the Superintendent of Public Instruction and the Superintendent of the State Schools for the Deaf and the Blind may authorize the expenditure of up to 80% of excess vacancy savings to recognize employees of state agencies and state universities who are under their respective

authority and who are participating in the Performance Based Incentives Pilot Program. These excess vacancy savings are any vacancy savings that are over and above the amount eliminated from an agency's budget as the result of the applied vacancy factor reported in the annual Appropriations Report prepared by the JLBC. (A.R.S. § 38-618D as added by Laws 2001, Ch. 247, § 1)

52. The Department of Administration shall submit an annual report on the financial status of the Special Employee Insurance Trust Fund to the Chairpersons of the House and Senate Appropriations Committees and the JLBC Staff by July 1. The report shall include:
 1. The actuarial assumptions and a description of the methodology used to set premiums and reserve balance targets for the Health Insurance Benefit Program for the current plan year.
 2. An analysis of the actuarial soundness of the Health Insurance Benefit Program for the previous plan year.
 3. An analysis of the actuarial soundness of the Health Insurance Benefit Program for the current plan year, based on both year-to-date experience and total expected experience.
 4. A preliminary estimate of the premiums and reserve balance targets for the next plan year, including the actuarial assumptions and a description of the methodology used. (A.R.S. § 38-654G as amended by Laws 2006, Ch. 331, § 15; Laws 2007, Ch. 263, § 16; Laws 2011, Ch. 31, § 16; Laws 2012, Ch. 321, § 97, eff. September 28, 2012)
53. JLBC is exempt from the Attorney General Legal Services Cost Allocation Pro Rata Contribution. (A.R.S. § 41-191.09D, eff. June 30, 2006)
54. On or before January 15, April 15, July 15 and October 15, the Attorney General is to provide a full and complete account of the deposits into the State Treasury made pursuant to this subsection in the previous calendar quarter to the JLBC Director. (A.R.S. § 41-192J as amended by Laws 2013, Ch. 143, § 3)
55. On or before November 1 of each year, the Department of Veterans' Services shall submit a report to the Director of JLBC on capital projects for which the department has requested federal monies in the last 12 months. For each project, the report shall include:
 1. The status of the request for and receipt of the federal monies.
 2. The estimated construction start date.
 3. The estimated construction end date.
 4. The fund sources and estimated cost for construction.
 5. The fund sources and estimated ongoing operational cost.(A.R.S. § 41-610 as added by Laws 2013, 1st S.S., Ch. 2, § 8)
56. Beginning on or before December 1, 2013 and each December 1 thereafter, the Department of Administration shall submit a report to the JLBC Staff Director that addresses the cost to this state to pay the remaining balance of any outstanding state debt and obligations and, based on the current interest rates, the interest that would be saved. The report shall include an analysis that gives the amount of the savings if this state pays the outstanding state debt and obligations, under current economic conditions, in increments of \$50 million up to \$200 million. The analysis shall focus on approaches that would produce the highest cost savings to this state. Defines "state debt and obligations." (A.R.S. § 41-726A & B as added by Laws 2013, Ch. 99, § 1)

Rent/Lease Purchase

57. A staff member is to be appointed by the Department of Administration to the Lease Cost Review Board of the Department of Administration. (A.R.S. § 41-792.A2)
58. The JLBC Staff will report the greater of the amount in each agency's annual operating budget the rental authorized for agencies occupying state leased buildings or the pro rata adjusted amount based on actual occupancy. (A.R.S. § 41-792.01D as amended by Laws 1996, Ch. 256, § 15; Laws 1998, Ch. 113, § 34, retroactively applies to June 30, 1999)
59. The Department of Administration shall transfer from the applicable state agency budgets to the Lease-Purchase Building Operating and Maintenance Fund established in subsection I of this section amounts necessary to pay all operating costs associated with a lease-purchase building in the amounts reported by the Staff of the JLBC. (A.R.S. § 41-792.01E as added by Laws 1998, Ch. 113, § 34. Amended by Laws 2011, Ch. 27, § 30)

