

Executive Director: Anne I. Woosley, Ph.D.

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	FY 2006 Actual	FY 2007 Estimate	FY 2008 Approved	FY 2009 Approved
OPERATING BUDGET				
<i>Full Time Equivalent Positions</i>	59.9	59.9	59.9 ^{1/}	59.9 ^{1/}
Personal Services	1,248,200	1,355,400	1,396,100	1,355,400
Employee Related Expenditures	440,500	517,700	555,100	519,600
Professional and Outside Services	36,800	30,000	30,000	30,000
Other Operating Expenditures	382,500	371,100	459,000	434,900
OPERATING SUBTOTAL	2,108,000	2,274,200	2,440,200	2,339,900
SPECIAL LINE ITEMS				
Field Services & Grants	80,000	80,000	80,000	80,000
Papago Park Museum	2,120,300	2,176,500	2,194,300	2,172,600
AGENCY TOTAL	4,308,300	4,530,700	4,714,500^{2/}	4,592,500^{2/}

FUND SOURCES

General Fund	4,114,600	4,337,000	4,521,300	4,398,800
Other Appropriated Funds				
Capital Outlay Stabilization Fund	193,700	193,700	193,200	193,700
SUBTOTAL - Other Appropriated Funds	193,700	193,700	193,200	193,700
SUBTOTAL - Appropriated Funds	4,308,300	4,530,700	4,714,500	4,592,500
Other Non-Appropriated Funds	1,384,000	6,406,200	26,317,600	26,318,600
TOTAL - ALL SOURCES	5,692,300	10,936,900	31,032,100	30,911,100

AGENCY DESCRIPTION — The Arizona Historical Society acquires, preserves, maintains and publicly exhibits archival and museum objects pertaining to the history of Arizona, the West and the Indian tribes inhabiting the state. The Society’s major museums are in Yuma, Flagstaff, Tucson, Phoenix and Tempe (Papago Park).

PERFORMANCE MEASURES	FY 2004	FY 2005	FY 2006	FY 2008
	Actual	Actual	Actual	Approved
• Paid number of visitors	28,600	24,200	36,266	36,000
Comments: The agency attributes the dramatic increase in paid visitors to a more aggressive marketing campaign. The FY 2008 benchmark has been adjusted to reflect a more appropriate number given recent success in increasing admissions.				
• Customer satisfaction rating (Scale 1-8)	NA	7.2	7.1	7.0

Operating Budget

The budget provides \$2,440,200 and 43.9 FTE Positions from the General Fund for the operating budget in FY 2008 and \$2,339,900 and 43.9 FTE Positions in FY 2009. These amounts fund the following adjustments:

Statewide Adjustments

The budget provides an increase of \$66,000 from the General Fund in FY 2008 and a decrease of \$(34,300) in FY 2009 for statewide adjustments. *(Please see the Statewide Adjustments section at the end of this*

Appropriations Report for details. The annualization of these adjustments for FY 2009 will be addressed in the 2008 budget process.)

Operating Support

The budget provides an increase of \$100,000 from the General Fund in FY 2008 and FY 2009 for support of ongoing operating expenses.

^{1/} Includes 16 FTE Positions funded from Special Line Items in FY 2008 and FY 2009.

^{2/} General Appropriation Act funds are appropriated as an Operating Lump Sum with Special Line Items by Agency.

Special Line Items

Field Services & Grants

The budget provides \$80,000 from the General Fund for Field Services and Grants in FY 2008 and FY 2009. These amounts are unchanged from FY 2007.

This program is authorized by A.R.S. § 41-821H and A.R.S. § 41-821I, which allow the Arizona Historical Society to contract with certified county historical societies for services to be performed for the benefit of the state. Such services may include restoration and maintenance of historical buildings, curation and registration of historical artifacts, and personnel costs incurred by a county historical society in presenting or preserving historic materials. Contracts are awarded where historical materials are in the greatest need of additional care. To qualify as a certified historical society, the society must be nonprofit and have a functioning program of historical value. Certification and contract agreements are reviewed annually.

Since FY 1997, the budget included a footnote stipulating that of the \$80,000 in the Field Services and Grants line item, \$50,000 was to revert if the City of Phoenix did not make its agreed upon cash contribution pursuant to the memorandum of understanding executed between the City of Phoenix and the Arizona Historical Society. As the memorandum of understanding expired in FY 2006, the FY 2008 budget has removed this footnote stipulation and the \$50,000 is now appropriated without being conditional on a contribution from the City of Phoenix. The agency plans to use this funding to provide additional support to county historical societies through additional grants and support services.

Papago Park Museum

The budget provides \$2,194,300 and 16 FTE Positions for the Papago Park Museum in FY 2008 and \$2,172,600 and 16 FTE Positions for the Papago Park Museum in FY 2009. These amounts consist of:

	<u>FY 2008</u>	<u>FY 2009</u>
General Fund	\$2,001,100	\$1,978,900
Capital Outlay Stabilization Fund	193,200	193,700

These amounts fund the following adjustment:

Statewide Adjustments

The budget provides an increase of \$17,800 in FY 2008 and a decrease of \$(3,900) in FY 2009 for statewide adjustments. These amounts consist of:

General Fund	18,300	(3,900)
Capital Outlay Stabilization Fund	(500)	0