

Department of Economic Security
Developmental Disabilities

JLBC: Stefan Shepherd
 OSPB: Matt Gottheiner

DESCRIPTION	FY 2003	FY 2004	FY 2005	
	ACTUAL	ESTIMATE	OSPB	JLBC
OPERATING BUDGET				
<i>Full Time Equivalent Positions</i>	338.5	334.5		334.5
Personal Services	2,448,200	2,634,500		2,634,500
Employee Related Expenditures	621,200	657,600		657,600
Professional and Outside Services	360,700	171,300		171,300
Travel - In State	97,400	62,300		62,300
Other Operating Expenditures	454,300	399,800		399,800
Equipment	14,100	0		0
OPERATING SUBTOTAL	3,995,900	3,925,500		3,925,500
SPECIAL LINE ITEMS				
Case Management	3,975,600	3,193,100		3,193,100
Home and Community Based Services	23,891,800	28,696,400		28,696,400
Institutional Services	136,400	294,900		294,900
Arizona Training Program at Coolidge	4,118,900	5,281,700		5,281,700
State-Funded Long Term Care Services	19,272,100	19,985,500		19,985,500
PROGRAM TOTAL	55,390,700	61,377,100		61,377,100
FUND SOURCES				
General Fund	38,041,700	40,136,300		40,136,300
<u>Other Appropriated Funds</u>				
Long Term Care System Fund (Appropriated)	17,349,000	21,240,800		21,240,800
SUBTOTAL - Other Appropriated Funds	17,349,000	21,240,800		21,240,800
SUBTOTAL - Appropriated Funds	55,390,700	61,377,100		61,377,100
Other Non-Appropriated Funds	1,171,100	1,102,000		1,102,000
Federal Funds	10,221,900	10,353,700		10,353,700
TOTAL - ALL SOURCES	66,783,700	72,832,800		72,832,800

CHANGE IN FUNDING SUMMARY

FY 2004 to FY 2005 JLBC

	\$ Change	% Change
General Fund	0	0.0%
Other Appropriated Funds	0	0.0%
Total Appropriated Funds	0	0.0%
Non Appropriated Funds	0	0.0%
Total - All Sources	0	0.0%

COST CENTER DESCRIPTION — The Developmental Disabilities (DD) program provides 100% state-funded services to individuals with mental retardation, cerebral palsy, autism or epilepsy. Clients eligible for federal Title XIX program services are funded through the Long Term Care (LTC) Program; 100% state-funded services to these LTC clients are provided in the DD program. Besides contracting for services, the program: a) operates the Arizona Training Program at Coolidge (ATP-C) and smaller state-operated group homes, and b) provides case management services to recipients.

PERFORMANCE MEASURES	FY 2003 Appropriation	FY 2003 Actual	FY 2004 Appropriation	FY 2005 Recommend.
• % of consumer satisfaction with case management services	95	95	95	95
• Cost per member year - Arizona Training Program - Coolidge (in \$)	93,700	102,700	108,500	114,000
• Average number of Arizona Training Program - Coolidge clients	175	148	152	145

RECOMMENDED CHANGES FROM FY 2004

Member Year Estimates

The recommended amount is based upon member-year caseload estimates in the DD program. *Table 1* below summarizes the caseload estimates for the Special Line Items:

Special Line Item	Clients
Home and Community Based Services	4,037
Institutional Services	3
Arizona Training Program at Coolidge	56
TOTAL	4,096

Operating Budget

The JLBC recommends \$3,925,500 from the General Fund for the operating budget in FY 2005. This amount is unchanged from FY 2004.

Special Line Items

Case Management

The JLBC recommends \$3,193,100 from the General Fund for Case Management in FY 2005. This amount is unchanged from FY 2004.

This line item funds case management services to clients in the DD program. The line item includes 84.3 GF FTE Positions.

Home and Community Based Services

The JLBC recommends \$28,696,400 for Home and Community Based Services in FY 2005. This amount includes \$27,848,300 from the General Fund and \$848,100 from the Long Term Care System Fund. These amounts are unchanged from FY 2004.

This line item funds residential programs, day programs, and support services for clients in a broad range of settings, from those living independently at home to those living in group homes.

The recommended amount is expected to provide a total of 4,037 member years of service, allocated as shown in *Table 2*.

