

# Arizona Historical Society

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Subcommittee: Assets

DESCRIPTION	FY 2002 ACTUAL	FY 2003 ESTIMATE	FY 2004	
			OSPB	JLBC
<b>PROGRAM BUDGET</b>				
<b>Az Historical Society</b>	2,222,800	2,238,400	2,270,600	2,244,200
Admission Offset SLI	0	0	0	(540,000)
Field Services & Grants SLI	80,000	80,000	80,000	80,000
Papago Park Museum SLI	2,195,100	2,201,100	1,635,200	1,660,000
<i>Program Subtotal - Az Historical Society</i>	4,497,900	4,519,500	3,985,800	3,444,200
<b>6th SS Lump Sum Reduction SLI</b>	0	(327,200)	(327,200)	(327,200)
<b>AGENCY TOTAL</b>	<b>4,497,900</b>	<b>4,192,300</b>	<b>3,658,600</b>	<b>3,117,000</b>

## OPERATING BUDGET

<i>Full Time Equivalent Positions</i>	64.5	59.9	59.9	59.9
Personal Services	1,427,900	1,454,500	1,454,500	1,454,500
Employee Related Expenditures	319,100	356,100	343,500	341,200
Professional and Outside Services	51,900	50,000	50,000	50,000
Travel - In State	7,600	11,800	11,800	11,800
Travel - Out of State	1,800	1,300	1,300	1,300
Other Operating Expenditures	370,700	351,400	396,200	372,100
Aid to Organizations and Individuals	10,900	9,500	9,500	9,500
Equipment	32,900	3,800	3,800	3,800
<b>OPERATING SUBTOTAL</b>	<b>2,222,800</b>	<b>2,238,400</b>	<b>2,270,600</b>	<b>2,244,200</b>
Special Line Items (SLI)	2,275,100	1,953,900	1,388,000	872,800
<b>AGENCY TOTAL</b>	<b>4,497,900</b>	<b>4,192,300</b>	<b>3,658,600</b>	<b>3,117,000</b>

## FUND SOURCES

General Fund	4,497,900	4,192,300	3,658,600	3,117,000
<b>SUBTOTAL - Appropriated Funds</b>	<b>4,497,900</b>	<b>4,192,300</b>	<b>3,658,600</b>	<b>3,117,000</b>
Other Non-Appropriated Funds	1,229,300	1,257,600	NA	760,300
Federal Funds	0	86,500	NA	0
<b>TOTAL - ALL SOURCES</b>	<b>5,727,200</b>	<b>5,536,400</b>	<b>NA</b>	<b>3,877,300</b>

## CHANGE IN FUNDING SUMMARY

General Fund	FY 2003 to FY 2004 JLBC	
	\$ Change	% Change
	(1,075,300)	(25.6%)

**AGENCY DESCRIPTION** — *The Arizona Historical Society acquires, preserves, maintains, and publicly exhibits archival and museum objects pertaining to the history of Arizona, the West, and the Indian tribes inhabiting the state. The Society's major museums are in Yuma, Flagstaff, Tucson, Phoenix and Tempe (Papago Park).*

PERFORMANCE MEASURES	FY 2002	FY 2002	FY 2003	FY 2004
	Appropriation	Actual	Appropriation	Recommend.
• Museum visitors and researchers	210,116	169,810	220,621	175,000
• Number of volunteer hours	35,516	23,809	39,068	25,000
• Private funds raised grants and donations (\$ in millions)	2.0	1.2	1.2	1.2
• Customer satisfaction rating (Scale 1-8)	6.8	6.9	7.0	7.0
• Administration as a % of total cost	11.8	17.7	11.6	15.0



SUMMARY OF FUNDS	FY 2002 Actual	FY 2003 Estimate
<b>Private</b> (No Fund Number/A.R.S. § 41-821)		<b>Non-Appropriated</b>
<b>Source of Revenue:</b> Revenues are generated through memberships, unrestricted donations, and program revenue. The fund is held in trust by the Society Treasurer and invested with the State Treasurer's Local Government Investment Pool.		
<b>Purpose of Fund:</b> For operating expenses.		
<b>Funds Expended</b>	401,000	371,900
<b>Year-End Fund Balance</b>	597,500	493,000
<b>Restricted</b> (No Fund Number/A.R.S. § 41-821)		<b>Non-Appropriated</b>
<b>Source of Revenue:</b> Private restricted donations. The fund is held in trust by the Society Treasurer and invested with the State Treasurer's Local Government Investment Pool.		
<b>Purpose of Fund:</b> To be used for specific projects as designated by donor.		
<b>Funds Expended</b>	429,800	205,000
<b>Year-End Fund Balance</b>	391,900	380,100
<b>Trust</b> (No Fund Number/A.R.S. § 41-821)		<b>Non-Appropriated</b>
<b>Source of Revenue:</b> Monies held in trust for specific purposes. The fund is held in trust by the Society Treasurer and invested with the State Treasurer's Local Government Investment Pool. Only interest earnings are expended.		
<b>Purpose of Fund:</b> For operating expenses.		
<b>Funds Expended</b>	4,700	7,800
<b>Year-End Fund Balance</b>	275,300	277,000

[Click here to return to the Table of Contents](#)