

**Department of Economic Security**  
**Aging and Community Services**

JLBC: Art Smith  
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DESCRIPTION	FY 2007 ACTUAL	FY 2008 ESTIMATE	FY 2009 JLBC
<b>OPERATING BUDGET</b>			
<i>Full Time Equivalent Positions</i>	107.6	109.6	109.6
Personal Services	3,444,100	4,429,800	4,429,800
Employee Related Expenditures	1,354,900	1,486,100	1,486,100
Professional and Outside Services	128,300	153,300	153,300
Travel - In State	70,400	141,700	141,700
Travel - Out of State	0	1,400	1,400
Other Operating Expenditures	473,100	686,200	686,200
Equipment	697,200	179,500	171,400
<b>OPERATING SUBTOTAL</b>	<b>6,168,000</b>	<b>7,078,000</b>	<b>7,069,900</b>
<b>SPECIAL LINE ITEMS</b>			
Adult Services	15,184,500	19,277,700	19,277,700
Community and Emergency Services	5,178,800	5,924,900	5,424,900
Coordinated Hunger	1,714,100	2,014,600	2,014,600
Coordinated Homeless	2,608,500	2,804,900	2,804,900
Homelessness Trust Fund	658,400	0	0
Domestic Violence Prevention	11,865,400	16,647,400	16,647,400
Community-Based Marriage and Communication Skills Program Fund Deposit	942,500	1,200,000	1,200,000
Lifespan Respite Care	0	500,000	500,000
<b>PROGRAM TOTAL</b>	<b>44,320,200</b>	<b>55,447,500</b>	<b>54,939,400</b>
<b>FUND SOURCES</b>			
General Fund	28,410,100	38,804,900	38,796,800
<u>Other Appropriated Funds</u>			
Domestic Violence Shelter Fund	1,700,000	1,700,000	1,700,000
Federal TANF Block Grant	13,051,700	14,442,600	14,442,600
Homeless Trust Fund	658,400	0	0
Utility Assistance Fund	500,000	500,000	0
SUBTOTAL - Other Appropriated Funds	15,910,100	16,642,600	16,142,600
<b>SUBTOTAL - Appropriated Funds</b>	<b>44,320,200</b>	<b>55,447,500</b>	<b>54,939,400</b>
Other Non-Appropriated Funds	741,000	945,300	29,600
Federal Funds	50,706,500	50,405,900	50,405,900
<b>TOTAL - ALL SOURCES</b>	<b>95,767,700</b>	<b>106,798,700</b>	<b>105,374,900</b>

**CHANGE IN FUNDING SUMMARY**

	FY 2008 to FY 2009 JLBC	
	\$ Change	% Change
General Fund	(8,100)	0.0%
Other Appropriated Funds	(500,000)	(3.0%)
Total Appropriated Funds	(508,100)	(0.9%)
Non Appropriated Funds	(915,700)	(1.8%)
Total - All Sources	(1,423,800)	(1.3%)

**COST CENTER DESCRIPTION** — The program provides alternatives to institutional care for the elderly and physically disabled through a range of non-medical home and community-based services. It includes statewide programs of advocacy, social services, nutrition services, program development services, adult protective services, nursing home ombudsman services, volunteer services, and employment opportunities. The program also serves victims of domestic violence and individuals in need of food and shelter.

PERFORMANCE MEASURES	FY 2005	FY 2006	FY 2007	FY 2009
	Actual	Actual	Actual	JLBC
• Adult Protective Services investigation % rate	83	87	96	100

Comments: Additional staff was added in FY 2007 to help the agency obtain a 100% investigation rate.

**Operating Budget**

The JLBC includes \$7,069,900 and 108.6 FTE Positions for the operating budget in FY 2009. These amounts consist of:

General Fund	\$6,822,400
Federal Temporary Assistance for Needy Families (TANF) Block Grant	247,500

FY 2009 adjustments would be as follows:

**Eliminate One-Time Funding GF (8,100)**

The adjustment would be a decrease of \$(8,100) from the General Fund in FY 2009 for one-time equipment.

**Adult Services**

The budget provides \$19,277,700 from the General Fund for Adult Services in FY 2009. This amount is unchanged from FY 2008.