JLBC Staff - General Authority

60. Ascertain facts and make recommendations to the Legislature relating to the state budget, revenues and expenditures of the state, future fiscal needs, the organization and function of state agencies or their divisions and such other matters incident to the above functions as may be provided for by rules of the JLBC. (A.R.S. § 41-1272A1)
61. The JLBC shall analyze the state tax structure, tax burdens on individuals and businesses and tax incentives for existing and prospective businesses. The analyses shall include (a) projection of the impact of industry specific tax incentive proposals on the state revenue base, (b) comparison among states of relative tax burdens on existing and prospective businesses, and (c) determination of reliance and incidence aspects of the tax structure of this state. (A.R.S. § 41-1272A4 as amended by Laws 2002, Ch. 289, § 1)
62. The JLBC shall implement a system of fiscal analysis that applies to those bills introduced in the Legislature that involve one or more proposed changes in the tax laws. Unless it is unreasonable to do so, the fiscal analysis shall be based on assumptions that estimate the probable behavioral response of taxpayers, businesses and other citizens and shall include within the analysis a statement identifying those assumptions. (A.R.S. § 41-1272A5 as amended by Laws 2002, Ch. 289, § 1)
63. The JLBC may obtain operational and maintenance assistance for any facility under the control of the Committee without charge from the Department of Administration, may obtain security assistance from the Department of Public Safety, may employ personnel to discharge operational, maintenance and security functions or may contract for outside services payable from the JLBC appropriations. (A.R.S. § 41-1272C as amended by Laws 2012, Ch. 296, § 4)
64. In consultation with OSPB, the budget analyst shall determine and report to the Governor and the Legislature an estimate of appropriations subject to the limit imposed by Article IX, Section 17, Constitution of Arizona. The report shall be published on or before February 15 of each year for the preceding fiscal year, for the current fiscal year and for the ensuing fiscal year to reflect the budget recommendation of the JLBC. (A.R.S. § 41-1273E as amended by Laws 1997, Ch. 58, § 23; Laws 1998, Ch. 241, § 17, retroactively applies to February 28, 1998. Laws 1998, Ch. 113, § 36; Laws 2002, Ch. 210, § 13; Laws 2015, Ch. 11, § 5) *The application of the provisions of this act shall begin for the 2003-2004 fiscal year.*

65. OSPB, in consultation with the JLBC Staff shall determine and report to the Governor and the Legislature an estimate of appropriations subject to the limit imposed by Article IX, Section 17, Constitution of Arizona. The report shall be published by February 15 of each year for the preceding fiscal year, for the current fiscal year and for the ensuing fiscal year to reflect the budget recommendations of the Governor. (A.R.S. § 35-114B as amended by Laws 1997, Ch. 210, § 10, eff. March 1, 1998; Laws 2002, Ch. 210, § 5B) *The application of the provisions of this act shall begin for the 2003-2004 fiscal year.*
66. On or before December 1 of each year, the Budget Analyst shall report to the Committee a listing of statutorily deleted and newly created funds and funds that changed appropriated status from the prior fiscal year. (A.R.S. § 41-1273F as amended by Laws 1997, Ch. 58, § 23; Laws 1998, Ch. 241, § 17 eff. June 30, 1999; Laws 2012, Ch. 298, § 2; Laws 2015, Ch. 11, § 5)
67. On or before January 31 of each year, the Budget Analyst shall report to the JLBC the expenditures for each Retirement System for the preceding fiscal year, including the expenditures made by this state for the employer contribution for each Retirement System. (A.R.S. § 41-1273G as added by Laws 2015, Ch. 11, § 5) **(See same one listed in Committee Responsibilities)**
68. On or before February 15 of each year, JLBC shall compute and transmit the truth in taxation rates for equalization assistance for school districts for the following fiscal year to the Chairmen of the House Ways and Means Committee and the Senate Finance Committee or their successor committees, Chairmen of the Appropriations Committees of the Senate and House or their successor committees. It also explains how to compute the truth in taxation rates. If the Legislature proposes either qualifying tax rates or a state equalization assistance property tax rate that exceeds the truth in taxation rate, the House Ways and Means Committee and Senate Finance Committee or their successor committees shall hold a joint hearing on or before February 28. The Committee shall transmit the rates to the Superintendent of Public Instruction and the County Board of Supervisors by March 15 each year. For purposes of computing the tax increase on a \$100,000 home as required by the notice, the joint meeting of the House of Representatives Ways and Means Committee and the Senate Finance Committee or their successor committees shall consider the difference between the truth in taxation rate and the proposed increased rate. (A.R.S. § 41-1276A,C,D&E1(e) as amended by Laws 1999, Ch. 108, § 5. Transferred and renumbered by Laws 2000, Ch. 187, § 8. Amended by Laws 2000, 5th S.S., Ch. 1, § 35; Laws 2005, Ch. 302, § 2; Laws 2006, Ch. 354, § 23, eff. December 31, 1998 *Emergency*
- *69. On or before January 31 of each year, JLBC Staff shall present to the Appropriations Committees of the Senate and the House of Representatives a report on state debt and obligations, including:
1. Outstanding general obligation bonds.
 2. Long-term notes and obligations.
 3. Certificates of Participation and other obligations pursuant to any lease-purchase agreements.
 4. Revenue bonds.
 5. Deferred rollover payment obligations.

