

Executive Director: Linda Blessing

JLBC Analyst: Lorenzo Martinez

|  | <b>FY 2000<br/>Actual</b> | <b>FY 2001<br/>Estimate</b> | <b>FY 2002<br/>Approved</b>         | <b>FY 2003<br/>Approved</b>         |
|--|---------------------------|-----------------------------|-------------------------------------|-------------------------------------|
| <b>PROGRAM BUDGET</b>                          |                           |                             |                                     |                                     |
| Governance                                     | 2,102,100                 | 2,143,800                   | 2,246,600                           | 2,343,100                           |
| Technology and Research Initiative             |                           |                             |                                     |                                     |
| Awards SLI                                     | <u>0</u>                  | <u>0</u>                    | <u>49,917,200</u>                   | <u>54,563,800</u>                   |
| <i>Program Subtotal - Governance</i>           | <u>2,102,100</u>          | <u>2,143,800</u>            | <u>52,163,800</u>                   | <u>56,906,900</u>                   |
| Financial Assistance                           |                           |                             |                                     |                                     |
| Student Financial Assistance SLI               | 2,155,200                 | 2,355,200                   | 2,355,200                           | 2,455,200                           |
| Western Interstate Commission Office<br>SLI    | 85,000                    | 88,000                      | 99,000                              | 103,000                             |
| WICHE Student Subsidies SLI                    | <u>2,711,800</u>          | <u>2,834,400</u>            | <u>3,282,400</u>                    | <u>3,436,800</u>                    |
| <i>Program Subtotal - Financial Assistance</i> | <u>4,952,000</u>          | <u>5,277,600</u>            | <u>5,736,600</u>                    | <u>5,995,000</u>                    |
| <b>TOTAL APPROPRIATIONS</b>                    | <b>7,054,100</b>          | <b>7,421,400</b>            | <b>57,900,400</b>                   | <b>62,901,900</b>                   |
| <b>OPERATING BUDGET</b>                        |                           |                             |                                     |                                     |
| Full Time Equivalent Positions                 | 29.4                      | 29.4                        | 29.4                                | 29.4                                |
| Personal Services                              | 1,505,500                 | 1,552,600                   | 1,595,700                           | 1,676,300                           |
| Employee Related Expenditures                  | 277,700                   | 305,400                     | 327,800                             | 324,400                             |
| Professional and Outside Services              | 47,000                    | 45,100                      | 45,100                              | 45,100                              |
| Travel - In State                              | 14,300                    | 11,400                      | 11,400                              | 11,400                              |
| Travel - Out of State                          | 0                         | 0                           | 0                                   | 0                                   |
| Other Operating Expenditures                   | 256,500                   | 229,300                     | 266,600                             | 285,900                             |
| Equipment                                      | <u>1,100</u>              | <u>0</u>                    | <u>0</u>                            | <u>0</u>                            |
| <i>Operating Subtotal</i>                      | <u>2,102,100</u>          | <u>2,143,800</u>            | <u>2,246,600</u>                    | <u>2,343,100</u>                    |
| Special Line Items (SLI)                       | <u>4,952,000</u>          | <u>5,277,600</u>            | <u>55,653,800</u>                   | <u>60,558,800</u>                   |
| <b>TOTAL APPROPRIATIONS</b>                    | <b>7,054,100</b>          | <b>7,421,400</b>            | <b>57,900,400</b> <sup>1/2/3/</sup> | <b>62,901,900</b> <sup>1/2/3/</sup> |
| <b>FUND SOURCES</b>                            |                           |                             |                                     |                                     |
| General Fund                                   | 7,054,100                 | 7,421,400                   | 7,983,200                           | 8,338,100                           |
| General Fund - Dedicated                       | <u>0</u>                  | <u>0</u>                    | <u>49,917,200</u>                   | <u>54,563,800</u>                   |
| <b>TOTAL APPROPRIATIONS</b>                    | <b>7,054,100</b>          | <b>7,421,400</b>            | <b>57,900,400</b>                   | <b>62,901,900</b>                   |

<sup>1/</sup> It is the intent of the Legislature that the Community Colleges and Universities cooperate in operating a Statewide Articulation and Transfer System, including the process for transfer of lower division general education credits, general elective credits and curriculum requirements for majors, to ensure that community college students may transfer to Arizona public universities without loss of credit toward a baccalaureate degree. It is also the intent of the Legislature that the Higher Education Study Committee continue the collaborative process that assures that the postsecondary education needs of students statewide are met without unnecessary duplication of programs. The committee shall focus its efforts on potential students who reside in rural areas or who cannot meet the regular class schedule due to their employment and family matters. The Arizona Board of Regents and the State Board of Directors for Community Colleges shall submit an annual report of their progress on both articulation and meeting statewide postsecondary education needs to the Joint Legislative Budget Committee by December 15, 2001 and December 15, 2002. (General Appropriation Act footnote)

<sup>2/</sup> It is the intent of the Legislature that adjustments to student enrollment funding for FY 2003 may be considered for each university during the Second Regular Session of the 45<sup>th</sup> Legislature. (General Appropriation Act footnote)

<sup>3/</sup> General Appropriation Act funds are appropriated as a Lump Sum by Agency with Special Line Items.

