

Department of Economic Security
Developmental Disabilities

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DESCRIPTION	FY 2004 ACTUAL	FY 2005 ESTIMATE	FY 2006 JLBC
OPERATING BUDGET			
<i>Full Time Equivalent Positions</i>	334.5	327.5	327.5
Personal Services	2,103,200	2,434,200	2,434,200
Employee Related Expenditures	646,400	624,000	699,400
Professional and Outside Services	392,000	171,300	171,300
Travel - In State	67,600	57,500	57,500
Other Operating Expenditures	381,100	394,600	319,200
Equipment	119,800	0	0
OPERATING SUBTOTAL	3,710,100	3,681,600	3,681,600
SPECIAL LINE ITEMS			
Case Management	3,330,300	3,920,200	3,920,200
Home and Community Based Services	27,095,900	31,657,500	31,657,500
Institutional Services	133,600	294,900	294,900
Arizona Training Program at Coolidge	1,773,300	5,489,400	5,488,500
State-Funded Long Term Care Services	18,093,700	21,799,200	21,798,700
PROGRAM TOTAL	54,136,900	66,842,800	66,841,400
FUND SOURCES			
General Fund	38,372,000	42,503,400	42,503,400
<u>Other Appropriated Funds</u>			
Long Term Care System Fund (Appropriated)	15,764,900	24,339,400	24,338,000
SUBTOTAL - Other Appropriated Funds	15,764,900	24,339,400	24,338,000
SUBTOTAL - Appropriated Funds	54,136,900	66,842,800	66,841,400
Other Non-Appropriated Funds	1,412,500	1,236,300	1,236,300
Federal Funds	9,244,100	14,445,200	14,445,200
TOTAL - ALL SOURCES	64,793,500	82,524,300	82,522,900

CHANGE IN FUNDING SUMMARY

	FY 2005 to FY 2006 JLBC	
	\$ Change	% Change
General Fund	0	0.0%
Other Appropriated Funds	(1,400)	0.0%
Total Appropriated Funds	(1,400)	0.0%
Non Appropriated Funds	0	0.0%
Total - All Sources	(1,400)	0.0%

COST CENTER DESCRIPTION — The Developmental Disabilities (DD) program provides 100% state-funded services to individuals with mental retardation, cerebral palsy, autism or epilepsy. Clients eligible for federal Title XIX program services are funded through the Long Term Care (LTC) Program; 100% state-funded services to these LTC clients are provided in the DD program. Besides contracting for services, the program: a) operates the Arizona Training Program at Coolidge (ATP-C) and smaller state-operated group homes, and b) provides case management services to recipients.

PERFORMANCE MEASURES	FY 2003	FY 2004	FY 2005	FY 2006
	Actual	Actual	Estimate	JLBC
• % of consumer satisfaction with case management services	95	95	95	95
• % of consumers living at home who are satisfied with services and supports (NEW)	NA	70	--	75
• % of families of children under 18 who are satisfied with services and supports (NEW)	61	NA	--	65
• % of families or individuals 18 years or older, who do not live at home with family, who are satisfied with services and supports (NEW)	81	NA	--	85
• Cost per member year - Arizona Training Program - Coolidge (in \$)	102,700	108,500	114,000	--
• Average number of Arizona Training Program - Coolidge clients	148	141	145	--

Comments: The case management result shows the number of recipients or family members who responded “Yes” to the question “Are you satisfied with the assistance provided to you by your Support Coordinator?” The new performance measures are conducted every 2 years. The agency did not submit information for any measure labeled as “NA.”

RECOMMENDED CHANGES FROM FY 2005

Operating Budget

The JLBC recommends \$3,681,600 from the General Fund for the operating budget in FY 2006. This amount is unchanged from FY 2005.

Special Line Items

Case Management

The JLBC recommends \$3,920,200 and 84.3 FTE Positions from the General Fund for Case Management in FY 2006. This amount is unchanged from FY 2005. This line item funds case management services to clients in the DD program.

Home and Community Based Services

The JLBC recommends \$31,657,500 and 48.4 FTE Positions for Home and Community Based Services in FY 2006. This amount consists of \$30,809,400 from the General Fund and \$848,100 from the Long Term Care System Fund. These amounts are unchanged from FY 2005.

This line item funds residential programs, day programs, and support services for clients in a broad range of settings, from those living independently at home to those living in group homes. It also includes funding for state-operated facilities.

The recommended amount is expected to provide a total of 4,306 member years of service, allocated as shown in *Table 1*.

