

Executive Director: Anne I. Woosley, Ph.D.

JLBC Analyst: Jill Young

	FY 2001 Actual	FY 2002 Estimate	FY 2003 Approved
<b>PROGRAM BUDGET</b>			
Administration	560,200	604,400	607,600
Museum and Library	1,563,600	1,618,500	1,630,800
Papago Park Museum SLI	2,294,100	2,195,000	2,201,100
Field Services and Grants SLI	80,000	80,000	80,000 <sup>1/</sup>
<i>Program Subtotal - Museum and Library</i>	<u>3,937,700</u>	<u>3,893,500</u>	<u>3,911,900</u>
<b>TOTAL APPROPRIATIONS</b>	<b>4,497,900</b>	<b>4,497,900</b>	<b>4,519,500</b>
<b>OPERATING BUDGET</b>			
Full Time Equivalent Positions	66.5	68.5	66.9 <sup>2/</sup>
Personal Services	1,388,200	1,421,500	1,495,000
Employee Related Expenditures	270,600	318,700	368,000
Professional and Outside Services	57,200	54,500	50,500
Travel - In State	14,500	9,500	7,500
Travel - Out of State	1,500	600	600
Other Operating Expenditures	377,800	403,700	403,200
Equipment	14,000	14,400	14,000
<i>Operating Subtotal</i>	<u>2,123,800</u>	<u>2,222,900</u>	<u>2,338,800</u>
Special Line Items (SLI)	2,374,100	2,275,000	2,281,100
Lump Sum Reduction	0	0	(100,400)
<b>TOTAL APPROPRIATIONS</b>	<b>4,497,900</b>	<b>4,497,900</b>	<b>4,519,500<sup>3/4/</sup></b>
<b>FUND SOURCES</b>			
General Fund	<u>4,497,900</u>	<u>4,497,900</u>	<u>4,519,500</u>
<b>TOTAL APPROPRIATIONS</b>	<b>4,497,900</b>	<b>4,497,900</b>	<b>4,519,500</b>

**AGENCY DESCRIPTION** — *The Arizona Historical Society acquires, preserves, maintains, and publicly exhibits archival and museum objects pertaining to the history of Arizona, the West, and the Indian tribes inhabiting the state. The Society's major museums are in Yuma, Flagstaff, Tucson, Phoenix and Tempe (Papago Park).*

PERFORMANCE MEASURES	FY 1999	FY 2000	FY 2001	FY 2002-03
	Est./Actual	Est./Actual	Est./Actual	Estimate
• Museum visitors and researchers	NA/180,273	NA/190,581	200,110/ 256,135	210,116/ 220,621
• Number of volunteer hours	NA/27,871	NA/28,755	32,287/23,158	35,516/39,068
• Private funds raised grants and donations (\$ in millions)	2.2/NA	1.9/1.5	1.0/1.1	2.0/1.2
• Customer satisfaction rating (Scale 1-8)	NA	NA	6.5/6.7	6.8/7.0
• Administration as a % of total cost	NA	11.5/NA	11.5/NA	11.8/11.6

<sup>1/</sup> Of the \$80,000 appropriation for Field Services and Grants, \$50,000 reverts if the City of Phoenix does not make its agreed upon cash contribution pursuant to the memorandum of understanding executed between the City of Phoenix and the Arizona Historical Society. (General Appropriation Act footnote)

<sup>2/</sup> Includes 21 FTE Positions funded from Special Line Items in FY 2003.

<sup>3/</sup> The Executive Director shall provide monthly financial reports to the Board of Directors of the Arizona Historical Society and to the Director of the Joint Legislative Budget Committee Staff. (General Appropriation Act footnote)

<sup>4/</sup> General Appropriation Act (Laws 2002, Chapter 327) funds are appropriated as a Lump Sum by Agency with Special Line Items.

**Unfunded FTE Positions** — The approved amount includes a General Fund decrease of (1.6) FTE Positions below FY 2002 due to the statewide elimination of unfunded FTE Positions. For details on the methodology used to calculate the reduction, please see the *General Provisions* section at the front of the *Appropriations Report*.

**Administration Program** — This program provides general administrative support to the agency including budget, personnel, computer services, and strategic management.

**Museum and Library Program** — This program operates the agency's museums and libraries and offers support services to local historical societies throughout the state.

**Papago Park Museum Special Line Item** — This Special Line Item provides funding for the operation of the Papago Park Museum. The approved amount includes \$1,283,800 for the lease-purchase payment on the Papago Museum. This amount was excluded from the calculation for the agency's lump sum reduction. The approved amount includes 21 FTE Positions.

**Field Services and Grants Special Line Item** — A.R.S. § 41-821H and A.R.S. § 41-821I allow the Arizona Historical Society to contract with certified county historical societies for services to be performed for the benefit of the state. Such services may include restoration and maintenance of historical buildings, curation and registration of historical artifacts, and personnel costs incurred by a county historical society in presenting or preserving historic materials. Contracts are awarded where historical materials are in the greatest need of additional care. To qualify as a certified historical society, the society must be nonprofit and have a functioning program of historical value. Certification and contract agreements are reviewed annually.

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