This line item provides an array of independent living supports to elderly persons. The amount is distributed as follows:

Adult Protective Contracted Services - Provides \$345,400 for services to elderly people who are abused or neglected.

Supplemental Payments - Provides \$1,856,600 for a continuation of care and services, such as housekeeper, home health aide, and visiting nurse services, for Supplemental Security Income (SSI) eligible households. Any funds not expended on SSI recipients may be reallocated to pay for housekeeper, home health aide, and visiting nurse services provided to non-SSI recipients who are eligible for the Home Care services component of the Adult Services line item. In FY 2007, 310 individuals were served.

Home Care - Provides \$12,596,200 for supplemental services, plus personal care to non-SSI recipients who are disabled or elderly and do not qualify for the Arizona Long Term Care System. In FY 2007, 16,314 individuals were served.

Supportive Services - Includes \$500,000 to provide other supportive home and community based services, and/or supplies to maintain an individual in the home. Examples are home delivered meals and personal care supplies such as dietary supplements. This amount will serve an estimated 262 clients at an average cost of \$1,906 each.

Older Americans Act - Includes \$1,453,500 in General Fund monies that will draw down \$16,923,900 in federal Older Americans Act funds. The state and Federal Funds are for congregate and home-delivered meals, as well as other social services. In FY 2007, over 66,000 individuals were served through these programs.

Assessments and Case Management - Provides \$2,064,000 through contracted agencies to assess the service needs of the person by measuring ability to perform activities of daily living, family support, and financial status. In FY 2007, approximately 15,000 individuals were served.

Respite Care - Includes \$462,000 for providing services to prevent premature institutionalization by giving relief to care givers of the elderly. In FY 2007, approximately 700 individuals were served.

In FY 2008 the monies in this line item were expected to be distributed as shown in *Table 1*:

<u>Organization</u>	<u>Location</u>	<u>Funding</u>
Area Agency on Aging, Region One, Inc.	Phoenix	\$ 8,046,600
Pima Council on Aging	Tucson	3,851,900
Northern Arizona Council of Governments	Flagstaff	1,789,000
Western Arizona Council of Governments	Yuma	1,622,100
Pinal-Gila County for Senior Citizens	Casa Grande	1,398,300
Southeastern Arizona Governments Organization	Bisbee	1,319,500
Inter-Tribal Council of Arizona	Phoenix	381,100
Navajo Nation	Window Rock	357,500
Other		511,700
<b>Total - Adult Services</b>		<b>\$19,277,700</b>

**Community and Emergency Services**

The JLBC includes \$5,424,900 for Community and Emergency Services from the Federal TANF Block Grant in FY 2009. FY 2009 adjustments would be as follows:

**Utility Assistance OF (500,000)**

This adjustment would be a decrease of \$(500,000) in FY 2009 to reflect the elimination of the Utility Assistance Fund. Laws 2007, Chapter 218 states that DES shall transmit all abandoned deposits, including any interest on a

deposit, to a qualified Fuel Fund entity. The Qualified Fuel Fund entity shall provide assistance to eligible recipients in making utility deposits and owner repairs. All monies in the fund that remain unexpended and unencumbered are transferred to DES for the purpose of entering into a contract with a private community-based nonprofit entity that provides utility assistance by December 1, 2008. DES has requested this decrease.

Monies in this line item provide funding to 20 community action agencies to deliver a wide range of services related to the needs of low-income families and individuals. The line item also provides financial and technical assistance for local communities to identify priority problems and needs of individuals in poverty. In FY 2007 this line item provided short-term crisis services to 3,390 individuals, and utility assistance related services to 36,095 individuals. DES no longer tracks the number to whom case management services were provided.

In FY 2007, the monies in this line item were distributed to 14 organizations with funding ranging from \$10,000 to \$2,000,000.

**Coordinated Hunger**

The JLBC includes \$2,014,600 for Coordinated Hunger programs in FY 2009. This amount consists of:

General Fund	1,514,600
Federal TANF Block Grant	500,000

These amounts are unchanged from FY 2008.

Monies in this line item are used to fund programs that address hunger issues throughout Arizona. State and federal dollars are used to administer a USDA commodities food program, assist in statewide food distribution and for food banks. Monies are also used to provide information on where to obtain food for individuals and families. In FY 2007, 185,000 individuals were served monthly through the USDA commodities food program.