**AGENCY DESCRIPTION** — *The Arizona Board of Regents (ABOR) board governs the 3 state universities, appoints presidents of the universities, sets the tuition and fees, establishes curricula, awards degrees, and prescribes qualifications for admission of all students to the universities. The board also adopts personnel rules and controls the university finances and expenditures including bonding, budgeting and all non-appropriated funds.*

| <b>PERFORMANCE MEASURES (Systemwide)</b>   | FY 1999<br>Est./Actual | FY 2000<br>Est./Actual | FY 2001<br>Estimate | FY 2002-03<br>Estimate |
|--|------------------------|------------------------|---------------------|------------------------|
| • % of graduating seniors who rate their overall university experience as “good”/“excellent”                   | NA                     | NA/94                  | 94                  | 94/95                  |
| • % of full-time undergraduate students enrolled per semester in 3 or more primary courses with ranked faculty | NA/83                  | NA/80                  | 79                  | 81/82                  |
| • Number of degrees granted:   | NA/22,078              | NA/22,764              | 23,060              | 23,431/23,745          |
| Bachelors  | NA/15,406              | NA/15,908              | 16,233              | 16,545/16,830          |
| Masters  | NA/5,474               | NA/5,626               | 5,590               | 5,610/5,630            |
| First Professional   | NA/463                 | NA/472                 | 477                 | 516/525                |
| Doctorate  | NA/735                 | NA/758                 | 760                 | 760                    |
| • Average number of years taken to graduate for student who began as freshmen                                  | NA/5.0                 | NA/4.9                 | 4.9                 | 4.9                    |
| • % of agency staff turnover   | NA                     | NA/18.9                | 18.9                | 18.9                   |
| • Administration as a % of total cost  | NA/1.8                 | NA/1.9                 | 1.8                 | 1.7/1.6                |

**Governance Program** — This program covers the following programmatic areas dealing with the governing function of the board: strategic planning; financial policy and oversight (including tuition analysis and university budgets); capital development; administration of financial assistance programs; coordination of university compensation and benefits packages; oversight of Equal Employment Opportunity and affirmative action efforts; academic standards coordination and recommendation; university audits; and public outreach. The approved appropriation is funded from the General Fund.

**Technology and Research Initiative Awards Special Line Item** — Education 2000 established the TRI Fund to fund new economy technology and research initiatives. Up to 20% of monies may also be used for capital projects, including debt service, related to new economy initiatives. The fund is continuously appropriated to ABOR to distribute to universities for new economy initiatives. Education 2000 also appropriated from the fund \$1,400,000 for ASU-East and \$1,100,000 for ASU-West in FY 2002 for first year lease-purchase costs of expanding these campuses. Education 2000 intended that future lease-purchase payments also be appropriated from the TRI Fund, however, appropriations beyond FY 2002 have not been made.

Education 2000 increased the state Transaction Privilege Tax (TPT) (“sales tax”) rate from 5% to 5.6% and dedicated the new revenues from that rate increase to various programs in public education. These monies are deposited into a dedicated Proposition 301 portion of the General Fund. The TRI Fund receives 12% of these collections after debt service on state school facilities revenue bonds is allocated.

The \$49,917,200 in FY 2002 and the \$54,563,800 in FY 2003 represent JLBC estimates of monies that will be available for ABOR to distribute to universities as TRI awards. *Table 1* shows the distribution of TRI Fund revenues for FY 2002 and FY 2003.

|                                    | FY 2002             | FY 2003             |
|------------------------------------|---------------------|---------------------|
| ASU-East Lease-Purchase Payment    | \$ 1,400,000        | \$ 2,289,700        |
| ASU-West Lease-Purchase Payment    | 1,100,000           | 1,798,500           |
| Tech. & Research Initiative Awards | <u>47,417,200</u>   | <u>50,475,600</u>   |
| <b>Total</b>                       | <b>\$49,917,200</b> | <b>\$54,563,800</b> |

The JLBC estimates that the additional 0.6% sales tax will generate \$485,976,500 in new revenue in FY 2002 and \$524,698,600 in new revenue in FY 2003. *Table 2* shows the distribution of Education 2000 monies.

