

Arizona State University - West Campus

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DESCRIPTION	FY 2006 ACTUAL	FY 2007 ESTIMATE	FY 2008 JLBC
OPERATING BUDGET			
<i>Full Time Equivalent Positions</i>	793.0	816.0	833.9
Personal Services	35,946,700	41,305,100	42,522,200
Employee Related Expenditures	9,169,900	9,749,900	10,000,700
Professional and Outside Services	7,987,300	8,751,100	8,751,100
Travel - In State	59,800	108,700	111,800
Travel - Out of State	316,600	28,500	38,800
Other Operating Expenditures	6,027,300	6,730,300	7,786,200
Library Acquisitions	1,338,300	1,231,000	1,231,000
Equipment	2,016,100	2,036,600	2,129,800
OPERATING SUBTOTAL	62,862,000	69,941,200	72,571,600
SPECIAL LINE ITEMS			
TRIF Lease-Purchase Payment	1,600,000	1,600,000	1,600,000
AGENCY TOTAL	64,462,000	71,541,200	74,171,600
FUND SOURCES			
General Fund	44,844,300	49,095,800	50,719,500
<u>Other Appropriated Funds</u>			
Technology and Research Initiative Fund	1,600,000	1,600,000	1,600,000
University Collections Fund	18,017,700	20,845,400	21,852,100
SUBTOTAL - Other Appropriated Funds	19,617,700	22,445,400	23,452,100
SUBTOTAL - Appropriated Funds	64,462,000	71,541,200	74,171,600
Other Non-Appropriated Funds	8,878,100	10,607,300	11,128,500
Federal Funds	3,654,700	4,023,700	4,426,200
TOTAL - ALL SOURCES	76,994,800	86,172,200	89,726,300

CHANGE IN FUNDING SUMMARY

	FY 2007 to FY 2008 JLBC	
	\$ Change	% Change
General Fund	1,623,700	3.3%
Other Appropriated Funds	1,006,700	4.5%
Total Appropriated Funds	2,630,400	3.7%
Non Appropriated Funds	923,700	6.3%
Total - All Sources	3,554,100	4.1%

AGENCY DESCRIPTION — Established as a separate budget unit in 1984, Arizona State University - West Campus (ASU-West) currently offers over 40 baccalaureate and selective master's and certificate programs in the professional and liberal arts to nearly 8,200 full- and part-time students. ASU-West is located at a 300-acre site in northwest Phoenix.

funding for 1.3 less ASU-West students over the credit hour threshold between FY 2007 and FY 2008.

A.R.S. § 15-1661, as amended by the Higher Education Budget Reconciliation Bill (Laws 2006, Chapter 352), prohibits funding state university students who have earned credit hours in excess of a credit hour threshold, with certain exceptions. Meanwhile A.R.S. § 15-1626 allows the Arizona Board of Regents (ABOR) to raise tuition rates for those students.

In FY 2007, the credit hour threshold was 155 credit hours. This threshold declines to 150 hours in FY 2008 and 145 hours thereafter. Within the new guidelines of Chapter 352, ASU-West reported 12 FTE students over the threshold in FY 2006 and 10.7 FTE students in FY 2007, or a net decrease of (1.3) FTE students over the credit hour threshold at the West Campus in FY 2007. The net decrease is the result of students over the threshold from the previous fiscal year graduating.

Special Line Items

TRIF Lease-Purchase Payment

The JLBC includes \$1,600,000 from the Technology and Research Initiative Fund (TRIF) for lease-purchase payment requirements in FY 2008. This amount is unchanged from FY 2007.

Laws 2000, 5th Special Session, Chapter 1 appropriated \$1.1 million from TRIF to make the initial lease-purchase payment in FY 2002 on \$21.6 million in infrastructure development at ASU-West. This session law also included the legislative intention to appropriate future lease-purchase payments from TRIF. The payment schedule runs through FY 2021.

This lease-purchase agreement funded the construction of a new Classroom Laboratory/Computer Classroom Building and a central plant expansion. ASU-West completed both projects in spring 2004.

The TRIF revenue source is an automatic appropriation of a portion of a 0.6% sales tax increase, authorized by voters

through Proposition 301 in the November 2000 General Election. ABOR administers the fund.

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FORMAT — Operating Lump Sum with Special Line Items by Agency

FOOTNOTES

Standard Footnotes

The appropriated monies are not to be used for scholarships.

The appropriated monies are not to be used to support any student newspaper.

The state General Fund appropriations shall not be used for alumni association funding.

Any unencumbered balances remaining in the collections account on June 30, 2007 and all collections received by the university during the fiscal year, when paid into the State Treasury, are appropriated for operating expenditures, capital outlay and fixed charges. Earnings on state lands and interest on the investment of the Permanent Land Funds are appropriated in compliance with the Enabling Act and the Constitution of Arizona. No part of this appropriation may be expended for supplemental life insurance or supplemental retirement. Receipts from summer session, when deposited in the State Treasury, together with any unencumbered balance in the summer session account, are hereby appropriated for the purpose of conducting summer sessions but are excluded from the amounts enumerated above.