The report shall contain, for the most recent fiscal year:

1. The statewide aggregate level of outstanding principal and the principal and interest payments, by type of debt or obligation. The report shall be based on data available from the searchable database required by A.R.S. § ~~41-4604~~ 18-304.
2. Itemization, by budget unit, of the original due date of each deferred payment for deferred rollover payment obligations, the amount of interest paid to date due to the deferral and the amount of yearly interest to be paid in the most recent and the next fiscal year due to the deferral.
3. Information on per capita state debt and obligations.
4. Information on the 10-year history of state debt and obligations based on available data.

The report and a link to the searchable database required by A.R.S. § ~~41-4604~~ 18-304 shall be posted on the JLBC's website, and a copy of the report shall be provided to any member of the public who makes a request. (A.R.S. § 41-1277 as added by Laws 2011, Ch. 130, § 2. Amended by Laws 2016, Ch. 80 § 23)

70. The JLBC is responsible for the allocation of space, operation, alteration, renovation and control of the building located at 1716 W. Adams in Phoenix. (A.R.S. § 41-1304.05D as amended by Laws 2012, Ch. 296, § 5)
71. Director shall receive annual comprehensive report of the Criminal Justice Enhancement Fund from the Arizona Criminal Justice Commission on or before December 1. (A.R.S. § 41-2401C as amended by Laws 1995, Ch. 178, § 33; Laws 1998, Ch. 242, § 32; Laws 1998, Ch. 113, § 48, eff. June 30, 1999)
72. The Director of the Department of Administration may enter into a public-private partnership contract where a vendor agrees to finance technology improvements in exchange for fees based on specific performance improvements such as a share of the state's savings or revenue gain. Before the contract is awarded, the JLBC Staff shall be consulted with regarding to the potential fiscal impact of the contract to the state. If the JLBC Staff finds a significant negative fiscal impact to the state, the Staff shall report its findings to the Committee. (A.R.S. § 41-2559D as added by Laws 2000, Ch. 115, § 2. Amended by Laws 2004, Ch. 190, § 5) **Laws 2000, Ch. 316, § 15 also adds this same requirement.**
73. JLBC terminates on July 1, 2020. Pursuant to A.R.S. § 41-2955B, the Legislature continues the JLBC to ascertain facts and make recommendations to the Legislature concerning fiscal matters. (A.R.S. § 41-3020.14 and Laws 2010, Ch. 10, § 3 retroactively effective to July 1, 2010)
74. The Department of Revenue may disclose statistical information gathered from confidential information if it does not disclose confidential information attributable to any one taxpayer. The Department of Revenue may disclose statistical information gathered from confidential information, even if it discloses confidential information attributable to a taxpayer, to:
 1. The State Treasurer in order to comply with the requirements of A.R.S. § 42-5029A3.
 2. The Joint Legislative Income Tax Credit Review Committee, the JLBC Staff and the Legislative Staff in order to comply with the requirements of A.R.S. § 43-221. (A.R.S. § 42-2003I as amended by Laws 2015, Ch. 199, § 1)

75. On or before February 10 of the tax year, the county assessor shall transmit to the JLBC Staff and OSPB the values that are required to compute the truth in taxation rates prescribed in A.R.S. § 41-1276. (A.R.S. § 42-17052C as amended by Laws 2001, Ch. 267, § 41, eff. December 31, 2000)
76. Establishes the Joint Legislative Income Tax Credit Review Committee to determine the original purpose of existing tax credits and establish a standard for evaluating and measuring the success or failure of the tax credits. This committee shall use the JLBC Staff and may use the staff of the Department of Revenue and Legislative Council for assistance. The committee is to report its findings and recommendations to the President of the Senate, the Speaker of the House of Representatives and the Governor by December 15 of the year that the committee reviews the credit. The committee ends July 1, 2022. [schedule can be found in A.R.S. § 43-222]. (A.R.S. § 43-221 as added by Laws 2002, Ch. 238, § 1. Amended by Laws 2005, Ch. 12, § 1; Laws 2005, Ch. 264, § 1; Laws 2005, Ch. 292, § 1; Laws 2005, Ch. 316, § 2; Laws 2014, Ch. 229, § 44)
- *77. NEW 2016: ON OR BEFORE SEPTEMBER 30 OF EACH YEAR, THE DEPARTMENT OF REVENUE SHALL REPORT TO THE JLBC DIRECTOR ON THE AMOUNT OF INDIVIDUAL INCOME TAX CREDITS AND CORPORATE INCOME TAX CREDITS THAT WERE CLAIMED IN THE PREVIOUS FISCAL YEAR. (A.R.S. § 43-224 as added by Laws 2016, Ch. 125 § 5)
78. On or before January 15, April 15, July 15 and October 15, the Attorney General is to provide a full and complete account of the receipts and disbursements from the Consumer Protection - Consumer Fraud Revolving Fund in the previous calendar quarter to the JLBC Director. (A.R.S. § 44-1531.01D as amended by Laws 2013, Ch. 143, § 6)
79. On or before January 15, April 15, July 15 and October 15, the Attorney General shall submit to JLBC Director a full and complete account of the receipts and disbursements from the Consumer Restitution and Remediation Revolving Fund by subaccount in the previous calendar quarter. (A.R.S. § 44-1531.02D as amended by Laws 2013, Ch. 143, § 7)