|                                      | FY 2002              | FY 2003              |
|--------------------------------------|----------------------|----------------------|
| <b>Revenues</b>                      |                      |                      |
| Estimated 0.6 cent Sales Tax Revenue | \$ 485,976,500       | \$524,698,600        |
| <b>Expenditures</b>                  |                      |                      |
| Students FIRST debt service          | 70,000,000           | 70,000,000           |
| <b>Universities</b>                  | <b>49,917,200</b>    | <b>54,563,800</b>    |
| Community Colleges                   | 12,479,300           | 13,641,000           |
| Tribal Assistance                    | 370,000              | 383,600              |
| Additional School Days               | 15,305,900           | 31,530,100           |
| School Safety                        | 7,800,000            | 7,800,000            |
| Character Education                  | 200,000              | 200,000              |
| School Accountability                | 8,367,600            | 4,657,600            |
| Failing Schools Tutoring Fund        | 1,500,000            | 1,500,000            |
| Income Tax Credit for Sales Tax Paid | 25,000,000           | 25,000,000           |
| Available for Site Fund: Sales Tax   | 295,036,500          | 315,422,500          |
| Available for Site Fund: Land Trust  | <u>2,204,400</u>     | <u>6,017,700</u>     |
| <b>Total Available for Site Fund</b> | <b>\$297,240,900</b> | <b>\$321,440,200</b> |

**Financial Assistance Program** — This program administers financial aid programs. The board directly administers Western Interstate Commission on Higher Education (WICHE) programs, and oversees the Student Financial Assistance program which is administered by the universities. The Special Line items under this program are funded from the General Fund.

**Student Financial Assistance Special Line Item** — General Fund monies in this line item provide matching funds to student financial aid surcharge fees collected for the Student Financial Aid Trust Fund as required pursuant to A.R.S. § 15-1642. The Student Financial Aid Trust Fund is used to provide immediate aid to students with verifiable financial need or unique need due to special circumstances. Fifty percent of monies received each year are set aside to create an endowment for future financial aid. The approved amounts are based on actual student surcharge fees collected in FY 2000 and estimated collections for FY 2001. The approved amount includes a General Fund increase of \$100,000 in FY 2003 above FY 2001. No additional matching monies were required in FY 2002.

**Western Interstate Commission Office Special Line Item** — General Fund monies in this line item provide Arizona's annual pro rata share of administrative expenditures for WICHE in accordance with A.R.S. § 15-1742. The approved amount includes a FY 2002 General Fund increase of \$11,000 above FY 2001 and a FY 2003 General Fund increase of \$15,000 above FY 2001.

**WICHE Student Subsidies Special Line Item** — General Fund monies in this line item provide subsidies to Arizona students participating in the WICHE-Professional Student Exchange Program. Students choose careers in certain health care professions for which education is not offered at Arizona universities. All WICHE participants are required to practice in Arizona 1 year for each year of support, or repay the state one-half of all funds expended on their behalf, plus interest. Alternatively, participants may practice in an underserved Arizona community and

receive 1 year of state service credit for each 6 months of practice.

The approved amount includes a FY 2002 General Fund increase of \$448,000 above FY 2001 and a FY 2003 General Fund increase of \$602,400 above FY 2001 to fund 24 additional WICHE slots and increase individual subsidies by 4.3% in FY 2002 and 4.7% in FY 2003. Table 3 shows the distribution of WICHE students by field of study.

**Vetoed Appropriations: General Appropriations (Chapter 236)** — The General Appropriation Act contained a FY 2002 General Fund appropriation of \$1,000,000 and a FY 2003 General Fund appropriation of \$2,000,000 to fund market salary adjustments for university positions identified by ABOR. The Governor line item vetoed these appropriations.

**Capital Outlay Appropriations (Chapter 237)** — The Governor line item vetoed \$27,493,000 in FY 2002 and \$29,667,900 in FY 2003 from the General Fund for university building renewal. The vetoed amounts would have funded 65% of the building renewal formula for the ABOR Building System.

**Other Issues: Arizona Health Education System** — At the November 2000 General Election, voters approved Proposition 204, which allocates tobacco settlement monies for a variety of programs, including \$4,000,000 for the Arizona Health Education System, which consists of 5 area health education centers that represent medically underserved areas. The centers conduct both health professional education programs and programs to recruit and retain minority students in health professions. The allocation of these monies is determined by the Proposition and A.R.S. § 5-522. The monies are not subject to appropriation.