Table 2

HCBS Setting	Clients
At Home with Family	3,478
Adult Developmental Foster Home	62
Group Home	401
Children Developmental Foster Home	43
Independent Living	42
State-Operated Group Home	11
TOTAL	4,037

This line item includes 48.4 GF FTE Positions. The positions represent division employees in state-operated facilities.

Institutional Services

The JLBC recommends \$294,900 from the General Fund for Institutional Services in FY 2005. This amount is unchanged from FY 2004. This line item funds residential and day programs to clients with more severe developmental disabilities. These clients reside in Large Group Living Facilities (LGLFs) or other nursing facilities. The recommended amount is expected to provide 3 member years of service in LGLFs each year.

Arizona Training Program at Coolidge

The JLBC recommends \$5,281,700 for the Arizona Training Program at Coolidge in FY 2005. This amount includes \$2,921,900 from the General Fund and \$2,359,800 from the Long Term Care System Fund. These amounts are unchanged from FY 2004.

This line item funds an entire range of services for DD clients residing at the ATP-C campus, either in LGLFs or state-operated group homes (SOGHs). The recommended amount does not include costs associated with case management, certain occupancy-related costs, other indirect administration, and Stipends and Allowances.

The recommended amount is expected to provide a total of 39 member years of service in FY 2005, 32 in LGLFs and 7 in SOGHs. The total population at ATP-C, including clients funded through the LTC program, is estimated to be 145 in FY 2005. The approximate blended cost per DD client at ATP-C (excluding these other costs) will be \$114,000. This line item includes 74.6 GF and 56 OF FTE Positions.

State-Funded Long Term Care Services

The JLBC recommends \$19,985,500 for State-Funded Long Term Care Services in FY 2005. This amount includes \$1,952,600 from the General Fund and \$18,032,900 from the Long Term Care System Fund. These amounts are unchanged from FY 2004.

This line item funds a variety of services ineligible for capitation-rate reimbursement from AHCCCS. The most common service provided in this line item is room and board.

Table 3 below details the recommended amounts of funding and uses for the State-Funded Long Term Care Services line item in FY 2004 and FY 2005.

Table 3		
State-Funded Long Term Care Services	FY 2004	FY 2005
Sources		
Long Term Care System Fund		
Client Billing Revenue	\$12,000,000	\$12,000,000
Third Party Liability	298,300	298,300
Foster Care Client Trust	1,500,000	1,500,000
Mesa Land	296,300	296,300
LTCSF Interest	3,844,200	3,844,200
Preadmission Screening and Annual Resident Review (PASARR)	94,100	94,100
Total – LTCSF	18,032,900	18,032,900
General Fund	1,952,600	1,952,600
TOTAL – Sources	\$19,985,500	\$19,985,500
Uses		
Non-reimbursable LTC services	\$19,452,400	\$19,452,400
Food	226,200	226,200
PASARR	94,100	94,100
Stipends and Allowances	212,800	212,800
TOTAL – Uses	\$19,985,500	\$19,985,500

This line item includes 2 OF FTE Positions.

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SUMMARY OF FUNDS - SEE AGENCY SUMMARY

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JLBC RECOMMENDED FORMAT — Operating Lump Sum with Special Line Items by Program

JLBC RECOMMENDED FOOTNOTES

Standard Footnotes

It is the intent of the Legislature that any available surplus monies for developmental disability programs be applied toward the waiting list, unless there are insufficient monies to annualize these costs in the subsequent year. The children’s waiting list shall receive first priority. The amount appropriated for Developmental Disabilities shall be used to provide for services for non-Title XIX eligible clients. The amount shall not be used for other purposes, unless a transfer of monies is reviewed by the Joint Legislative Budget Committee.

The Department of Economic Security shall report all new placements into a state-owned ICF-MR or the Arizona Training Program at Coolidge Campus in FY 2005 to the President of the Senate, the Speaker of the House of Representatives, the Chairmen of the Senate and House of Representatives Appropriations Committees and the Director of the Joint Legislative Budget Committee, and the reason why this placement, rather than a placement into a privately run facility for the developmentally disabled, was deemed as the most appropriate placement. The department should also report if no new placements were made. This report shall be made available by July 15, 2005.