

President: Peter Likins, Ph.D.

JLBC Analyst: Lorenzo Martinez

|                                            | FY 2001<br>Actual  | FY 2002<br>Estimate | FY 2003<br>Approved                    |
|--------------------------------------------|--------------------|---------------------|----------------------------------------|
| <b>OPERATING BUDGET</b>                    |                    |                     |                                        |
| Full Time Equivalent Positions             | 5,563.0            | 5,540.9             | 5,390.5 <sup>1/</sup>                  |
| Personal Services                          | 210,603,900        | 209,027,600         | 223,868,100                            |
| Employee Related Expenditures              | 39,141,400         | 39,558,500          | 43,256,800                             |
| Professional and Outside Services          | 6,107,900          | 4,214,100           | 4,300,500                              |
| Travel - In State                          | 469,000            | 291,000             | 312,800                                |
| Travel - Out of State                      | 1,176,100          | 191,100             | 247,500                                |
| Library Acquisitions                       | 6,997,300          | 7,045,800           | 7,190,300                              |
| Other Operating Expenditures               | 43,861,900         | 32,554,000          | 33,292,400                             |
| Equipment                                  | 6,496,300          | 5,305,100           | 5,823,700                              |
| Lump Sum Reduction                         | 0                  | 0                   | (5,688,100)                            |
| <i>Operating Subtotal</i>                  | 314,853,800        | 298,187,200         | 312,604,000                            |
| Agriculture                                | 43,603,000         | 46,913,000          | 47,354,800                             |
| Arizona International College              | 2,018,400          | 1,978,800           | 0                                      |
| Sierra Vista Campus                        | 2,528,100          | 2,844,700           | 3,018,600                              |
| <b>TOTAL APPROPRIATIONS</b>                | <b>363,003,300</b> | <b>349,923,700</b>  | <b>362,977,400</b> <sup>2/3/4/5/</sup> |
| <b>FUND SOURCES</b>                        |                    |                     |                                        |
| General Fund                               | 270,248,100        | 271,132,500         | 278,657,300                            |
| <u>Other Appropriated Funds</u>            |                    |                     |                                        |
| University Collections Fund                | 92,755,200         | 78,791,200          | 84,320,100                             |
| <i>Subtotal - Other Appropriated Funds</i> | 92,755,200         | 78,791,200          | 84,320,100                             |
| <b>TOTAL APPROPRIATIONS</b>                | <b>363,003,300</b> | <b>349,923,700</b>  | <b>362,977,400</b>                     |

**AGENCY DESCRIPTION** — Established in 1885 as a land grant institution, the University of Arizona (UofA) is one of the 3 state universities governed by the Arizona Board of Regents (ABOR). As a land grant Research I institution, the university offers 377 degree programs to approximately 35,000 students in 15 colleges, schools and divisions, and provides academic programs at the Sierra Vista Campus.

<sup>1/</sup> Includes 844.5 FTE Positions funded from Special Line Items in FY 2003.

<sup>2/</sup> The appropriated monies are not to be used for scholarships. (General Appropriation Act footnote)

<sup>3/</sup> Any unencumbered balances remaining in the collections account on June 30, 2002 and all collections received by the university during the fiscal year, when paid into the State Treasury, are appropriated for operating expenditures, capital outlay and fixed charges. Earnings on state lands and interest on the investment of the Permanent Land Funds are appropriated in compliance with the Enabling Act and the Constitution of Arizona. No part of this appropriation may be expended for supplemental life insurance or supplemental retirement. Receipts from summer session, when deposited in the State Treasury, together with any unencumbered balance in the summer session account, are hereby appropriated for the purpose of conducting summer sessions but are excluded from the amounts enumerated above. Within 10 days of the acceptance of the universities' semiannual all funds budget reports, the Arizona Board of Regents shall inform the Joint Legislative Budget Committee of any tuition revenue amounts that are different from the amounts appropriated by the Legislature and shall submit an expenditure plan for any tuition revenue amounts that are greater than the appropriated amounts to the Joint Legislative Budget Committee for its review. (General Appropriation Act footnote)