**Coordinated Homeless**

The JLBC includes \$2,804,900 for Coordinated Homeless programs in FY 2009. This amount consists of:

General Fund	1,155,400
Federal TANF Block Grant	1,649,500

These amounts are unchanged from FY 2008.

In FY 2007, this line item, along with non-appropriated funds, provided emergency shelter services to 26 organizations that served 14,056 individuals. In addition, 1,503 individuals received transitional shelter services.

In FY 2007, the monies in this line item were distributed to 35 organizations with funding ranging from \$10,000 to \$800,000.

**Homelessness Trust Fund**

The JLBC includes no funding for Homelessness Trust Fund in FY 2009. This amount is unchanged from FY 2008.

Laws 2006, Chapter 243 made a one-time appropriation of the remaining monies in FY 2007 from the Homelessness Trust Fund for additional homeless services and eliminated the fund.

**Domestic Violence Prevention**

The JLBC includes \$16,647,400 for Domestic Violence Prevention in FY 2009. This amount consists of:

General Fund	8,326,700
Federal TANF Block Grant	6,620,700
Domestic Violence Shelter Fund	1,700,000

These amounts are unchanged from FY 2008.

In FY 2007, this line item, along with non-appropriated funds, provided funding to 33 organizations that served approximately 10,866 women and children in emergency shelters, 576 women and children in transitional housing, and 7,774 victims with legal and lay legal advocacy.

**Community-Based Marriage and Communication Skills Program Fund Deposit**

The JLBC includes \$1,200,000 from the General Fund for Community-Based Marriage and Communication Skills Special Line Item in FY 2009. This amount is unchanged from FY 2008.

The General Fund monies are to be deposited into the non-appropriated Community-Based Marriage and Communication Skills Program Fund in A.R.S. § 41-2032. The appropriation consists of \$1,000,000 for grants to local communities and organizations. The monies are for implementing new or continuing existing programs which build marriage and communication skills and educate clients about family law and domestic violence issues. There also is \$100,000 to provide vouchers for attending training courses and \$100,000 for marriage handbooks for free distribution. As of December 2007, there have been 79 workshops with 1,839 participants.

A footnote indicates that the division shall apply to the federal government for the maximum amount of available Federal Funds for providing and marketing marriage skill classes.

## ***Lifespan Respite Care***

The JLBC includes \$500,000 and 1 FTE Position from the General Fund for the Lifespan Respite Care Special Line Item in FY 2009. These amounts are unchanged from FY 2008.

The Lifespan Respite Care Program provides relief services to caregivers of special needs individuals.

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**FORMAT** — Operating Lump Sum with Special Line Items by Program

### **FOOTNOTES**

#### *Standard Footnotes*

The department shall report on activities of food distribution efforts funded through the monies in the Coordinated Hunger Special Line Item to the Joint Legislative Budget Committee by March 15, 2009. The report shall demonstrate how the food was distributed and shall include letters from each participating food bank stating its satisfaction with the distribution and the department shall verify that food products have been distributed through regional food banks to all rural areas of the state.

All Domestic Violence Shelter Fund monies above \$1,700,000 received by the Department of Economic Security are appropriated for the Domestic Violence Prevention Line Item. The Department of Economic

Security shall report the intended use of the monies above \$1,700,000 to the Joint Legislative Budget Committee.

The Department of Economic Security shall report to the Joint Legislative Budget Committee on the amount of state and federal monies available statewide for domestic violence funding by December 15, 2008. The report shall include, at a minimum, the amount of monies available and the state fiscal agent receiving those monies.

The department shall apply for the maximum allowable Federal Temporary Assistance for Needy Families Block Grant funding in FY 2009 available to the state through a grant program to promote healthy marriages and responsible fatherhood. These monies shall be deposited in the Community-Based Marriage and Communication Skills Program Fund established by A.R.S. § 41-2032, for at least the following purposes:

1. Marketing and advertising of marriage skills classes.
2. The Community-Based Relationship Skills High School Pilot Program.

#### *Deletion of Prior Year Footnotes*

The JLBC deletes the footnote distributing a portion of Federal TANF Block Grant monies to councils of governments and tribal governments. DES has used TANF Block Grant monies for this purpose in prior years and is expected to continue to do so in future years.