Table 1

<u>HCBS Setting</u>	<u>Clients</u>
At Home with Family	4,047
Adult Developmental Foster Home	24
Group Home	113
Children Developmental Foster Home	59
Independent Living	58
State-Operated Group Home	5
Total	4,306

Institutional Services

The JLBC recommends \$294,900 from the General Fund for Institutional Services in FY 2006. This amount is unchanged from FY 2005. This line item funds residential and day programs to clients with more severe developmental disabilities. These clients reside in Large Group Living Facilities (LGLFs) or other nursing facilities. The recommended amount is expected to provide 3 member years of service in LGLFs each year.

Arizona Training Program at Coolidge

The JLBC recommends \$5,488,500 and 130.6 FTE Positions for the Arizona Training Program at Coolidge in FY 2006. This amount consists of \$3,034,400 from the General Fund and \$2,454,100 from the Long Term Care System Fund. These amounts would fund the following adjustments:

Standard Changes	OF	FY 2006
		\$(900)

The JLBC recommends a decrease of \$(900) from the Long Term Care System Fund in FY 2006 for standard changes.

This line item funds an entire range of services for DD clients residing at the ATP-C campus, either in LGLFs or state-operated group homes (SOGHs). The recommended amount does not include costs associated with case management, certain occupancy-related costs, other indirect administration, and Stipends and Allowances.

The budget is expected to provide a total of 39 member years of service in FY 2006, 32 in LGLFs and 7 in SOGHs. The total population at ATP-C, including clients funded through the LTC program, is estimated to be 145 in FY 2006. The approximate blended cost per DD client at ATP-C (excluding these other costs) will be \$118,600.

State-Funded Long Term Care Services

The JLBC recommends \$21,798,700 and 2 FTE Positions for State-Funded Long Term Care Services in FY 2006. This amount consists of \$762,900 from the General Fund and \$21,035,800 from the Long Term Care System Fund. These amounts would fund the following adjustments:

Standard Changes OF (500)

The JLBC recommends a decrease of \$(500) from the Long Term Care System Fund in FY 2006 for standard changes.

This line item funds a variety of services ineligible for Federal Fund reimbursement from AHCCCS. The most common service provided in this line item is room and board.

Table 2 below details the recommended amounts of funding and uses for the State-Funded Long Term Care Services line item in FY 2005 and FY 2006. Because the Auditor General’s financial audit of the non-appropriated portion of the Long Term Care System Fund (used to administer the Long Term Care DD program) indicated a FY 2004 ending fund balance of approximately \$12.4 million, the JLBC recommends making another \$3 million transfer from the fund in FY 2006 in addition to the FY 2005 transfer.

Table 2		
State-Funded Long Term Care Services	FY 2005	FY 2006
Sources		
<i>Long Term Care System Fund</i>		
Client Billing Revenue	\$15,394,600	\$15,394,600
Third Party Liability	0	0
Foster Care Client Trust	1,600,000	1,600,000
Mesa Land	100,000	100,000
LTCSF Interest	3,844,200	3,844,200
Preadmission Screening and Annual Resident Review (PASARR)	97,500	97,000
Total – LTCSF	21,036,300	21,035,800
General Fund	762,900	762,900
Total – Sources	\$21,799,200	\$21,798,700
Uses		
Non-reimbursable LTC services	\$21,262,700	\$21,262,700
Food	226,200	226,200
PASARR	97,500	97,000
Stipends and Allowances	212,800	212,800
Total – Uses	\$21,799,200	\$21,798,700

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JLBC RECOMMENDED FORMAT — Operating Lump Sum with Special Line Items by Program

JLBC RECOMMENDED FOOTNOTES

Standard Footnotes

It is the intent of the Legislature that any available surplus monies for developmental disability programs be applied toward the waiting list, unless there are insufficient monies to annualize these costs in the subsequent year. The children’s waiting list shall receive first priority. The amount appropriated for Developmental Disabilities shall be used to provide for services for non-Title XIX eligible clients. The amount shall not be used for other purposes, unless a transfer of monies is reviewed by the Joint Legislative Budget Committee.

The Department of Economic Security shall report all new placements into a state-owned ICF-MR or the Arizona Training Program at Coolidge Campus in FY 2006 to the President of the Senate, the Speaker of the House of Representatives, the Chairmen of the Senate and House of Representatives Appropriations Committees and the Director of the Joint Legislative Budget Committee, and the reason why this placement, rather than a placement into a privately run facility for the developmentally disabled, was deemed as the most appropriate placement. The department should also report if no new placements were made. This report shall be made available by July 15, 2006.

Deletion of Prior Year Footnotes

The JLBC recommends deleting the footnote on developing the FY 2005 provider rate increase.

SUMMARY OF FUNDS - SEE AGENCY SUMMARY

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