With adjustments for inflationary increases, the JLBC estimates \$4,341,800 in FY 2001 and \$4,393,900 in FY 2002 will be available for ABOR to distribute to the system.

|                      | <b>WICHE Professional Student Exchange Program</b> |                     |                 |                    |                 |                    |
|----------------------|--|---------------------|-----------------|--------------------|-----------------|--------------------|
|                      | <b>FY 2001</b>                                     |                     | <b>FY 2002</b>  |                    | <b>FY 2003</b>  |                    |
|                      | <i>Students</i>                                    | <i>Amount</i>       | <i>Students</i> | <i>Amount</i>      | <i>Students</i> | <i>Amount</i>      |
| Osteopathy           | 20   | \$ 280,000          | 24              | \$350,400          | 24              | \$362,400          |
| Dentistry            |  |                     |                 |                    |                 |                    |
| 3-year               | 9  | 176,400             | 11              | 224,400            | 11              | 233,200            |
| 4-year               | <u>39</u>  | <u>573,300</u>      | <u>41</u>       | <u>627,300</u>     | <u>41</u>       | <u>651,900</u>     |
| Total Dentistry      | 48   | \$749,700           | 52              | 851,700            | 52              | 885,100            |
| Veterinary Medicine  | 70   | 1,463,000           | 74              | 1,605,800          | 74              | 1,672,400          |
| Occupational Therapy |  |                     |                 |                    |                 |                    |
| 1st year             | 7  | 54,600              | 9               | 72,900             | 9               | 75,600             |
| 2nd year             | <u>7</u>   | <u>91,000</u>       | <u>5</u>        | <u>67,500</u>      | <u>5</u>        | <u>70,000</u>      |
| Total Occup. Therapy | 14   | 145,600             | 14              | 140,400            | 14              | 145,600            |
| Optometry            | 14   | 133,000             | 23              | 227,700            | 23              | 236,900            |
| Physician Assistant  | <u>11</u>  | <u>63,100</u>       | <u>14</u>       | <u>106,400</u>     | <u>14</u>       | <u>134,400</u>     |
| <b>Total</b>         | <b>177</b>   | <b>\$ 2,834,400</b> | <b>201</b>      | <b>\$3,282,400</b> | <b>201</b>      | <b>\$3,436,800</b> |

The JLBC estimates that there will not be sufficient monies in the Arizona Tobacco Litigation Settlement Fund to continue funding in FY 2003.

- Changes to University General Fund Budgets (Table 4)
- Total Spending Authority (Table 5)
- Full Time Equivalent Student Enrollment (Table 6)
- Tuition and Fees (Table 7)

**SUMMARY OF MAJOR CHANGES FOR THE UNIVERSITY SYSTEM**

The following tables provide summary information by university on:

**SUMMARY OF CHANGES TO UNIVERSITY SYSTEM GENERAL FUND BUDGETS**  
(\$ in Thousands)

| Table 4                  | FY 2002     |            |                    |                         |                  |                  |                   |                    |                    |                    |
|--------------------------|-------------|------------|--------------------|-------------------------|------------------|------------------|-------------------|--------------------|--------------------|--------------------|
|                          | FY 2001     | Technical  | Student Enrollment | Collections Adjustments | Debt Adjustments | Eminent Scholars | Decision Packages | Salary Adjustments | Health Adjustments | Total Appropriated |
| Arizona Board of Regents | \$7,421.4   | \$66.0     | \$459.0            | \$0.0                   | \$0.0            | \$0.0            | \$0.0             | \$22.6             | \$14.2             | \$7,983.2          |
| ASU-Main                 | 273,605.2   | 4,217.2    | 1,297.9            | 0.0                     | 0.0              | 0.0              | 0.0               | 3,861.8            | 2,118.4            | 285,100.5          |
| ASU-East                 | 11,337.3    | 191.1      | 0.0                | (36.0)                  | 0.0              | 0.0              | 2,000.0           | 179.9              | 112.1              | 13,784.4           |
| ASU-West                 | 39,473.6    | 375.4      | 0.0                | (219.9)                 | 0.0              | 0.0              | 0.0               | 416.8              | 240.6              | 40,286.5           |
| Subtotal - ASU           | \$324,416.1 | \$4,783.7  | \$1,297.9          | (\$255.9)               | \$0.0            | \$0.0            | \$2,000.0         | \$4,458.5          | \$2,471.1          | \$339,171.4        |
| NAU-Main                 | 110,862.1   | 2,654.1    | (2,513.3)          | 0.0                     | 0.0              | 0.0              | 0.0               | 1,350.3            | 4,016.6            | 116,369.8          |
| NAU-Yuma                 | 2,307.7     | 12.3       | 0.0                | 0.0                     | 0.0              | 0.0              | 0.0               | 20.4               | 73.6               | 2,414.0            |
| Subtotal - NAU           | \$113,169.8 | \$2,666.4  | (\$2,513.3)        | \$0.0                   | \$0.0            | \$0.0            | \$0.0             | \$1,370.7          | \$4,090.2          | \$118,783.8        |
| UofA-Main                | 226,557.4   | 6,375.9    | (1,277.0)          | (282.0)                 | 0.0              | 0.0              | 1,510.0           | 3,089.3            | 1,660.5            | 237,634.1          |
| UofA-Agriculture         | 40,333.9    | 655.6      | 0.0                | 0.0                     | 4,816.0          | 0.0              | 0.0               | 497.3              | 329.5              | 46,632.3           |
| UofA-AIC                 | 1,428.0     | 20.9       | 0.0                | 0.0                     | 0.0              | 0.0              | 0.0               | 18.2               | 10.1               | 1,477.2            |
| UofA-Sierra Vista        | 1,928.8     | 30.1       | 0.0                | 0.0                     | 0.0              | 0.0              | 250.0             | 25.4               | 20.1               | 2,254.4            |
| Subtotal - UofAMain      | \$270,248.1 | \$7,082.5  | (\$1,277.0)        | (\$282.0)               | \$4,816.0        | \$0.0            | \$1,760.0         | \$3,630.2          | \$2,020.2          | \$287,998.0        |
| UofA-HSC                 | 45,844.2    | 799.1      | (122.4)            | (71.4)                  | 0.0              | 0.0              | 0.0               | 593.2              | 262.0              | 47,304.7           |
| UofA- Clinical Teaching  | 9,612.4     | 61.2       | 0.0                | 0.0                     | 0.0              | 0.0              | 0.0               | 119.4              | 0.0                | 9,793.0            |
| UofA- Telemedicine       | 1,271.3     | 9.9        | 0.0                | 0.0                     | 0.0              | 0.0              | 0.0               | 5.9                | 3.5                | 1,290.6            |
| UofA-Rural Rotation      | 464.8       | 9.2        | 0.0                | 0.0                     | 0.0              | 0.0              | 0.0               | 3.6                | 3.0                | 480.6              |
| UofA- Liver Research     | 511.3       | 7.5        | 0.0                | 0.0                     | 0.0              | 0.0              | 0.0               | 5.9                | 3.3                | 528.0              |
| Subtotal - UofA HSC      | \$57,704.0  | \$886.9    | (\$122.4)          | (\$71.4)                | \$0.0            | \$0.0            | \$0.0             | \$728.0            | \$271.8            | \$59,396.9         |
| Subtotal - UofA          | \$327,952.1 | \$7,969.4  | (\$1,399.4)        | (\$353.4)               | \$4,816.0        | \$0.0            | \$1,760.0         | \$4,358.2          | \$2,292.0          | \$347,394.9        |
| Total (w/o ABOR)         | \$765,538.0 | \$15,419.5 | (\$2,614.8)        | (\$609.3)               | \$4,816.0        | \$0.0            | \$3,760.0         | \$10,187.4         | \$8,853.3          | \$805,350.1        |
| Total (w/ ABOR)          | \$772,959.4 | \$15,485.5 | (\$2,155.8)        | (\$609.3)               | \$4,816.0        | \$0.0            | \$3,760.0         | \$10,210.0         | \$8,867.5          | \$813,333.3        |