Other Session Laws

80. JLBC Staff shall submit a report summarizing the terms of the Grand Canyon National Park Airport lease to the Speaker and President within 30 days after receipt of the lease by the Arizona Department of Transportation (ADOT). After JLBC review and submission of the report, ADOT may execute the lease. (Laws 2000, Ch. 99, § 11A as amended by Laws 2001, Ch. 99, § 2)
81. On or before December 15, 2016, the JLBC shall conduct an analysis to determine the effectiveness of the government property lease excise tax rates prescribed by A.R.S. § 42-6203. Indicates what the analysis shall include. The JLBC may use a representative sample of properties to conduct the analysis required by subsection A of this section. The Department of Revenue and each county shall cooperate with the JLBC for the purposes of this section and, on or before October 1, 2015, the Department of Revenue shall provide the JLBC with the public database of all government property leases maintained pursuant to A.R.S. § 42-6202. The JLBC shall submit copies of its analysis to the Governor, President of the Senate and Speaker of the House of Representatives, the Chairpersons of the House of Representatives Ways and Means Committee and the Senate Finance Committee, Secretary of State and any other person who requests a copy of the analysis. (As added by Laws 2010, Ch. 321, § 11; Amended by Laws 2015, Ch. 10, § 9)

- *82. Beginning on the last date of the month following the effective date of this act through December 31, ~~2015~~ 2018, the ~~Department of Health Services~~ AHCCCS shall prepare and issue a quarterly financial and program accountability trends report to the JLBC Director. The report shall use the following accountability factors by geographic service areas for children enrolled in the Comprehensive Medical and Dental Program (CMDP):
1. The number and ~~percent~~ PERCENTAGE of children in CMDP who have received behavioral health services, excluding the original assessment, through a Regional Behavioral Health Authority as of the end of each month.
 2. The number of new behavioral health cases opened each month, the total number of cases that remain open from the current and previous months and the total number of cases that have been closed each month.
 3. The type of behavioral health services the children received and the costs of each of those services.
 4. The number of notices of action received and for what reason and the outcome of those notices.
 5. The number of notice of appeals filed and for what reason, the outcomes of those appeals by the Administrative Law Judge and the final decisions reached by the Director of AHCCCS. (As added by Laws 2013, Ch. 220, § 7A; Amended by Laws 2016, Ch. 273, § 1; retroactively to from and after December 30, 2015)
- *83. Beginning on the last date of the month following the effective date of this act through December 31, ~~2015~~ 2018, the Department of ~~Economic Security~~ CHILD SAFETY shall issue a quarterly financial and program accountability trend report to the JLBC Director. Each report shall use the following accountability factors by county:
1. The number and ~~percent~~ PERCENTAGE of children who are in foster care and who are Title XIX eligible as of the end of that month.
 2. The number of new Title XIX eligible children opened in that month, the total number of children that remain open from the current and previous months and the total number of children who have been closed in that month.
 3. The amount of NonTitle XIX expenditures by service type used by the department to supplement the behavioral health services received through the Regional Behavioral Health Authorities. (As added by Laws 2013, Ch. 220, § 7B; Amended by Laws 2016, Ch. 273, § 1; retroactively to from and after December 30, 2015)
84. The JLBC shall prepare a report of the revenue impact analysis resulting from this act [simplifying administration of Transaction Privilege Tax] on or before September 30, 2016. The analysis shall include an estimated impact on revenues for this state and the counties, cities, and towns. The JLBC shall provide copies of the report to the Governor, President of the Senate, Speaker of the House of Representatives, OSPB and Secretary of State. (As added by Laws 2013, Ch. 255 § 28, eff. from and after December 31, 2014)
- *85. ~~On or before September 1, 2016, the Directors of JLBC, OSPB and the Department of Child Safety shall make to the Governor, the President of the Senate and the Speaker of the House of Representatives recommendations for consolidating into one comprehensive report the Child Welfare Report required by A.R.S. § 8-526, the Financial and Program Accountability Report for the Department of Child Safety required by A.R.S. § 8-818, as amended by this act, and other~~

child welfare reports prepared by the department. The report shall consider the frequency of reporting as part of the recommendations. The JLBC, OSPB and the Department of Child Safety may solicit input from stakeholder groups, including the Community Advisory Committee established by A.R.S. § 8-459, as added by this act, for the report. The report must also address the merit of adding the following accountability factors:

1. The average duration of time from when a child enters emergency and residential placement to the initial court case associated with that child.
2. The number of children moved from Emergency and Residential Placement to Foster Care, delineated by major age groupings.
3. The number of Department of Child Safety staff hired or leaving by type, specifically the caseworkers' classification level from 1 through 4.
4. The number of new and closed foster care receiving homes, including the total available placements by age groupings of infants, children who are 1 through 5 years of age, children who are 6 through 12 years of age and teen children who are 12 through 18 years of age.
5. Cohort and behavioral health data.
6. The number and percentage of cases in which the substance abuse of a parent or guardian of a child is a significant factor in the abuse, neglect or dependency of the child.
7. Appropriate outcome measures to assess the effectiveness and efficiency of the Office of Child Welfare Investigations.

(Added by Laws 2014, 2nd S.S., Ch. 1, § 160, eff. May 29, 2014 *Emergency*)

- *86. On or before January 31, 2016 and July 31, 2016, the Department of Administration shall report to the JLBC Staff on the status of all building renewal projects and building renewal expenditures. (As added by Laws 2015, Ch. 9, § 1)
- *87. On or before January 31, 2016 and July 31, 2016, the State Department of Corrections shall report to the JLBC Staff on the status of all building renewal projects and building renewal expenditures. The department may not spend any of this appropriation on Personal Services or overhead expenses related to the management of the funded projects. (As added by Laws 2015, Ch. 9, § 1)
- *88. The Department of Transportation (ADOT) shall report on or before November 1, 2015 to the JCCR on its actual prior year, estimated current year and upcoming budget year highway construction expenses from all fund sources, including appropriated monies, federal monies, local agency monies, state highway monies, bond proceeds and Regional Area Road monies. The report must be in the same format as in the prior year unless modifications have been approved by the Directors of JLBC and OSPB. (As added by Laws 2015, Ch. 9, § 7)
- *89. The Department of Transportation shall report capital outlay information for FY 2015, FY 2016 and FY 2017 to the JLBC Director on or before November 1, 2015. This information must appear in the same format as tables 2, 3 and 6, as found in the *FY 2015 Appropriations Report*. (As added by Laws 2015, Ch. 9, § 7)
- *90. On or before November 1, 2015, the Department of Transportation shall report the department's estimated outstanding debt principal balance at the end of FY 2017 and the estimated debt service payment amount for FY 2017 to the JLBC Director. This report shall include State Highway Fund Statewide Construction Bonds, Arizona Highway User Revenue Fund, Maricopa Association of Governments and Pima Association of Governments Controlled

~~Access Bonds, Maricopa Regional Area Road Fund Bonds and Grant Anticipation Notes and is intended to be comparable to the information in the *FY 2015 Appropriations Report*. (As added by Laws 2015, Ch. 9, § 7)~~

- *91. ~~On or before October 1, 2015, all counties with a population of more than 200,000 persons but less than 900,000 persons according to the 2010 United States Decennial Census shall report to the JLBC Director if the county used a revenue source for purposes other than the purposes of the revenue source to meet a county fiscal obligation pursuant to subsection C of this section and, if so, the specific source and amount of revenues that the county intends to use in FY 2016. (Added by Laws 2015, Ch. 10 § 18; amended by Laws 2015, Chapter 323, § 7)~~
- *92. ~~The Director of AHCCCS shall notify the State Treasurer of the counties' share of the state's contribution and report the amount to the JLBC Director. (As added by Laws 2015, Ch. 14, § 7)~~
- *93. ~~AHCCCS shall report the receipt of any credits [Special Disability Workload 1115 Demonstration Waiver offered by the Centers for Medicare and Medicaid Services] to the JLBC Director on or before December 31, 2015 and June 30, 2016. (As added by Laws 2015, Ch. 14, § 20)~~
- *94. ~~On or before December 1, 2015, the AHCCCS Administration shall report to the JLBC Director on the use of emergency departments for nonemergency purposes by AHCCCS enrollees. (As added by Laws 2015, Ch. 14, § 22)~~
- *95. ~~On or before December 31, 2016, the Department of Health Services, or the state agency that administers behavioral health services for this state ARIZONA HEALTH CARE COST CONTAINMENT SYSTEM, shall report to the Directors of JLBC and OSPB on the efforts to increase third-party liability payments for behavioral health services. (As added by Laws 2015, Ch. 14, § 24; as amended by Laws 2016, Ch. 122 § 13)~~
- *96. ~~On or before December 15, 2015, the Department of Education shall notify school districts how the department plans to implement current year average daily membership funding for school districts in FY 2017 under this act, including an explanation of the process, the required forms and the technological requirements needed. The Department of Education shall report the estimated fiscal impact on individual school districts for FY 2017, based on the most recently available data, to the JLBC Director. (As added by Laws 2015, Ch. 15, § 18)~~
- 97. The Auditor General shall provide to the JLBC Director the following reports concerning the Department of Child Safety that shall address:
 - 1. Child removal processes. [indicates what the report shall include].
 - 2. The use of a differential response system and case screening. [indicates what the report shall include].
 - 3. Permanency practices for children in out-of-home care. [indicates what the report shall include].