<sup>4/</sup> The approved amount includes \$100,000 for development of management, training and technological courses in greenhouse technology. The \$100,000 approved reverts to the state General Fund at the end of the fiscal year unless the private sector matches the amount or provides an in-kind match for the greenhouse technology. (General Appropriation Act footnote)

<sup>5/</sup> General Appropriation Act (Laws 2002, Chapter 327) funds are appropriated as an Operating Lump Sum with Special Line Items by Agency.

| PERFORMANCE MEASURES                                                                                           | FY 1999     | FY 2000     | FY 2001     | FY 2002-03  |
|----------------------------------------------------------------------------------------------------------------|-------------|-------------|-------------|-------------|
|                                                                                                                | Est./Actual | Est./Actual | Est./Actual | Estimate    |
| • % of graduating seniors who rate their overall university experience as “good”/“excellent”                   | NA          | NA/94.3     | 94.4/94.0   | 94.5        |
| • % of full-time undergraduate students enrolled per semester in 3 or more primary courses with ranked faculty | NA          | NA/73       | 69/69       | 73/75       |
| • Number of degrees granted:                                                                                   | NA/6,300    | NA/6,335    | 6,486/6,486 | 6,578/6,670 |
| Bachelors                                                                                                      | NA/4,616    | NA/4,709    | 4,792/4,792 | 4,877/4,962 |
| Masters                                                                                                        | NA/1,143    | NA/1,118    | 1,150/1,150 | 1,154/1,158 |
| First Professional                                                                                             | NA/163      | NA/166      | 169/169     | 172/175     |
| Doctorate                                                                                                      | NA/378      | NA/362      | 375/375     | 375         |
| • Average number of years taken to graduate for students who began as freshmen                                 | NA/4.9      | NA/4.8      | 4.8/4.8     | 4.8         |
| • Gifts, grants and contracts (\$ in millions)                                                                 | NA/204      | NA/214      | 223/223     | 232/241     |
| • Administration as a % of total cost                                                                          | NA/1.5      | NA/1.7      | 1.8/NA      | 1.7/1.6     |
| • % of agency staff turnover                                                                                   | NA          | NA/17.4     | 17.4/17.0   | 17.4        |

**Unfunded FTE Positions** — The approved amount includes a General Fund decrease of (279.5) FTE Positions below FY 2002 due to the statewide elimination of unfunded FTE Positions. For details on the methodology used to calculate the reduction, please see the *General Provisions* section at the front of the *Appropriations Report*.

**Enrollment Growth** — The approved amount includes an increase of \$5,805,800 and 78.8 FTE Positions from the General Fund in FY 2003 above FY 2002 for increasing student enrollment.

Student enrollment is based on a comparison of 3-year rolling weighted averages from year to year. The recommended amounts reflect a FY 2003 student enrollment of 30,888, or a 1,156 student increase of 3.9% from funded FY 2002 enrollment. The funding formula of 22:1:0.5 increases or decreases funding for 1 faculty and 0.5 support FTE Positions for every 22 student increase or decrease.

**Fund Adjustment for Tuition Collections** — The approved amount includes FY 2003 Collections Fund increases above FY 2002 of \$1,153,700 (with a corresponding decrease in the General Fund) from increased enrollment and \$4,375,200 from a tuition increase approved by the Arizona Board of Regents in April 2001.

### **Special Line Items**

**Agriculture** — This Special Line Item funds programs of the College of Agriculture in instruction, research and cooperative extension. The approved amount for FY 2003 includes \$47,354,800 and 783.2 FTE Positions from the General Fund.

**Arizona International College** — The UofA plans on phasing out Arizona International College (AIC). Funding and FTE Positions associated with AIC have been moved to the operating budget for FY 2003.

**Sierra Vista Campus** — In 1995, ABOR authorized a separate branch campus for Sierra Vista. However, the Legislature has not formally established the campus in statute. The approved amount for FY 2003 includes \$3,018,600 and 37.9 FTE Positions from the General Fund.

[Click here to return to the Table of Contents](#)