| Table 4                  | FY 2003     |            |                    |                         |                  |                  |                   |                    |                    |                    |
|--------------------------|-------------|------------|--------------------|-------------------------|------------------|------------------|-------------------|--------------------|--------------------|--------------------|
|                          | FY 2001     | Technical  | Student Enrollment | Collections Adjustments | Debt Adjustments | Eminent Scholars | Decision Packages | Salary Adjustments | Health Adjustments | Total Appropriated |
| Arizona Board of Regents | \$7,421.4   | \$85.3     | \$717.4            | \$0.0                   | \$0.0            | \$0.0            | \$0.0             | \$114.0            | \$0.0              | \$8,338.1          |
| ASU-Main                 | 273,605.2   | 4,261.9    | 1,297.9            | 0.0                     | 0.0              | 539.1            | 800.0             | 19,506.5           | 0.0                | 300,010.6          |
| ASU-East                 | 11,337.3    | 180.6      | 0.0                | (1,322.8)               | 0.0              | 0.0              | 3,000.0           | 919.4              | 0.0                | 14,114.5           |
| ASU-West                 | 39,473.6    | 374.5      | 0.0                | (404.9)                 | 0.0              | 0.0              | 200.0             | 2,106.4            | 0.0                | 41,749.6           |
| Subtotal - ASU           | \$324,416.1 | \$4,817.0  | \$1,297.9          | (\$1,727.7)             | \$0.0            | \$539.1          | \$4,000.0         | \$22,532.3         | \$0.0              | \$355,874.7        |
| NAU-Main                 | 110,862.1   | 2,776.1    | (2,513.3)          | 0.0                     | 0.0              | 247.8            | 4,000.0           | 6,823.5            | 0.0                | 122,196.2          |
| NAU-Yuma                 | 2,307.7     | 13.2       | 0.0                | 0.0                     | 0.0              | 0.0              | 0.0               | 103.3              | 0.0                | 2,424.2            |
| Subtotal - NAU           | \$113,169.8 | \$2,789.3  | (\$2,513.3)        | \$0.0                   | \$0.0            | \$247.8          | \$4,000.0         | \$6,926.8          | \$0.0              | \$124,620.4        |
| UofA-Main                | 226,557.4   | 6,655.7    | (1,277.0)          | 0.0                     | 0.0              | 466.1            | 2,450.0           | 15,618.1           | 0.0                | 250,470.3          |
| UofA-Agriculture         | 40,333.9    | 668.6      | 0.0                | 0.0                     | 4,816.0          | 0.0              | 0.0               | 2,514.4            | 0.0                | 48,332.9           |
| UofA-AIC                 | 1,428.0     | 21.4       | 0.0                | 0.0                     | 0.0              | 0.0              | 0.0               | 91.8               | 0.0                | 1,541.2            |
| UofA-Sierra Vista        | 1,928.8     | 30.7       | 0.0                | 0.0                     | 0.0              | 0.0              | 800.0             | 128.4              | 0.0                | 2,887.9            |
| Subtotal - UofAMain      | \$270,248.1 | \$7,376.4  | (\$1,277.0)        | \$0.0                   | \$4,816.0        | \$466.1          | \$3,250.0         | \$18,352.7         | \$0.0              | \$303,232.3        |
| UofA-HSC                 | 45,844.2    | 814.7      | (122.4)            | (135.0)                 | 0.0              | 0.0              | 990.0             | 3,004.7            | 0.0                | 50,396.2           |
| UofA- Clinical Teaching  | 9,612.4     | 64.4       | 0.0                | 0.0                     | 0.0              | 0.0              | 0.0               | 604.6              | 0.0                | 10,281.4           |
| UofA- Telemedicine       | 1,271.3     | 10.1       | 0.0                | 0.0                     | 0.0              | 0.0              | 0.0               | 29.5               | 0.0                | 1,310.9            |
| UofA-Rural Rotation      | 464.8       | 9.3        | 0.0                | 0.0                     | 0.0              | 0.0              | 0.0               | 18.4               | 0.0                | 492.5              |
| UofA- Liver Research     | 511.3       | 7.6        | 0.0                | 0.0                     | 0.0              | 0.0              | 0.0               | 29.5               | 0.0                | 548.4              |
| Subtotal - UofA HSC      | \$57,704.0  | \$906.1    | (\$122.4)          | (\$135.0)               | \$0.0            | \$0.0            | \$990.0           | \$3,686.7          | \$0.0              | \$63,029.4         |
| Subtotal - UofA          | \$327,952.1 | \$8,282.5  | (\$1,399.4)        | (\$135.0)               | \$4,816.0        | \$466.1          | \$4,240.0         | \$22,039.4         | \$0.0              | \$366,261.7        |
| Total (w/o ABOR)         | \$765,538.0 | \$15,888.8 | (\$2,614.8)        | (\$1,862.7)             | \$4,816.0        | \$1,253.0        | \$12,240.0        | \$51,498.5         | \$0.0              | \$846,756.8        |
| Total (w/ ABOR)          | \$772,959.4 | \$15,974.1 | (\$1,897.4)        | (\$1,862.7)             | \$4,816.0        | \$1,253.0        | \$12,240.0        | \$51,612.5         | \$0.0              | \$855,094.9        |

**SUMMARY OF SPENDING AUTHORITY FOR UNIVERSITY SYSTEM**  
(\$ in Thousands)

|              | <b>FY 2002</b>            |                     |                         |                       |                               |                      |                    |                    |
|--------------|---------------------------|---------------------|-------------------------|-----------------------|-------------------------------|----------------------|--------------------|--------------------|
|              | <b>Appropriated Funds</b> |                     |                         |                       | <b>Non-Appropriated Funds</b> |                      |                    | <b>Total</b>       |
|              | <b>FTE</b>                | <b>General Fund</b> | <b>Collections Fund</b> | <b>Other Funds</b>    | <b>General Fund Dedicated</b> | <b>Federal Funds</b> | <b>Other Funds</b> |                    |
|              | Arizona Board of Regents  | 29.4                | 7,983.2                 |                       |                               | 49,917.2             | 874.0              | 7,543.9            |
| ASU-Main     | 6,049.5                   | 285,100.5           | 101,478.8               |                       |                               | 79,796.3             | 207,078.9          | 673,454.5          |
| ASU-East     | 243.0                     | 13,784.4            | 5,167.4                 | 1,400.0 <sup>1/</sup> |                               | 1,814.9              | 2,740.0            | 24,906.7           |
| ASU-West     | 672.0                     | 40,286.5            | 2,979.3                 | 1,100.0 <sup>1/</sup> |                               | 2,166.2              | 8,743.1            | 55,275.1           |
| NAU          | 2,269.3                   | 118,783.8           | 27,264.1                | 500.0 <sup>2/</sup>   |                               | 29,711.5             | 88,065.3           | 264,324.7          |
| UofA-Main    | 5,540.9                   | 287,998.0           | 78,791.2                |                       |                               | 162,440.9            | 322,038.6          | 851,268.7          |
| UofA-HSC     | 698.2                     | 59,396.9            | 6,871.5                 | 317.0 <sup>3/</sup>   |                               | 61,383.9             | 63,547.6           | 191,516.9          |
| <b>Total</b> | <b>15,502.3</b>           | <b>813,333.3</b>    | <b>222,552.3</b>        | <b>3,317.0</b>        | <b>49,917.2</b>               | <b>338,187.7</b>     | <b>699,757.4</b>   | <b>2,127,064.9</b> |