The Auditor General shall submit the report prescribed by subsection A, paragraph 1 of this section on or before September 30, 2015, the report prescribed in subsection A, paragraph 2 of this section on or before March 31, 2016 and the report prescribed in subsection A, paragraph 3 of this section on or before September 30, 2016. (As added by Laws 2015, Ch. 18, § 6)

*98. NEW 2016: ~~A Special Election is called to be held May 17, 2016. The purpose of the Special Election is to submit to vote of the people certain amendments to the Constitution of Arizona that are proposed by:~~

~~1. HCR 2001, 52nd Legislature, 1st Special Session, that are approved by a majority of the members of each House of the Legislature and that amend the Constitution of Arizona to provide for Education Finance.~~

~~2. SCR 1019, 52ND LEGISLATURE, 2ND REGULAR SESSION, THAT ARE APPROVED BY A MAJORITY OF THE MEMBERS OF EACH HOUSE OF THE LEGISLATURE AND THAT AMEND THE CONSTITUTION OF ARIZONA TO PROVIDE CHANGES TO PUBLIC RETIREMENT.~~

~~The publicity pamphlet shall contain a Legislative Council analysis, a JLBC Staff fiscal impact statement summary and any arguments submitted in support of or opposition to the proposed amendments as prescribed by A.R.S. § 19-124. FOR THE EDUCATION FINANCE MEASURE, the Legislative Council analysis and JLBC fiscal impact statement summary shall be submitted to the Secretary of State no later than December 4, 2015, and any arguments shall be submitted to the Secretary of State no later than December 4, 2015. FOR THE PUBLIC RETIREMENT SYSTEMS MEASURE, THE LEGISLATIVE COUNCIL ANALYSIS AND JLBC FISCAL IMPACT STATEMENT SUMMARY SHALL BE SUBMITTED TO THE SECRETARY OF STATE NO LATER THAN FEBRUARY 23, 2016, AND ANY ARGUMENTS SHALL BE SUBMITTED TO THE SECRETARY OF STATE NO LATER THAN FEBRUARY 23, 2016. A person submitting an argument in support of or opposition to the proposed amendments shall make the payment prescribed pursuant to A.R.S. § 19-124D. (Added by Laws 2015, 1st S.S., Ch. 2 § 3; amended by Laws 2016, Ch. 3 § 1 Emergency)~~

*99. NEW 2016: THE DIRECTOR OF AHCCCS SHALL NOTIFY THE STATE TREASURER OF THE COUNTIES' SHARE OF THE STATE'S CONTRIBUTION AND REPORT THE AMOUNT TO THE JLBC DIRECTOR. (As added by Laws 2016, Ch. 122, § 15)

*100. NEW 2016: AHCCCS SHALL REPORT THE RECEIPT OF ANY CREDITS [SPECIAL DISABILITY WORKLOAD 1115 DEMONSTRATION WAIVER OFFERED BY THE CENTERS FOR MEDICARE AND MEDICAID SERVICES] TO THE JLBC DIRECTOR ON OR BEFORE DECEMBER 31, 2016 AND JUNE 30, 2017. (As added by Laws 2016, Ch. 122, § 26)

*101. NEW 2016: ON OR BEFORE DECEMBER 1, 2016, THE AHCCCS ADMINISTRATION SHALL REPORT TO THE JLBC DIRECTOR ON THE USE OF EMERGENCY DEPARTMENTS FOR NONEMERGENCY PURPOSES BY AHCCCS ENROLLEES. (As added by Laws 2016, Ch. 122, § 30)

*102. NEW 2016:

A. ON OR BEFORE JANUARY 2, 2017, THE AHCCCS ADMINISTRATION SHALL REPORT TO THE JLBC DIRECTOR ON THE AVAILABILITY OF INPATIENT PSYCHIATRIC TREATMENT BOTH FOR ADULTS AND FOR CHILDREN AND ADOLESCENTS WHO RECEIVE SERVICES FROM THE REGIONAL BEHAVIORAL HEALTH AUTHORITIES. THE REPORT SHALL INCLUDE ALL OF THE FOLLOWING INFORMATION:

1. THE TOTAL NUMBER OF INPATIENT PSYCHIATRIC TREATMENT BEDS AVAILABLE AND THE OCCUPANCY RATE FOR THOSE BEDS.
2. EXPENDITURES ON INPATIENT PSYCHIATRIC TREATMENT.