OTHER ISSUES FOR LEGISLATIVE CONSIDERATION

ABOR Tuition Increases

On November 30, 2006, ABOR approved tuition amounts (excluding fees) for FY 2008. *(For more information, please see the Arizona Board of Regents section of this report.)*

SUMMARY OF FUNDS	FY 2006 Actual	FY 2007 Estimate
Auxiliary Fund (No Fund Number/A.R.S. § 15-1601)		Non-Appropriated
Source of Revenue: Sales revenues of substantially self-supporting university services.		
Purpose of Fund: To provide university-related non-academic services for students, faculty, staff, and the public. Auxiliary enterprises include student housing, bookstores, student unions, and intercollegiate athletics.		
Funds Expended	911,300	947,700
Year-End Fund Balance	1,032,500	826,600

SUMMARY OF FUNDS	FY 2006 Actual	FY 2007 Estimate
Designated Fund (No Fund Number/A.R.S. § 15-1601)		Non-Appropriated
Source of Revenue: Retained tuition and fees, summer session fees, student aid administrative allowances, and unrestricted gifts and grants.		
Purpose of Fund: To provide and administer student financial aid, to pay debt service on university bonds, and to run summer and winter session programs. The university designates monies in the fund into sub-accounts for specific purposes. Indirect Cost Recovery, a Designated sub-account, is presented separately.		
Funds Expended	6,501,900	8,048,100
Year-End Fund Balance	7,281,200	7,762,400
Endowment and Life Income Fund (No Fund Number/A.R.S. § 15-1601)		Non-Appropriated
Source of Revenue: Interest income on invested endowment and life income gifts, a portion of financial aid trust fees assessed to students, and a portion of university trust land earnings.		
Purpose of Fund: To support endowment operations and compensate designated beneficiaries.		
Funds Expended	0	0
Year-End Fund Balance	2,123,800	2,513,600
Federal Grant Fund (No Fund Number/A.R.S. § 15-1666)		Non-Appropriated
Source of Revenue: Federal grants and contracts.		
Purpose of Fund: To support specific operating and research purposes as identified by the federal government.		
Funds Expended	3,652,500	4,021,300
Year-End Fund Balance	0	0
Federal Indirect Cost Recovery Fund (No Fund Number/A.R.S. § 15-1601)		Non-Appropriated
Source of Revenue: Federally sponsored research programs.		
Purpose of Fund: To assist and promote federally sponsored research.		
Funds Expended	2,200	2,400
Year-End Fund Balance	0	0
Indirect Cost Recovery Fund (Non-Federal) (No Fund Number/A.R.S. § 15-1601)		Non-Appropriated
Source of Revenue: Non-federally sponsored research programs.		
Purpose of Fund: To assist and promote non-federally sponsored research.		
Funds Expended	1,100	1,200
Year-End Fund Balance	104,700	117,700
Loan Fund (No Fund Number/A.R.S. § 15-1601)		Non-Appropriated
Source of Revenue: Interest on federal student loans and reimbursements from federal loan forgiveness programs.		
Purpose of Fund: To provide one-third the amount of federal student loans. The federal government provides the other two-thirds. The amounts displayed do not include an administrative allowance, which is reflected in the Designated Fund.		
Funds Expended	0	0
Year-End Fund Balance	4,300	4,300
Restricted Fund (Excluding Federal Funds) (No Fund Number/A.R.S. § 15-1601)		Non-Appropriated
Source of Revenue: Private and non-federal grants, including non-appropriated Technology and Research Initiative Fund grants (<i>please see the Arizona Board of Regents Summary of Funds</i>) as well as a portion of financial aid trust fees assessed to students.		
Purpose of Fund: To support specific operating and research purposes as identified by the private or non-federal donating entities.		
Funds Expended	1,463,800	1,610,300
Year-End Fund Balance	97,200	53,000

SUMMARY OF FUNDS	FY 2006 Actual	FY 2007 Estimate
Technology and Research Initiative Fund (No Fund Number/A.R.S. § 15-1648)		Appropriated
Source of Revenue: Automatic appropriations of a portion of a 0.6% sales tax, as authorized by voters through Proposition 301 in the November 2000 General Election and as governed by statute.		
Purpose of Fund: To make lease-purchase payments on certificates of participation used for technology and research capital projects.		
Funds Expended	1,600,000	1,600,000
Year-End Fund Balance	0	0
 University Collections Fund (ASA1411/A.R.S. § 15-1626)		 Appropriated
Source of Revenue: Tuition and registration fees, as well as a portion of university trust land earnings.		
Purpose of Fund: To operate the university.		
Funds Expended	18,017,700	20,845,400
Year-End Fund Balance	0	0