<sup>1/</sup> This appropriation is from the Technology and Research Initiative Fund created by Education 2000. The General Fund-Dedicated amount shown under the Arizona Board of Regents double counts this appropriation.  
<sup>2/</sup> This appropriation is from the Federal Temporary Assistance for Needy Families Block Grant.  
<sup>3/</sup> This appropriation is from the Poison Control Fund and Tobacco Tax and Health Care Fund-Medically Needy Account.

|              | <b>FY 2003</b>            |                     |                         |                     |                               |                      |                    |                    |
|--------------|---------------------------|---------------------|-------------------------|---------------------|-------------------------------|----------------------|--------------------|--------------------|
|              | <b>Appropriated Funds</b> |                     |                         |                     | <b>Non-Appropriated Funds</b> |                      |                    | <b>Total</b>       |
|              | <b>FTE</b>                | <b>General Fund</b> | <b>Collections Fund</b> | <b>Other Funds</b>  | <b>General Fund Dedicated</b> | <b>Federal Funds</b> | <b>Other Funds</b> |                    |
|              | Arizona Board of Regents  | 29.4                | 8,338.1                 |                     |                               | 54,563.8             | 874.0              | 3,150.0            |
| ASU-Main     | 6,052.5                   | 300,010.6           | 101,879.0               |                     |                               | 83,786.0             | 216,619.7          | 702,295.3          |
| ASU-East     | 243.0                     | 14,114.5            | 6,454.2                 |                     |                               | 1,906.1              | 3,478.9            | 25,953.7           |
| ASU-West     | 672.0                     | 41,749.6            | 3,164.3                 |                     |                               | 2,275.1              | 9,176.4            | 56,365.4           |
| NAU          | 2,269.3                   | 124,620.4           | 27,268.3                | 500.0 <sup>1/</sup> |                               | 30,737.4             | 90,269.2           | 273,395.3          |
| UofA-Main    | 5,540.9                   | 303,232.3           | 78,061.4                |                     |                               | 166,354.7            | 328,739.4          | 876,387.8          |
| UofA-HSC     | 698.2                     | 63,029.4            | 6,935.1                 | 92.0 <sup>2/</sup>  |                               | 63,225.3             | 65,449.2           | 198,731.0          |
| <b>Total</b> | <b>15,505.3</b>           | <b>855,094.9</b>    | <b>223,762.3</b>        | <b>592.0</b>        | <b>54,563.8</b>               | <b>349,158.6</b>     | <b>716,882.8</b>   | <b>2,200,054.4</b> |

<sup>1/</sup> This appropriation is from the Federal Temporary Assistance for Needy Families Block Grant.  
<sup>2/</sup> This appropriation is from the Poison Control Fund.

|  | FY 2001              |               | FY 2002 and FY 2003 |                   |
|--|----------------------|---------------|---------------------|-------------------|
|  | Actual <sup>1/</sup> | Funded        | Funded              | Funded Difference |
| Arizona Board of Regents <sup>2/</sup> | 177                  | 177           | 201                 | 24                |
| ASU-Main                               | 39,654               | 39,098        | 39,362              | 264               |
| ASU-East <sup>3/</sup>                 | 1,166                | NA            | NA                  | NA                |
| ASU-West <sup>3/</sup>                 | 3,817                | NA            | NA                  | NA                |
| NAU                                    | 17,107               | 17,769        | 17,154              | (615)             |
| UofA-Main                              | 29,647               | 30,056        | 29,732              | (324)             |
| UofA-HSC                               | 1,334                | 1,374         | 1,344               | (30)              |
| <b>Total</b>                           | <b>92,902</b>        | <b>88,474</b> | <b>87,793</b>       | <b>(681)</b>      |

<sup>1/</sup> Represent 2000 fall semester enrollments.  
<sup>2/</sup> Represent WICHE slots.  
<sup>3/</sup> These campuses will not participate in student enrollment formula funding until FTE student enrollment reaches 5,000.