3. THE TOTAL NUMBER OF INDIVIDUALS IN THIS STATE WHO ARE SENT OUT OF STATE FOR INPATIENT PSYCHIATRIC CARE.
 4. THE PREVALENCE OF PSYCHIATRIC BOARDING OR THE HOLDING OF PSYCHIATRIC PATIENTS IN EMERGENCY ROOMS FOR AT LEAST 24 HOURS BEFORE TRANSFERRING THE PATIENT TO A PSYCHIATRIC FACILITY.
- B. THE REPORT SHALL PROVIDE THE INFORMATION SPECIFIED IN SUBSECTION A OF THIS SECTION SEPARATELY FOR ADULTS WHO ARE AT LEAST 22 YEARS OF AGE OR YOUNGER. (As added by Laws 2016, Ch. 122 § 32)
- *103. NEW 2016:
- A. THE AUDITOR GENERAL SHALL PROVIDE TO THE JLBC DIRECTOR THE FOLLOWING REPORTS CONCERNING THE DEPARTMENT OF CHILD SAFETY THAT ADDRESS:
 1. THE DEPARTMENT'S ADMINISTRATIVE STAFFING LEVEL. [INDICATES WHAT THE REPORT SHALL INCLUDE.]
 2. THE DEPARTMENT'S RECRUITING, TRAINING, RETENTION AND USE OF STAFF. [INDICATES WHAT THE REPORT SHALL INCLUDE.]
 3. THE DEPARTMENT'S SUBSTANCE ABUSE TREATMENT PROGRAM, ARIZONA FAMILIES F.I.R.S.T. (FAMILIES IN RECOVERY SUCCEEDING TOGETHER). [INDICATES WHAT THE REPORT SHALL INCLUDE.]
 - B. THE AUDITOR GENERAL SHALL SUBMIT THE REPORT PRESCRIBED BY SUBSECTION A, PARAGRAPH 1 OF THIS SECTION ON OR BEFORE FEBRUARY 1, 2017, THE REPORT PRESCRIBED BY SUBSECTION A, PARAGRAPH 2 OF THIS SECTION ON OR BEFORE SEPTEMBER 30, 2017 AND THE REPORT PRESCRIBED BY SUBSECTION A, PARAGRAPH 3 OF THIS SECTION ON OR BEFORE MARCH 31, 2018. (As added by Laws 2016, Ch. 123, § 7)
- *104. NEW 2016: GRANTEES IN THE CODE WRITERS INITIATIVE PILOT PROGRAM SHALL SUBMIT REPORTS TO THE AMERICAN INDIAN ADVISORY COUNCIL AND THE DEPARTMENT OF EDUCATION NOT LATER THAN SEPTEMBER 1, 2017 AND SEPTEMBER 1, 2018, IF APPLICABLE, CONTAINING DETAILED INFORMATION RELATING TO THE REQUIREMENTS OF THIS SUBSECTION FOR THE MOST RECENT SCHOOL YEAR. THE DEPARTMENT OF EDUCATION SHALL SUMMARIZE THESE REPORTS AND SUBMIT THE SUMMARIES ON OR BEFORE DECEMBER 1, 2017 AND DECEMBER 1, 2018 TO THE JLBC DIRECTOR. THIS PROGRAM ENDS JULY 1, 2019 PURSUANT TO A.R.S. § 41-3102. (Added by Laws 2016, Ch. 124, § 40)
- *105. NEW 2016: ON OR BEFORE OCTOBER 1, 2016, ALL COUNTIES WITH A POPULATION OF LESS THAN 250,000 PERSONS ACCORDING TO THE 2010 UNITED STATES DECENNIAL CENSUS SHALL REPORT TO THE JLBC DIRECTOR IF THE COUNTY USED A REVENUE SOURCE FOR PURPOSES OTHER THAN THE PURPOSES OF THE REVENUE SOURCE TO MEET A COUNTY FISCAL OBLIGATION PURSUANT TO SUBSECTION A OF THIS SECTION AND, IF SO, THE SPECIFIC SOURCE AND AMOUNT OF REVENUES THAT THE COUNTY INTENDS TO USE IN FY 2017. (Added by Laws 2016, Ch. 125 § 14)
- *106. NEW 2016: ON OR BEFORE JANUARY 31, 2017 AND JULY 31, 2017, THE DEPARTMENT OF ADMINISTRATION SHALL REPORT TO THE JLBC STAFF ON THE STATUS OF ALL BUILDING RENEWAL PROJECTS AND BUILDING RENEWAL EXPENDITURES. (As added by Laws 2016, Ch. 126, § 1)

