

Executive Director: Anne I. Woosley, Ph.D.

JLBC Analyst: Martin Lorenzo III

	FY 2004 Actual	FY 2005 Estimate	FY 2006 Approved	FY 2007 Approved
OPERATING BUDGET				
<i>Full Time Equivalent Positions</i>	59.9	59.9	59.9 ^{1/}	59.9 ^{1/}
Personal Services	1,259,100	1,273,700	1,295,300	1,273,700
Employee Related Expenditures	355,000	367,500	450,100	407,700
Professional and Outside Services	24,500	27,900	27,900	27,900
Other Operating Expenditures	269,000	287,900	297,700	297,700
Equipment	300	0	0	0
OPERATING SUBTOTAL	1,907,900	1,957,000	2,071,000	2,007,000
SPECIAL LINE ITEMS				
Field Services & Grants	80,000	80,000	80,000 ^{2/}	80,000 ^{2/}
Papago Park Museum	1,407,700	1,618,800	2,105,900	2,086,200
AGENCY TOTAL	3,395,600	3,655,800	4,256,900^{3/}	4,173,200^{3/}
FUND SOURCES				
General Fund	3,395,600	3,462,100	4,063,200	3,979,500
<u>Other Appropriated Funds</u>				
Capital Outlay Stabilization Fund	0	193,700	193,700	193,700
SUBTOTAL - Other Appropriated Funds	0	193,700	193,700	193,700
SUBTOTAL - Appropriated Funds	3,395,600	3,655,800	4,256,900	4,173,200
Other Non-Appropriated Funds	1,244,300	1,331,500	1,331,500	1,331,500
Federal Funds	5,900	0	0	0
TOTAL - ALL SOURCES	4,645,800	4,987,300	5,588,400	5,504,700

AGENCY DESCRIPTION — The Arizona Historical Society acquires, preserves, maintains, and publicly exhibits archival and museum objects pertaining to the history of Arizona, the West, and the Indian tribes inhabiting the state. The Society’s major museums are in Yuma, Flagstaff, Tucson, Phoenix and Tempe (Papago Park).

PERFORMANCE MEASURES	FY 2003	FY 2004	FY 2006
	Actual	Actual	Approved
• Paid number of visitors	--	28,600	30,000
• Customer satisfaction rating (Scale 1-8)	7.0	NA	7.0

Comments: The agency did not submit information for any measure labeled as “NA.”

Operating Budget

The budget provides \$2,071,000 from the General Fund for the operating budget in FY 2006 and \$2,007,000 in FY 2007.

The approved amount includes an increase of \$64,000 from the General Fund in FY 2006 for statewide

adjustments. (Please see the *Statewide Adjustments* section at the end of this Appropriations Report for details.)

The approved amount includes an increase of \$50,000 from the General Fund in FY 2006 and FY 2007 for increased operating costs.

^{1/} Includes 16 FTE Positions funded from Special Line Items in FY 2006 and FY 2007.

^{2/} Of the \$80,000 appropriation for Field Services and Grants, \$50,000 reverts if the City of Phoenix does not make its agreed upon cash contribution pursuant to the memorandum of understanding executed between the City of Phoenix and the Arizona Historical Society. (General Appropriation Act footnote)

^{3/} General Appropriation Act funds are appropriated as an Operating Lump Sum with Special Line Items by Agency.

Special Line Items

Field Services and Grants

The budget provides \$80,000 from the General Fund for Field Services and Grants in FY 2006 and FY 2007. These amounts are unchanged from FY 2005.

This program is authorized by A.R.S. § 41-821(H) and A.R.S. § 41-821(I), which allow the Arizona Historical Society to contract with certified county historical societies for services to be performed for the benefit of the state. Such services may include restoration and maintenance of historical buildings, curation and registration of historical artifacts, and personnel costs incurred by a county historical society in presenting or preserving historic materials. Contracts are awarded where historical materials are in the greatest need of additional care. To qualify as a certified historical society, the society must be nonprofit and have a functioning program of historical value. Certification and contract agreements are reviewed annually.

Papago Park Museum

The budget provides \$2,105,900 and 16 FTE Positions for the Papago Park Museum in FY 2006. This amount consists of \$193,700 from the Capital Outlay Stabilization Fund and \$1,912,200 from the General Fund. The budget also provides \$2,086,200 for the Papago Park Museum in FY 2007. This amount consists of \$193,700 from the Capital Outlay Stabilization Fund and \$1,892,500 from the General Fund.

The approved amount includes an increase of \$21,800 from the General Fund in FY 2006 for statewide adjustments.

The approved amount includes an increase of \$465,300 from the General Fund in FY 2006 and an increase of \$467,400 in FY 2007 for a lease-purchase payment. The lease-purchase payment in FY 2005 totaled \$914,400. Due to the way the lease-purchase agreement is structured, this amount will increase to \$1,379,700 in FY 2006 and \$1,381,800 in FY 2007.

This line item funds operation of the Papago Park Museum.

Additional Legislation

Fees for Services Budget Reconciliation Bill

The State Fees Budget Reconciliation Bill (Laws 2005, Chapter 299) amends A.R.S. § 41-823 to give the Arizona Historical Society permanent authority to charge fees for services provided to the public. The agency was given authority to charge fees in FY 2005 by Laws 2004, Chapter 286, but that authority was for one year only.