Table 7

## Tuition and Mandatory Fees for FY 2002

| <u>Regular Tuition/Fees</u>  | <u>Resident</u> |             |              | <u>Non-Resident</u> |             |              |
|--|-----------------|-------------|--------------|---------------------|-------------|--------------|
|  | <u>Tuition</u>  | <u>Fees</u> | <u>Total</u> | <u>Tuition</u>      | <u>Fees</u> | <u>Total</u> |
| ASU  | \$2,412         | \$74        | \$2,486      | \$10,278            | \$74        | \$10,352     |
| U of A   | 2,412           | 74          | 2,486        | 10,278              | 74          | 10,352       |
| NAU <sup>1/</sup>  | 2,412           | 74          | 2,486        | 9,254               | 74          | 9,328        |
| <b><u>Special Tuition Fees</u></b>                                 |                 |             |              |                     |             |              |
| College of Medicine  | \$9,660         | \$74        | \$9,734      | \$32,460 *          | \$74        | \$32,534     |
| Colleges of Law  | 5,162           | 74          | 5,236        | 13,028              | 74          | 13,102       |
| College of Pharmacy  | 3,912           | 74          | 3,986        | 11,778              | 74          | 11,852       |
| ASU Evening MBA  | 10,412          | 74          | 10,486       | 15,704              | 74          | 15,778       |
| ASU Evening MBA – Motorola<br>University West                      | 10,812          | 74          | 10,886       | 16,104              | 74          | 16,178       |
| ASU Ed. D. Off Campus  | 4,864           | 74          | 4,938        | 12,730              | 74          | 12,804       |
| ASUM – Technology Delivered<br>MBA                                 | 25,000          |             | 25,000       | 25,000              |             | 25,000       |
| ASUW - MBA   | 4,662           | 74          | 4,736        | 12,528              | 74          | 12,602       |
| ASUW - MBA Off Campus<br>(Scottsdale)                              | 6,912           | 74          | 6,986        | 12,204              | 74          | 12,278       |
| ASUW – CONNECT MBA   | 10,288          | 74          | 10,362       | 18,154              | 74          | 18,228       |
| ASU - Post-Master Family Nurse<br>Practitioner                     | 8,712           | 74          | 8,786        | 16,578              | 74          | 16,652       |
| UA – Evening/Weekend MBA   | 15,000          |             | 15,000       | 15,000              | 74          | 15,000       |
| UA – Evening/Weekend MBA –<br>Outside UA area                      | 22,500          |             | 22,500       | 22,500              | 74          | 22,500       |
| UA – MPA Daytime<br>(Students before Fall 2001)                    | 2,412           | 74          | 2,486        | 10,278              | 74          | 10,352       |
| (Students Fall 2001)   | 3,912           | 74          | 3,986        | 11,778              | 74          | 11,852       |
| UA- MPA - Evening/Weekend<br>(Students Fall 2001)                  | 10,412          | 74          | 10,486       | 18,278              | 74          | 18,352       |
| NAU – MBA<br>(Students before Fall 1999)                           | 3,912           | 74          | 3,986        | 8,438               | 74          | 8,512        |
| (Students Fall 1999 and Fall<br>2000)                              | 4,662           | 74          | 4,736        | 9,188               | 74          | 9,262        |
| (Students Fall 2001)   | 4,662           | 74          | 4,736        | 9,954               | 74          | 10,028       |
| NAU - MSM<br>(Students before Fall 2001)                           | 2,412           | 74          | 2,486        | 9,254               | 74          | 9,328        |
| (Students Fall 2001)   | 3,912           | 74          | 3,986        | 11,778              | 74          | 11,852       |
| NAU - Doctor of Physical<br>Therapy<br>(Students before Fall 2001) | 7,612           | 74          | 7,686        | 14,454              | 74          | 14,528       |
| (Students Fall 2001)   | 7,612           | 74          | 7,686        | 15,478              | 74          | 15,552       |
| Master's in Selected Programs: <sup>2/</sup>                       |                 |             |              |                     |             |              |
| (Students before Fall 1999)  | 4,412           | 74          | 4,486        | 12,278              | 74          | 12,352       |
| (Students Fall 1999)   | 5,412           | 74          | 5,486        | 13,278              | 74          | 13,352       |
| (Students Fall 2000)   | 7,412           | 74          | 7,486        | 16,278              | 74          | 16,352       |
| (Students Fall 2001)   | 9,412           | 74          | 9,486        | 18,278              | 74          | 18,352       |

<sup>1/</sup> Lower non-resident rate is for existing NAU students only. NAU non-resident students entering fall 2001 pay same tuition and fees as ASU and U of A students.

\* applies to WICHE students only

<sup>2/</sup> Applies to MBA (ASU/UA); and Master's programs in the following areas: Accounting (ASU/UA); Taxation (ASU); Health Services Administration (ASU); Information Management (ASU); Management (UA); Management Information Systems (UA).

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