- *107. NEW 2016: ON OR BEFORE JANUARY 31, 2017 AND JULY 31, 2017, THE STATE DEPARTMENT OF CORRECTIONS SHALL REPORT TO THE JLBC STAFF ON THE STATUS OF ALL BUILDING RENEWAL PROJECTS AND BUILDING RENEWAL EXPENDITURES. THE DEPARTMENT MAY NOT SPEND ANY OF THIS APPROPRIATION ON PERSONAL SERVICES OR OVERHEAD EXPENSES RELATED TO THE MANAGEMENT OF THE FUNDED PROJECTS. (As added by Laws 2016, Ch. 126, § 1)
- *108. NEW 2016: THE DEPARTMENT OF TRANSPORTATION (ADOT) SHALL REPORT ON OR BEFORE NOVEMBER 1, 2016 TO THE JCCR ON ITS ACTUAL PRIOR YEAR, ESTIMATED CURRENT YEAR AND UPCOMING BUDGET YEAR HIGHWAY CONSTRUCTION EXPENSES FROM ALL FUND SOURCES, INCLUDING APPROPRIATED MONIES, FEDERAL MONIES, LOCAL AGENCY MONIES, STATE HIGHWAY MONIES, BOND PROCEEDS AND REGIONAL AREA ROAD MONIES. THE REPORT MUST BE IN THE SAME FORMAT AS IN THE PRIOR YEAR UNLESS MODIFICATIONS HAVE BEEN APPROVED BY THE DIRECTORS OF JLBC AND OSPB. (As added by Laws 2016, Ch. 126, § 11)
- *109. NEW 2016: THE DEPARTMENT OF TRANSPORTATION SHALL REPORT CAPITAL OUTLAY INFORMATION FOR FY 2016, FY 2017 AND FY 2018 TO THE JLBC DIRECTOR ON OR BEFORE NOVEMBER 1, 2016. THIS INFORMATION SHALL APPEAR IN THE SAME FORMAT AS TABLES 2, 3 AND 5, AS FOUND IN THE *FY 2016 APPROPRIATIONS REPORT*. (As added by Laws 2016, Ch. 126, § 11)
- *110. NEW 2016: ON OR BEFORE NOVEMBER 1, 2016, THE DEPARTMENT OF TRANSPORTATION SHALL REPORT THE DEPARTMENT'S ESTIMATED OUTSTANDING DEBT PRINCIPAL BALANCE AT THE END OF FY 2018 AND THE ESTIMATED DEBT SERVICE PAYMENT AMOUNT FOR FY 2018 TO THE JLBC DIRECTOR. THIS REPORT SHALL INCLUDE STATE HIGHWAY FUND STATEWIDE CONSTRUCTION BONDS, ARIZONA HIGHWAY USER REVENUE FUND, MARICOPA ASSOCIATION OF GOVERNMENTS AND PIMA ASSOCIATION OF GOVERNMENTS CONTROLLED ACCESS BONDS, MARICOPA REGIONAL AREA ROAD FUND BONDS AND GRANT ANTICIPATION NOTES AND IS INTENDED TO BE COMPARABLE TO THE INFORMATION IN THE *FY 2016 APPROPRIATIONS REPORT*. (As added by Laws 2016, Ch. 126, § 11)
- *111. NEW 2016: ESTABLISHES THE SURFACE TRANSPORTATION FUNDING TASK FORCE. THE TASK FORCE SHALL:
1. ISSUE PROGRESS REPORTS EVERY 3 MONTHS TO THE GOVERNOR, THE PRESIDENT OF THE SENATE AND THE SPEAKER OF THE HOUSE OF REPRESENTATIVES AND SHALL PROVIDE A COPY OF THE REPORTS TO THE SECRETARY OF STATE.
 2. SUBMIT A FINAL REPORT OF ITS FINDINGS AND RECOMMENDATIONS TO THE GOVERNOR, THE PRESIDENT OF THE SENATE AND THE SPEAKER OF THE HOUSE OF REPRESENTATIVES ON OR BEFORE DECEMBER 31, 2016 AND SHALL PROVIDE A COPY OF THIS REPORT TO THE SECRETARY OF STATE.

THE JLBC STAFF IS TO PROVIDE STAFF SUPPORT TO THE SURFACE TRANSPORTATION FUNDING TASK FORCE, IF REQUESTED. (Added by Laws 2016, Ch. 228, § 1, *Emergency*; Repealed from and after June 30, 2017)

JLBC Staff
9/29/16

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