

Executive Director: Anne I. Woosley, Ph.D.

JLBC Analyst: Indya Kincannon

	FY 2000 Actual	FY 2001 Estimate	FY 2002 Approved	FY 2003 Approved
PROGRAM BUDGET				
Administration	503,300	574,400	557,400	568,200
Museum and Library	1,585,700	1,600,500	1,766,700	1,800,700
Papago Park Museum SLI	2,278,900	2,295,200	2,331,900	2,353,900
Field Services and Grants SLI	80,000	80,000	80,000 ^{1/}	80,000 ^{1/}
<i>Program Subtotal - Museum and Library</i>	<u>3,944,600</u>	<u>3,975,700</u>	<u>4,178,600</u>	<u>4,234,600</u>
TOTAL APPROPRIATIONS	4,447,900	4,550,100	4,736,000	4,802,800
OPERATING BUDGET				
Full Time Equivalent Positions	66.5	66.5	68.5 ^{2/}	68.5 ^{2/}
Personal Services	1,363,500	1,468,300	1,523,700	1,576,500
Employee Related Expenditures	261,900	284,300	334,600	325,100
Professional and Outside Services	65,500	6,800	6,800	6,800
Travel - In State	12,300	18,000	18,000	18,000
Travel - Out of State	1,800	1,200	1,200	1,200
Other Operating Expenditures	375,100	396,300	424,700	426,200
Equipment	8,900	0	15,100	15,100
<i>Operating Subtotal</i>	<u>2,089,000</u>	<u>2,174,900</u>	<u>2,324,100</u>	<u>2,368,900</u>
Special Line Items (SLI)	2,358,900	2,375,200	2,411,900	2,433,900
TOTAL APPROPRIATIONS	4,447,900	4,550,100	4,736,000^{3/4/}	4,802,800^{3/4/}
FUND SOURCES				
General Fund	<u>4,447,900</u>	<u>4,550,100</u>	<u>4,736,000</u>	<u>4,802,800</u>
TOTAL APPROPRIATIONS	4,447,900	4,550,100	4,736,000	4,802,800

AGENCY DESCRIPTION — *The Arizona Historical Society acquires, preserves, maintains, and publicly exhibits archival and museum objects pertaining to the history of Arizona, the West, and the Indian tribes inhabiting the state. The Society's major museums are in Yuma, Flagstaff, Tucson, Phoenix and Tempe (Papago Park).*

PERFORMANCE MEASURES	FY 1999	FY 2000	FY 2001	FY 2002-03
	Est./Actual	Est./Actual	Estimate	Estimate
• Museum visitors and researchers	NA/180,273	NA/190,581	200,110	210,116/ 220,621
• Number of volunteer hours	NA/27,871	NA/28,755	32,287	35,516/39,068
• Private funds raised grants and donations (\$ in millions)	2.2/NA	1.9/1.5	1.0	2.0/1.2
• Customer satisfaction rating (Scale 1-8)	NA	NA	6.5	6.8/7.0
• Administration as a % of total cost	NA	11.5/NA	11.5	11.8/11.6

^{1/} Of the \$80,000 appropriation for Field Services and Grants, \$50,000 reverts if the City of Phoenix does not make its agreed upon cash contribution pursuant to the memorandum of understanding executed between the City of Phoenix and the Arizona Historical Society. (General Appropriation Act footnote)

^{2/} Includes 21.5 FTE Positions funded from Special Line Items in FY 2002 and FY 2003.

^{3/} The Executive Director shall provide monthly financial reports to the Board of Directors of the Arizona Historical Society and to the Director of the Joint Legislative Budget Committee Staff. (General Appropriation Act footnote)

^{4/} General Appropriation Act funds are appropriated as a Lump Sum by Agency with Special Line Items.

Administration Program — This program provides general administrative support to the agency including budget, personnel, computer services, and strategic management.

Information Technology — The approved amount includes an increase of \$3,500 and 1 FTE Position in both FY2002 and FY 2003 above FY 2001 to be used in conjunction with existing base funding of \$35,200 to hire a permanent staff person dedicated to computer services.

Museum and Library Program — This program operates the agency's museums and libraries and offers support services to local historical societies throughout the state.

Security Chief II — The approved amount includes the addition of 1 FTE Position in FY 2002 above FY 2001, but no new funding, to hire a full-time security staff person. No new funding is required since the agency can offset the costs by reducing its use of contracted security services from outside vendors.

Utilities — The approved amount includes an increase of \$80,000 in both FY 2002 and FY 2003 above FY 2001 for utilities in the Museum and Library program. These amounts will fully fund the agency's utility costs that have increased due to longer hours of operation and increased public access to Society facilities after hours for exhibits, meetings, and special events throughout the year.

Equipment — The approved amount includes a one-time increase of \$15,100 in both FY 2002 and FY 2003 above FY 2001 to replace 10 computers and the associated software in the Museum and Library program. The approved funding will allow the agency to replace 5 computers in FY 2002 and another 5 in FY 2003. These computers will be used for learning centers in the museum classrooms, interactive displays in the galleries, and for staff use.

Papago Park Museum Special Line Item — This Special Line Item provides funding for the operation of the Papago Park Museum. The approved amount includes technical adjustments, but otherwise maintains funding at the current appropriated level for the biennium. The approved FY 2002 and FY 2003 amounts include 21.5 FTE Positions.

Field Services and Grants Special Line Item — A.R.S. § 41-821H and A.R.S. § 41-821I allow the Arizona Historical Society to contract with certified county historical societies for services to be performed for the benefit of the state. Such services may include restoration and maintenance of historical buildings, curation and registration of historical artifacts, and personnel costs incurred by a county historical society in presenting or preserving historic materials. Contracts are awarded where historical materials are in the greatest need of

additional care. To qualify as a certified historical society, the society must be nonprofit and have a functioning program of historical value. Certification and contract agreements are reviewed annually.

Additional Legislation: Omnibus Budget Reconciliation; Public Finances (Chapter 238) — Sections 11, 12, and 13 of the bill make 3 statutory changes: 1) eliminates the need for the Executive Director to get board approval before spending appropriated monies; 2) allows the agency to retain interest earned on the Journal of Arizona History Fund; and 3) allows the agency to retain interest earned on the Permanent Arizona Historical Society Revolving Fund.

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